



OPEN SOURCE
— IN —
FINANCE FORUM



Welcome to our 1st OSFF Toronto!

Scaling the Ecosystem:
from Promise to Proof



PRESENTED BY



The Future Present of Finance is Open

Gabriele Columbro

Executive Director, FINOS



Fintech
Open Source
Foundation





FINOS

finos.org

BUSINESS INSIDER [Subscribe](#)

DOW JONES \downarrow -0.04% NASDAQ \uparrow +0.66% S&P 500 \uparrow +0.4% AAPL \downarrow -0.13% NVDA \uparrow +0.53% MSFT \downarrow -0.1% AMZN \downarrow -0.05% META \downarrow -0.01% TSLA \downarrow -0.17%

FINANCE

The secretive world of Wall Street technology is opening up like never before

By Bianca Chan

Channel Dive Cybersecurity Dive InformationWeek SearchCIO SearchEnterpriseAI

CIO DIVE Deep Dive Opinion Library Events Press Releases

IT Strategy Cloud Security Big Data AI Software Leads


Why Morgan Stanley open-sourced its app development tool

A software validation framework helps the bank accelerate compliance and security reviews. Last week, it released the tool through FINOS.

Published Aug. 22, 2025

Matt Ashare
Senior Editor

Share License Add us on Google



SD Times SOFTWARE DEVELOPMENT

Sites Learning SD Times Live!

Test Security Teams & Culture

FINOS launches open source project Fluxnova to help with process automation


Latest News | Published: October 21st, 2025 - Jenna Barron

The Fintech Open Source Foundation (FINOS) today announced a new open source orchestration platform for process automation.



Fidelity expands open-source ambitions as attitudes and key players shift

Waters Wrap: Fidelity Investments is expanding its partnership with Finos, which Anthony says hints at wider changes in the world of tech development.



By Anthony Malakian
[X @a_malakian](#)
11 Feb 2025

Fidelity Investments had a problem: the Camunda 7 Edition was set to reach its end of life in October 2025.

What is FINOS?(*)

The Fintech Open Source Foundation (FINOS) is a **neutral, non-profit membership organization** whose mission is to **unite the financial services industry to collaboratively build open technologies and standards** that *enhance profitability, improve resilience* and *accelerate innovation*.

FINOS provides neutral hosting for **global financial system constituents to collaborate in the open**, hosts the **Open Source in Finance Forum**, offers **training and certification** for its project and practices, and produces the annual **State of Open Source in Financial Services** report.

(* In case you were wondering, it's pronounced **fee·nowz**



FINOS



**NEW YORK
LONDON
TORONTO**

5000+

Events Participants Globally in 2025

Platinum



ROI across the value chain

100+
MEMBERS

Gold



Silver



Associate



Welcome to our new Members



Fintech
Open Source
Foundation

Platinum



Gold



Silver



Welcome New FINOS Governing Board Reps!

PLATINUM



Nick Penston

VP, Fidelity Investments

PLATINUM



Alistair Baldwin

CTO, LME Group

GOLD



Jose Plehn

CEO, BrightQuery

TOC

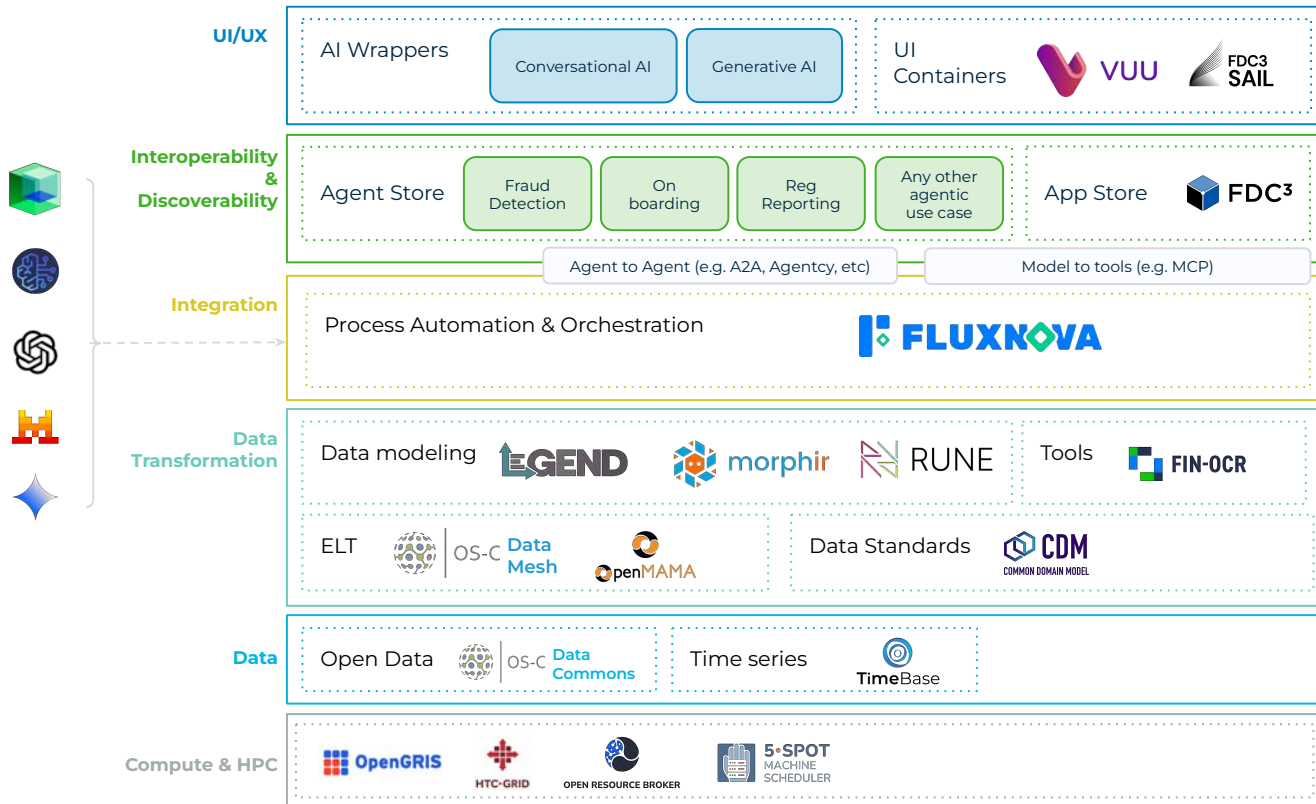


Peter Smulovics

ED, Morgan Stanley

The FINOS Open Source Ecosystem

See all our projects:



Tech Risk & Compliance



FINOS COMMON CLOUD CONTROLS



DevOps Automation SDLC Controls



Continuous modernization

DevOps Automation Evolution @ Scale

FINOS Labs open innovation

[AML for Digital Wallets](#)

[Insights Agent](#)

[AI Evals Framework](#)

[Open EAGO](#)

[AI Reference Architectures](#)

[Settlement Guard](#)

[Open Source Reg Reporting](#)

[Compliance Assist](#)

And several FSI specific experimental projects in...





Fintech
Open Source
Foundation

In partnership
with

GitHub



Research



Scott Logic

With special
thanks to



Adaptive



SYMPHONY

The 2025 State of Open Source in Financial Services

Fintech Open Source Foundation (FINOS)

October 2025

Hilary Carter, *Linux Foundation*

Tosha Ellison, *FINOS*

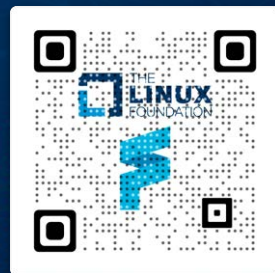
Colin Eberhardt, *Scott Logic*

Brittany Istenes, *FINOS Ambassador*

Adrienn Lawson, *Linux Foundation*

Foreword by Michael Abbott, *Accenture*

READ THE REPORT



“

Open source is used in some form in around **90% of systems**. If you include tooling around compilers and runtime and builds and deployment, **it's 100%**.

”

-Managing Director, RBC Capital Markets

The industry recognizes OSS is a positive sum game...

THE 2025 STATE OF OPEN SOURCE IN FINANCIAL SERVICES

87% of respondents agree that **open source** is **valuable to the future of *their* organization.**



THE 2025 STATE OF OPEN SOURCE IN FINANCIAL SERVICES

84% agree that open source is ***valuable to the future*** of the financial services industry.



Source: **FINOS State of Open Source in Financial Services Report 2025**

...and its benefits across tech & business

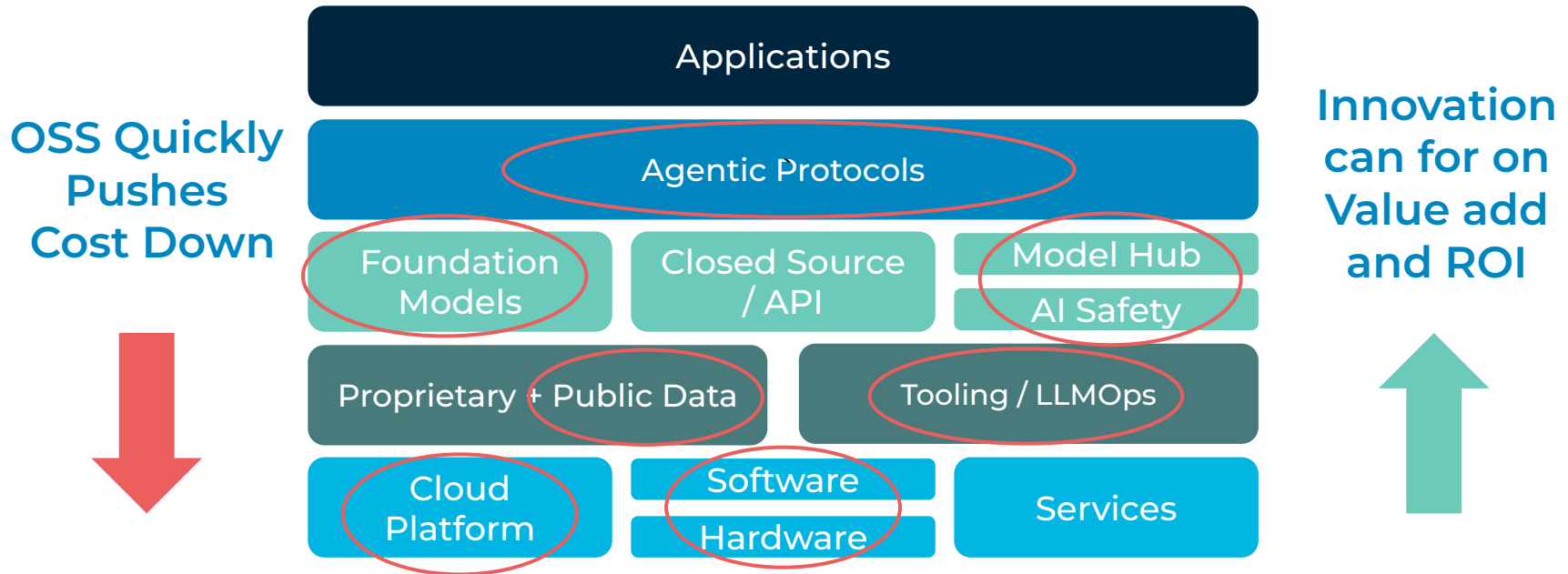


**How often does
using OSS
deliver the
following
benefits in your
organization?**

(Often & Sometimes responses)

**Source: FINOS State of
Open Source in
Financial Services
Report 2025**

OSS is pushing innovation to the “top of the stack”...



FINANCIAL INSTITUTIONS SEE OPEN SOURCE IS A PORTFOLIO STRATEGY TO...

Enhance profitability

Faster time-to-market, Cost mutualization, COSS Returns

Improve resilience

Control your supply chain, industry wide tech risk standards, vendor lock-in

Accelerate innovation

Talent access & retention, precompetitive collaborations, Open Source AI

Ushering a New Era for FINOS

Hitesh Kamdar

Head of Capital Markets Architecture,
RBC Capital Markets



DOW JONES ▼ -0.04% NASDAQ ▲ +0.68% S&P 500 ▲ +0.4% AAPL ▼ -0.13% NVDA ▲ +0.53% MSFT ▼ -0.1% AMZN ▼ -0.05% META ▼ -0.01% TSLA ▼ -0.17%

FINANCE

The secretive world of Wall Street technology is opening up like never before

By Bianca Chan



FINOS host 60+ open projects: The “commons” of financial services

See all our
projects:



SIGs (Communities of practice)



Problem Space

OPEN STANDARDS



FDC3



CDM

COMMON DOMAIN MODEL



AI GOVERNANCE
FRAMEWORK



FINOS COMMON
CLOUD
CONTROLS



OpenGRIS

Solution Space

OPEN SOURCE SOFTWARE



SPRINGBOT



HTC-GRID



FLUXNOVA



RUNE



VUU



FDC3
SAIL



OS-C



GITPROXY



openMAMA



Why we believe FINOS can go after bigger challenges

Unlocking the value of OSS as a competitive advantage on projects **targeted to, created by and optimised for** Financial Services...





RBC Contribution: Five Spot Scheduler



Flexible compute platform that allows financial institutions to run workloads seamlessly across internal infrastructure and cloud environments.

Five Spot Scheduler

Manages the execution and granular control of compute workers throughout the job lifecycle

“This is the power of banks, cloud providers, and technology firms building the future together.”

Bhupesh Vora, Head of Capital Markets Quant & Technology Europe,
RBC Capital Markets

CHARTING A NEW MISSION: FROM READINESS TO COMMERCIAL ROI

FINOS unites the financial services industry to collaboratively build open technologies and standards that
enhance profitability,
improve resilience,
and accelerate innovation.

From Our New Mission

FINOS unites the financial services industry to collaboratively build open technologies and standards that **enhance profitability, improve resilience, and accelerate innovation.**



To Our 2030 Vision

FINOS technologies and standards will be embedded in the core workflows, platforms, and policies of the global financial system becoming an essential part of how the industry builds, operates, and evolves.

1 Learn More

2 Try & Adopt & Advocate

3 Contribute & Participate

4 Fund

**How
can you
help us get
there?**



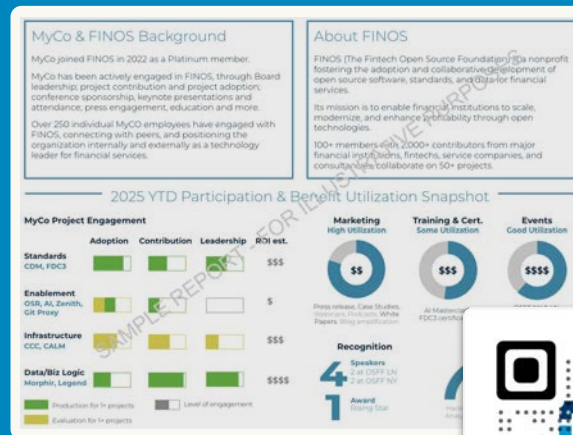
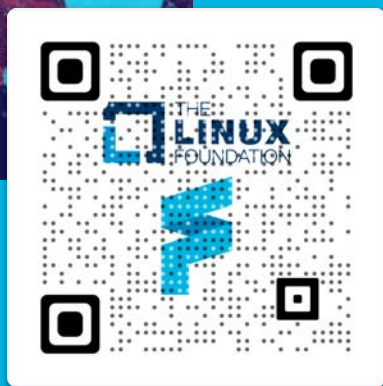
OPEN SOURCE
— IN —
FINANCE FORUM



YOU CAN'T IMPROVE WHAT YOU CAN'T MEASURE



HORIZONTAL
Read the Report



FINOS SPECIFIC
Request Access
(Member Only)



Welcoming TD as Platinum Member and to the FINOS Board



[READ THE ANNOUNCEMENT](#)



Rajesh Raman

*Head of Credit and
Unsecured Lending
Technology,
TD*

Platinum Representative

Toronto Built It. Open Source Spread It. Finance Is Running It. Now What?

Mark Paulsen

Head of Open Source Program Office,
TD Bank



Finding a Firm Foundation

Right now, there's a lot going on and AI is everywhere.



People are wondering if they're in the right place.



Toronto helped give the world AI and Deep Learning. Open Source gave the world a way to share it.

Right now, in this room, you're the ones who decide what we do with it.

Open Source / Open Science

"Learning Representations
Back-propagating Errors"

"Attention is all you Need"

Python

PyTorch

vLLM

Ray

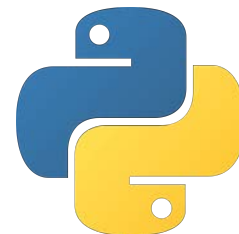
Llm-d

Dify



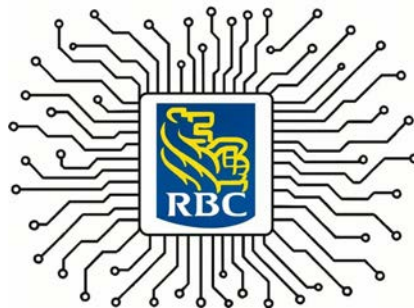
llm-d

Dify



Financial Institutions

Billions in Global Investments
Pace is not Slowing Down



What Does AI Think?



How can I help you today?

What Does AI Think?



Can you please tell me how important Toronto, Open Source, and investments from Financial Institutions, are to your existence?

What Does AI Think?



From a U of T lab where Hinton's students first trained neural networks on GPUs, to Toronto pension dollars, to Wall Street investment rounds, to Python security patches — my existence is genuinely inseparable from all of it.

Now What? What's the Ask?

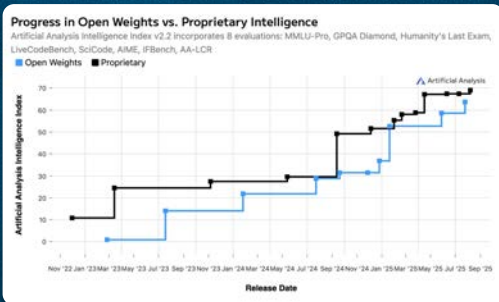
1. Remember the Legacy
2. Default to Open
3. Collaborate on the Core



OPEN SOURCE
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OPEN SOURCE IS EATING AI...



**COMMODITIZATION
OF FRONTIER
MODELS**

THE ECONOMIC AND WORKFORCE IMPACTS OF OPEN SOURCE AI



89% of organizations who have adopted AI use open source AI (OSAI) in some form in their infrastructure.

**ADOPTION ACROSS
TRAINING,
INFERENCE, AGENTS**

Commercial Open Source (COSS) is a well-established venture investment category, accounting for an average of \$9B per year across ~250 deals.



**\$26B INVESTMENT
IN COMMERCIAL
OPEN SOURCE AI
IN 2025**

ANNOUNCEMENT

Linux Foundation Announces Intent to Launch the React Foundation



Microsoft | Open Source | Get involved | Projects | Ecosystem | Our program | Jobs

Blog home / News

News • August 25, 2025 • 4 min read

DocumentDB joins the Linux Foundation

By [Kelli Gauriyab](#), Vice President of Azure Cosmos DB

FN | Suchen

Startseite | Nachrichten | Aktienkurse | Fonds | Anleihen | Derivate | Rohstoffe | Devisen | Watchlist

Nachrichten | Analysen | Kurse | Chart | Xetra-Orderbuch

IR-WORLD | 21.10.2025 19:35 Uhr | 602 Leser | Artikel bewerten: ★★★★★ (2)

FINOS startet mit Fidelity Investments, NatWest Group, der Deutschen Bank und Capital One "Fluxnova" - eine Open-Source-Orchestrierungsplattform zur Skalierung der Prozessautomatisierung

Profite de 4 semaines offertes.* Devenez membre

Devenez membre

IM ARTIKEL

NE FINANCIAL

197.00

196

ANNOUNCEMENT

Linux Foundation Announces the Formation of the Agentic AI Foundation

Anchored by New Project Contributions including MCP, goose, and AGENTS.md

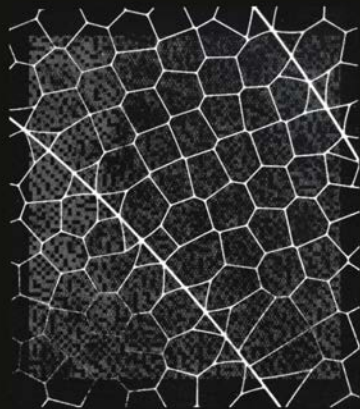


SO NEUTRAL STEWARDSHIP MATTERS MORE THAN EVER

Project Glasswing

Securing critical software
for the AI era

Continue reading



ANTHROPIC



BROADCOM



CROWDSTRIKE

Google

JPMorganChase



Microsoft

NVIDIA

paloalto
NETWORKS

FINOS AI Unique Differentiation

FSI led organization, bringing together all stakeholders across the value chain

While standing on the should of OSS giants, we're Intimately familiar **with the needs and challenges of this regulated industry**

The interconnected nature of this industry

Agreement on **agentic behaviours & governance amongst industry participants is (uniquely) critical** to doing business & managing risk

We have a longer runway of “human in the loop”

Open source is a very viable (and agent-ready) option to collaborate on agentic AI (for the foreseeable future)

FINOS AI in the context of LF



Other FINOS Projects

FSI Risk & Compliance

Open Source to harmonize AI risk requirements and mutualize their mitigation in regulated firms

FSI Domain Specific Use Cases

Consolidate wide FSI specific AI requirements and use cases to prioritize and identify pre-competitive areas of open collaboration

FSI Evals & Benchmarks

Industry led, open source toolkits for testing models & agents

FSI Cross-firm Agentic Needs

Express needs in neutrally governed specs, agentic extensions and tools for the industry

AI Models (Foundational)

The AI capabilities, such as prediction, content generation, anomaly detection, etc.

Data, AI, Agentic infrastructure

Tools and protocols for data collection and storage, AI processing, training, inference, agentic

AI Security Building Blocks

Model security and provenance, agent identity, and supply chain security new vectors

Domain Specific Data sets

Realistic (synthetic or openly licensed) financial data sets (e.g. reference data, ticker data, etc) for usage in our community and downstream products

The FINOS 3-pronged AI Vision



**Harmonize FSI industry
AI governance through
concrete technical
standards**



**Build the industry wide
specs to enable intra-
and inter-firm Agentic
workflows**



**Catalyze community
contributions &
adoption with a critical
mass of FSI AI leaders**



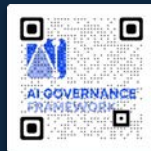
Harmonize FSI industry AI governance through concrete technical standards

Starting in 2023, FINOS has brought together financial institutions and technology vendors to “shift left” their collaboration and build an open ecosystem for efficient and transparent AI governance



AI GOVERNANCE
FRAMEWORK

A practical, open source AI
Governance Framework banks can
adopt, adapt, and extend.

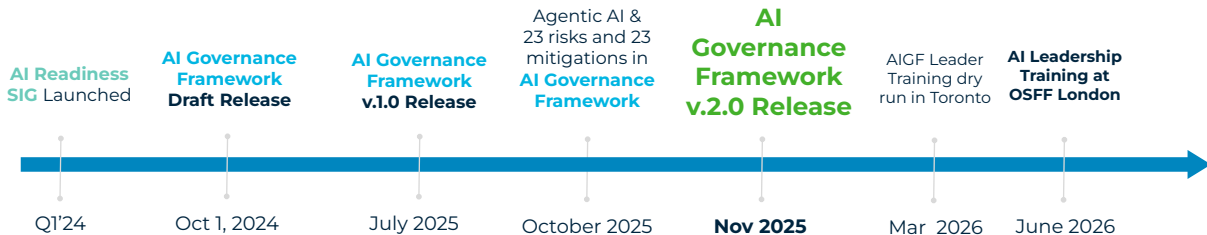


Why open source?

Open source ensures **transparency & trust**, and **shifts left vendor <-> bank collaboration** in the shared responsibility model. It's a win-win.

Where are we today?

V2 is out with 23 risks/mitigations, **with Agentic AI risks**. Easy integration via **MCP server**. Use case based **reference architectures** being developed.



FINOS

“A GenAI Governance Framework for FSIs by FSIs”

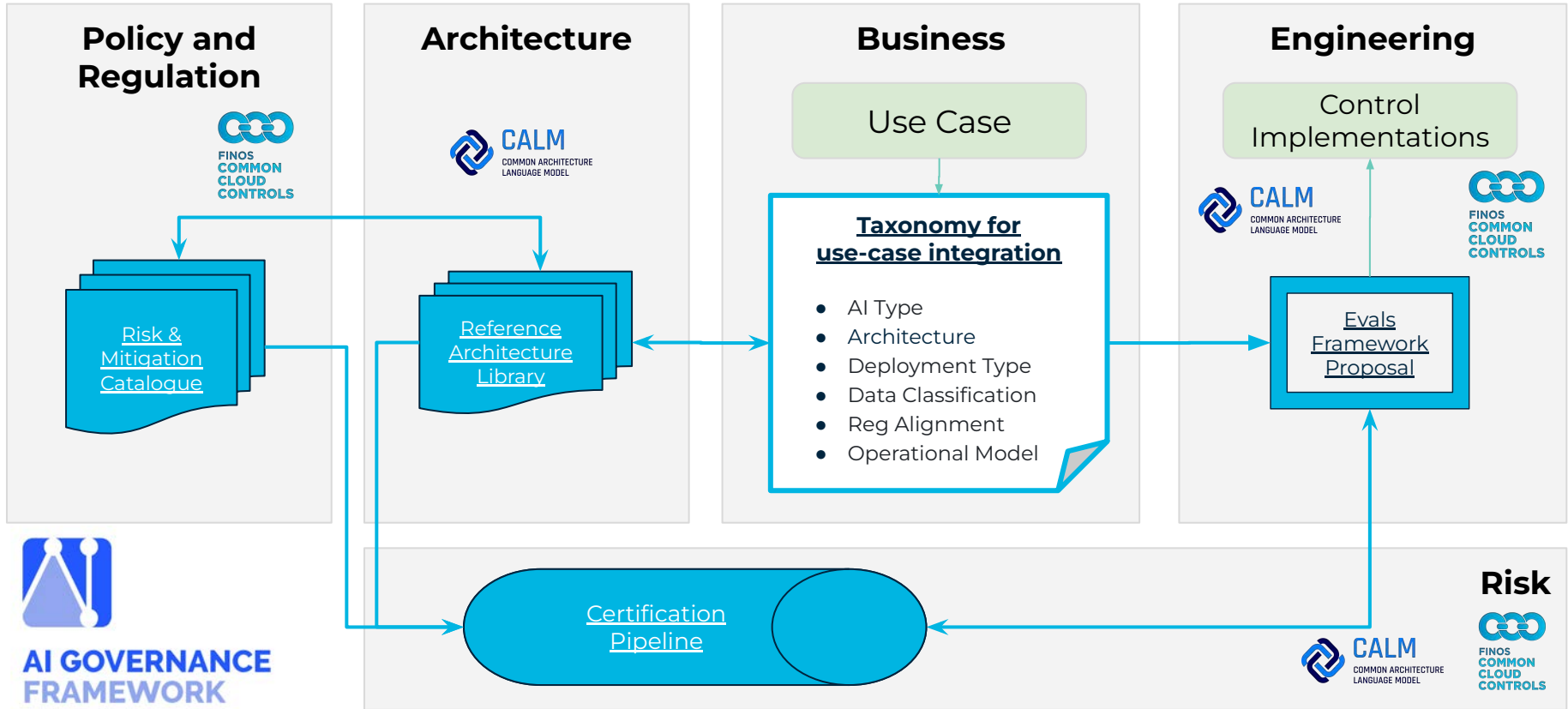
- *Johnna Powell, Managing Director, and Head of Technology, Research and Innovation at DTCC*

SEC AI Roundtable, 27-03-2025



DTCC

The FINOS AI Tech Risk & Compliance Landscape



Taking Control of AI: Sovereign AI and Open Source in Financial Services

Vincent Caldeira

Chief Technology Officer, APAC,
Red Hat



The AI Tipping Point

Control and Trust Redefine AI's Strategic Reality



AI as a Strategic Imperative

AI has evolved from a technical advantage to a critical strategic asset demanding C-suite leadership and attention.



The Shift to "Show Us": Regulatory Assertiveness

Global regulatory bodies are increasingly assertive, demanding transparency, auditability, and local control over AI to ensure compliance and trust.

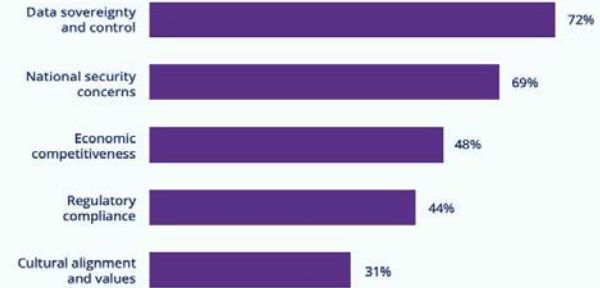


Sovereign AI: A New Foundation for Control

Nations and organizations are prioritizing sovereign AI to maintain control over their AI stack, data, and decision-making in an increasingly fragmented digital economy.

KEY INTEREST DRIVERS IN SOVEREIGN AI

In your opinion, what is driving interest in Sovereign AI? (select all that apply)



2025 Global Collaboration in AI Survey, Q16,
Sample Size = 233, Total Mentions = 607, DKNS excluded (3%)

79%

of organizations view Sovereign AI as a strategic priority

82%

of organizations are developing customized AI solutions to maintain control over their capabilities and intellectual property

93%

of organizations view global collaboration as essential for building secure and culturally aligned sovereign AI systems




Sources:

[The State of Sovereign AI: Exploring the Role of Open Source Projects and Global Collaboration in Global AI Strategy](#) (Linux Foundation Research, August 2025)



The AI Imperative vs. Regulatory Reality in Financial Services

Sovereign AI is not just about technology ownership but also operational control

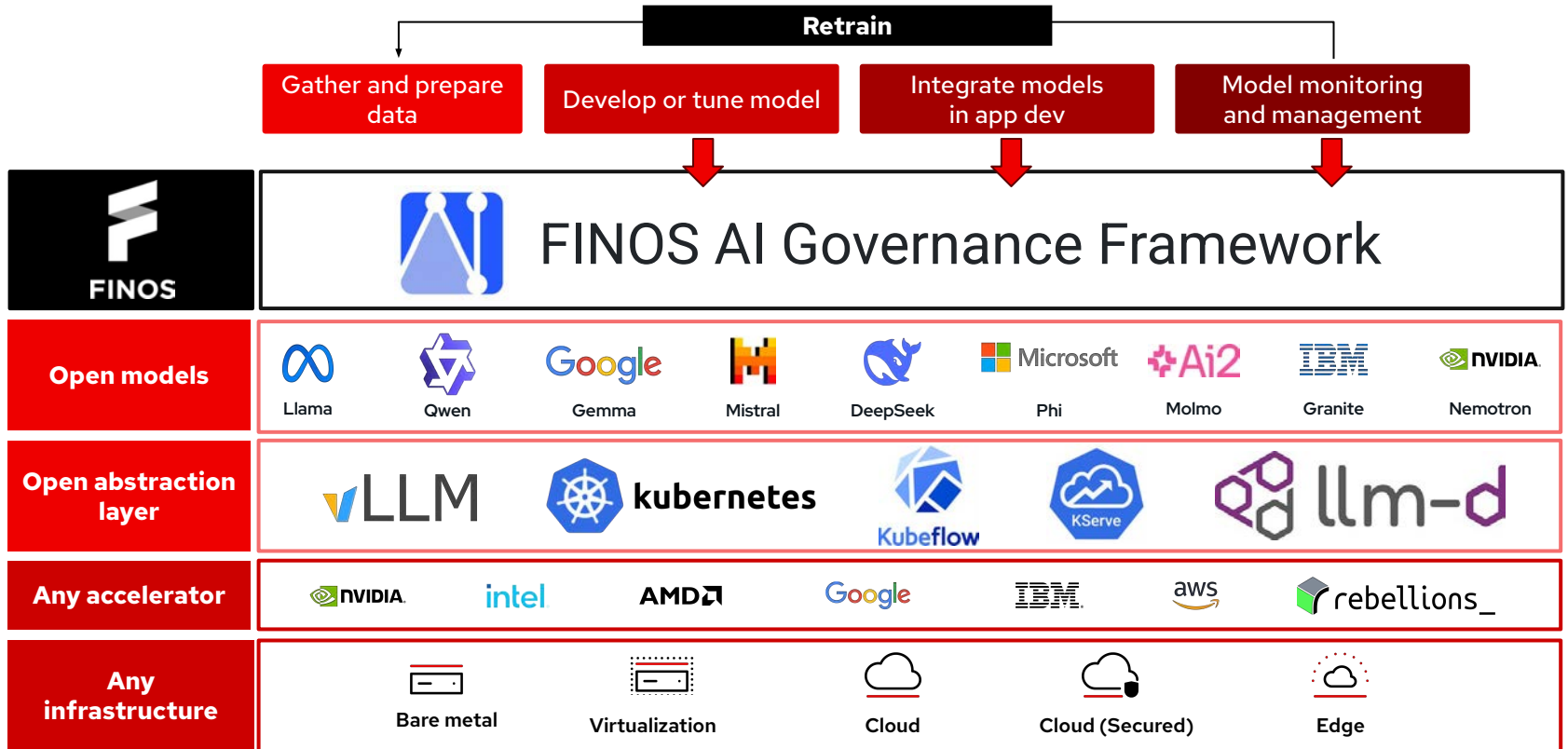
Risk Dimension	The Black-Box Approach	The Open Approach
 Model Risk & Explainability	Opaque Provenance: Unknown training data; sudden logic shifts; unable to trace or audit model weights.	Glass-Box Auditing: Full access to model weights and training lineage; transparent behavior and fine-tuning.
 Concentration Risk	Vendor Lock-In: Absolute reliance on a handful of foreign hyperscalers; exposed to extraterritorial laws.	Strategic Autonomy: Modular architectures; portability across private, hybrid, and sovereign cloud environments.
 Operational Resilience	Data Exposure: Sensitive financial telemetry sent outside the institution's jurisdictional control.	Data Residency: Complete jurisdictional control; zero-trust architecture protecting PII and IP.

What is Sovereign AI in Banking? The independent control over the entire AI stack - Data, Infrastructure, and Model. This requires moving from renting opaque intelligence to owning a governable, verifiable asset.



Architecting Your Sovereign AI Stack

Open source delivers the choice, visibility, and standardized governance required to own your AI



Taking Action: The Path to Trusted AI

The future of AI is open. Let's build your sovereign, secure, and efficient AI future together.



Establish an Open Platform Foundation

Abstract your hardware. Deploy platforms that guarantee workload portability across any infrastructure, ensuring isolation from geopolitical or vendor-driven disruptions.



Adopt Open Models and Transparent AI Supply Chain

Utilize open-weight models over an internal "Model-as-a-Service" to retain control over your intellectual property, financial data, and decision logic.



Implement Governance-as-Code across your AI Platform

Leverage FINOS AIGF. Shift risk management left by integrating machine-readable compliance, threat-modeling, and continuous evaluations directly into your CI/CD pipelines.

10.50am

Building the Largest Private Financial Services GPU Farm in Canada

Jin Sung Kang, RBC Borealis & Anthony Green, Red Hat

Explore infrastructure sovereignty and how to secure compute autonomy at enterprise scale.

11.10am

Agents on a Leash: Deterministic Agentic AI for Financial Services

Aric Rosenbaum, Red Hat

Discover how to enforce strict algorithmic boundaries and operational resilience on autonomous systems.

3.25pm

Operationalizing Agentic AI Safety & Eval for Multi-Agent Financial Systems

Vincent Caldeira & Valentina Rodriguez Sosa, Red Hat

Learn how to apply FINOS "glass-box" evaluations and governance pipelines to complex, multi-agent workflows.



Thank you

Red Hat is the world's leading provider of enterprise open source software solutions. Award-winning support, training, and consulting services make Red Hat a trusted adviser to the Fortune 500.

 linkedin.com/company/red-hat

 youtube.com/user/RedHatVideos

 facebook.com/redhatinc

 x.com/RedHat



Build the needed industry wide specs to enable cross-firm Agentic workflows

Our vision for 2026 and beyond is to bring the industry together to quickly consolidate requirements for Financial Services Agentic AI

What FINOS can do to accelerate the agentic future of FSI

Goal: We want to harmonize financial services inter-firm agentic workflows

Trading

Settlement

Clearing

Reporting

Lending

E-Commerce

Use Case Taxonomy

Evals

Control Framework
Mapped to Regulations

Agent skills

Data Ontologies

Workflows
blueprints

FINOS Open Standards / Specs + Reference implementations

Any open source project, vendor
product, protocol and format

Validate (certify) against a
**FSI Led Common
Specification Layer**

Assessed and certified for
enterprise-grade financial
services use



ISDA Safe,
Efficient
Markets

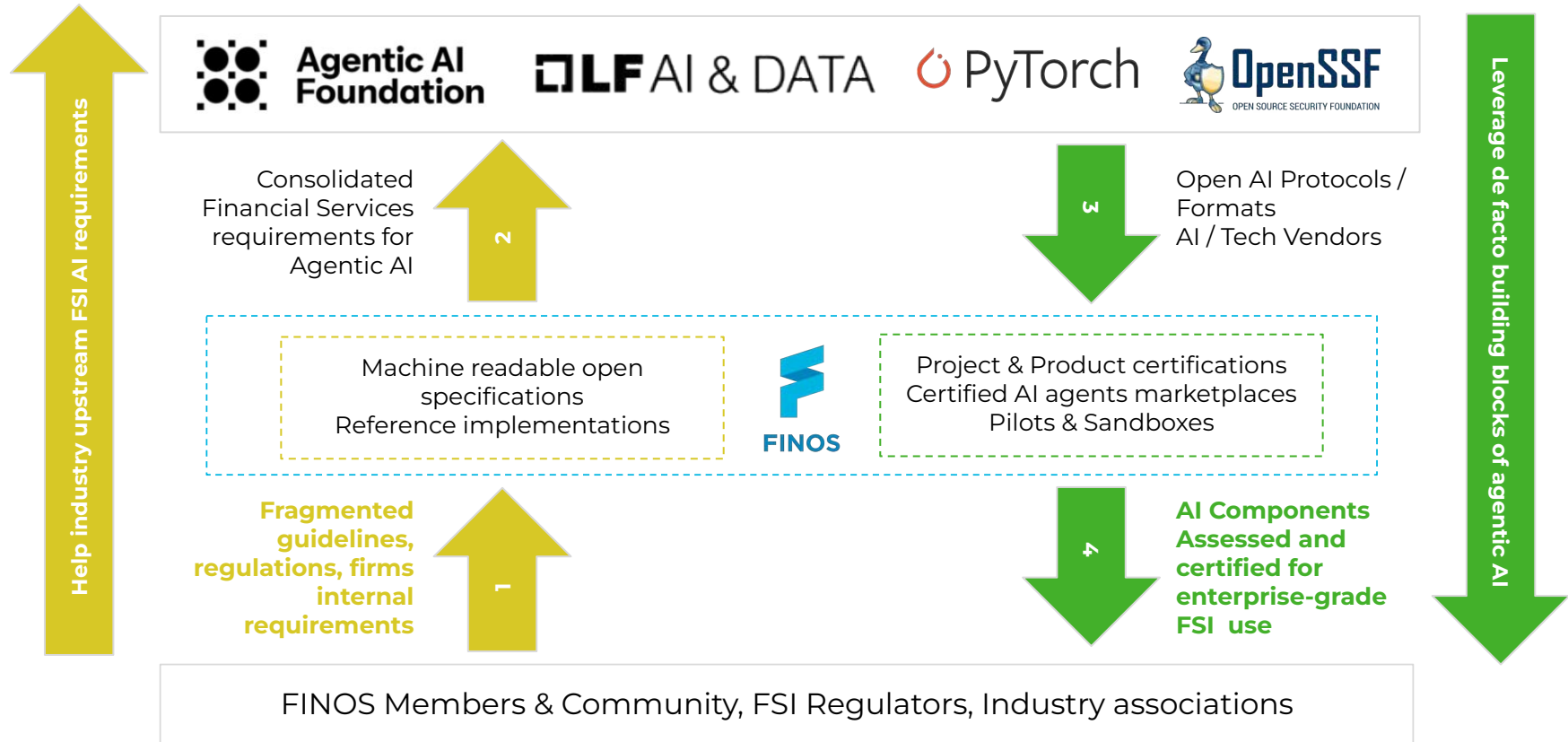
CYBER RISK INSTITUTE

ML
Commons

FS-ISAC

Partner other industry standards to consolidate requirements into harmonized, open, machine-readable specifications

FINOS as the open source catalyst for FSI Agentic needs



Built by the open-source community · FINOS project

Open Enterprise Specification for AI Multi-agent Orchestration

OpenEAGO is an open standard for secure, scalable, and compliant multi-agent workflows in regulated enterprise environments. Designed for regulated industries with comprehensive governance, auditability, and cross-border compliance.

[Start building →](#)[Read the release notes](#)**0.1.0**

Version

Apache 2.0

License

OpenEAGO

v0.1.0

Envelope

Signed payload + policy bundle + trace context + compliance metadata.

Negotiation

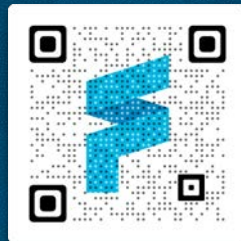
Capability discovery, cost budgets, compliance validation, and policy enforcement.

Handoff

Deterministic routing with replayable state snapshots and audit trails.

Governance

Human-in-the-loop controls, explainability, and bias monitoring.

**FINOS****FINOS** labs**citi**

finos.org

Shared Foundations: Rethinking AI Competitive Advantage in Financial Services

Andres Rojas

Director, Applied AI Projects, Vector Institute



Shared Foundations

Rethinking AI Competitive Advantage
in Financial Services



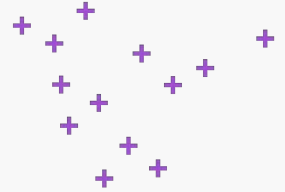
VECTOR
INSTITUTE

INSTITUT
VECTEUR

Andres Rojas

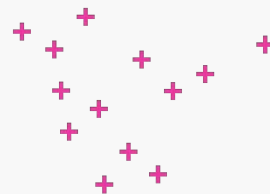
April 14, 2026

Institutions that treat AI
algorithms
as their competitive edge
are protecting the wrong thing.



*Not just because openness is a principle worth defending,
but because of how AI knowledge works.*

AI algorithms are not IP. Only trained models are.



NOT YOUR IP

Software is IP. Ideas are not.
AI algorithms sit closer to ideas.

- ❑ Transformer architectures
- ❑ Attention mechanisms
- ❑ Diffusion models
- ❑ RLHF & alignment methods

YOUR MOAT

When you train on your data,
you generate model weights
that encode your domain,
your clients, your judgment.

That's the software.
That's the IP.

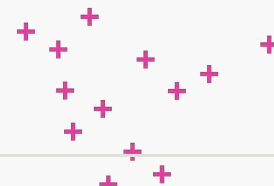
No institution can track this field alone.



CONFERENCE	DOMAIN	2024	2025
NeurIPS	General ML	4,497	5,290
ICML	General ML	2,609	3,260
ICLR	Deep Learning	2,260	~3,700
AAAI	General AI	~2,500	3,032
CVPR	Computer Vision	2,719	2,878
ACL	NLP / LLMs	940	~1,600
EMNLP	NLP / LLMs	1,271	~2,000
NAACL	NLP / LLMs	565	719
IJCAI	General AI	791	1,023
KDD	Applied ML / Data	562	~600
Top 10 conferences		~18,700	~24,100

+28% in one year

Vector Institute's co-development model: a proof of concept.



200+

organizations

550+

use cases

250K

hours co-developed

200+

reference implementations

2/3

reduction in exploration time
(partner-reported)

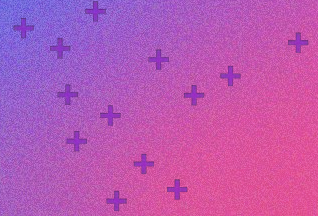
But the more important finding:

Openness doesn't just accelerate development.

It builds the trust that closed
systems structurally cannot.

*Modern AI was launched in Canada.
Canada can lead in open-source AI too.*

Open models don't ask for blind trust.



They can be verified.



- ◆ Build on open foundations: the algorithms are already shared
- ◆ Invest your edge in data, domain expertise, and good governance
- ◆ Join communities that accelerate trust



Catalyze community contributions & adoption with a critical mass of FSI AI leaders

Since 2024 FINOS has been hosting SIGs, hackathons and workshops that have brought an incredible amount of open AI experimentation to our community. In 2026 we'll launch a dedicated AI Board to align vision, goals and accelerate execution through dedicated funding.

The FINOS AI ecosystem

SIGs (Communities of practice)



Problem Space

OPEN STANDARDS



OPEN SOURCE SOFTWARE



Solution Space

ENGAGING DEVELOPERS AROUND THE GLOBE

Citi India Hackathon



Nov 24

DTCC AI-Powered Hackathon- India



Feb 25

BMO GenAI Hackathon



Sep 25

Innovate.DTCC



Oct 25

Dec 25

Feb 26



DTCC AI-Powered Hackathon



Hack4Cause Natwest Hackathon

Fintech Open Source Developer Day (APIDays)



Fintech Open Source Hackathon at AWS

4k+

Developer Events Participants
(Nov 2024-Feb 2026, excluding OSFF)

From Competition to Contribution: Scaling Industry-Led AI

Mia Gougisha

Director of Technology Research & Innovation, DTCC



DTCC

From Competition to Contribution: Scaling Industry-Led AI

2026 AI HACKATHON AWARD WINNERS

Presenter: Mia Gougisha

Date: April 2026

Scaling Industry-Led AI

2

Innovators from across the financial industry came together for DTCC's 2nd annual AI Hackathon, held February 23–27, 2026, united by a shared goal to turn bold ideas into real-world impact.

Business leaders and technologists collaborated to design AI solutions that move from experimentation to scalable adoption.

All code contributed through this event is open sourced for future industry partnerships, reuse, and collective progress.

Hackathon awards were structured to drive long-term industry momentum, with funding grants administered through FINOS for continued development and maturation of winning solutions.



Strong Signal of Industry Momentum

60+ total # of teams

70+ total # of organizations

300+ total # of participants



Diverse Panel of Judges!



Saro Khatchatourian

Executive Director,
Technology Research, and
Innovation, DTCC



Neelesh Prabhu

Managing Director of
Architecture & Enterprise
Services and Chief
Architect, DTCC



Dilip Mandadi

Director of Product
Management, Salesforce



Jason Conn

Managing Director & Head
of Operational Risk and
Business Continuity &
Resiliency, DTCC



**Aditya Vikram
Kashyap**

Vice President, Firmwide
Innovation, Morgan Stanley



Ruslan Ibragimov

Applied Scientist, Amazon



Lynn Reen

Managing Director,
Financial Planning &
Analysis, Strategic Pricing,
and Financial Systems,
DTCC



Joe Fetcho

Managing Director, Global
Corporate Controller,
DTCC



Gulzar Singh

Financial Consultancy
Advisor, Ex-Barclays



Vinod Goje

VP Engineering, Bank of
America



Lisa Hershey

Managing Director,
Chief Compliance Officer,
DTCC



Luca Borella

Head of AI
FINOS | Algoritmica.ai



Kerri Catalano

Managing Director, Global
Head of Talent Acquisition,
DTCC



Michael Eisenreich

Managing Director, Global
Head of Marketing, DTCC



Olivier Poupenny

Filed Chief Technology
Officer (CTO)
FINOS | Linux Foundation

2026 Award Winner - Bronze

BRONZE



\$40,000

CALMGuard
OpsFlow LLC
IT Innovation



Problem Statement

Manual, static compliance processes can't keep up with DevSecOps, creating gaps between architecture-as-code and regulatory requirements that lead to bottlenecks, delays, and higher compliance risk.



Solution Presented

Leveraged AI to automate architecture compliance and remediation, reducing DevSecOps bottlenecks and lowering regulatory and compliance risk.

2026 Award Winner - Silver

SILVER



\$75,000

NovaMind
Deutsche Bank
IT Innovation



Problem Statement

Post-trade exceptions affect millions of trades daily and require manual investigation, creating a costly, slow, and inconsistent operational burden at scale.



Solution Presented

Automated post-trade exception handling through a fully auditable, multi-agent AI pipeline that improves scalability, consistency, and operational efficiency while escalating only ambiguous cases to humans..

2026 Award Winner - Gold

GOLD



\$100,000

Improving Security Posture with AI *Snowflake + DTCC* Financial & Cyber Risk Intelligence



Problem Statement

Big Security Data (BSD) Threat Hunters face overwhelming alert volumes across disparate security tools (firewalls, EDR, proxies, IAM systems), requiring threat hunters to manually query multiple systems, correlate data, and investigate threats.



Solution Presented

Applied agentic AI threat hunting to unify fragmented security data sources under a natural-language interface, accelerating investigations and strengthening enterprise security posture.

2026 Award Winner – Gold (Bonus Track)

GOLD



\$35,000

ACT!vated Intelligence
Washington Metropolitan Area Transit Authority (WMATA)
Internal Audit & Assurance



Problem Statement

U.S. transit oversight agencies publish hundreds of audit reports each year, but lack the tools to aggregate, analyze, and benchmark findings across agencies to drive systemic improvement.



Solution Presented

Delivered AI-powered, cross-agency audit intelligence that enables proactive, COSO-aligned risk-based audit planning and earlier identification of emerging risks.



People Systems & Innovation Team

DTCC

Industry Powered AI Hackathon
TEAM VANILLA

INNOVATION THROUGH COLLABORATION

Finsight AI Mavericks DTCC

- Amelia
- Afzal
- Aaron
- Kiran
- Shweta
- Prayag
- Mounika
- Chava
- Keshav



Financial Markets.

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OPEN SOURCE
— IN —
FINANCE FORUM



FINOS AI Fund Governing Board

Adoption · Vision & Priorities · Go-to-market · Dedicated Funding



Morgan Stanley



NatWest

Harmonize AI
Governance

FSI Agentic
Specs

Catalyze
Community

SIGs

EVENTS

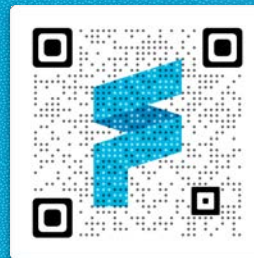
ROUNDTABLES

HACKATHONS

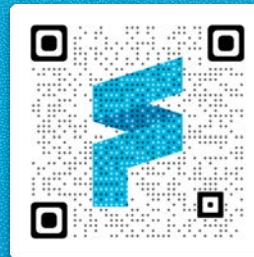
OPEN SPECS

OPEN DATA

OPEN SOURCE



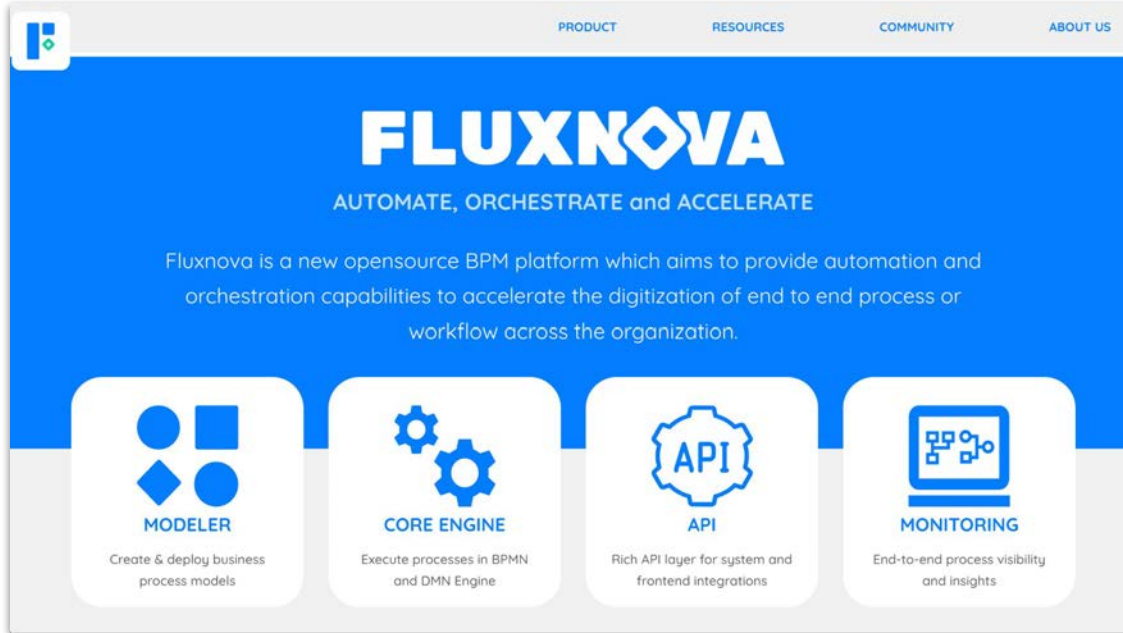
LEARN MORE



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MEMBER

Target launch:
Q2 2026

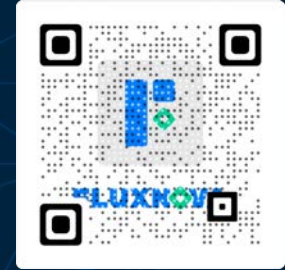
A GAME CHANGING INDUSTRY EFFORT



The screenshot shows the Fluxnova website homepage. At the top, there are navigation links for PRODUCT, RESOURCES, COMMUNITY, and ABOUT US. The main heading is 'FLUXNOVA' in large white letters on a blue background, followed by the tagline 'AUTOMATE, ORCHESTRATE and ACCELERATE'. Below this, a paragraph describes Fluxnova as a new open-source BPM platform. At the bottom, there are four feature cards: 'MODELER' (Create & deploy business process models), 'CORE ENGINE' (Execute processes in BPMN and DMN Engine), 'API' (Rich API layer for system and frontend integrations), and 'MONITORING' (End-to-end process visibility and insights).

Fluxnova empowers institutions to seize innovation opportunities today while safeguarding against vendor lock-in and operational risk

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SUPPORTED BY



Deutsche Bank



The openly governed infrastructure powering AI in FSI

Olivier Poupeney

Field CTO, FINOS



Fintech
Open Source
Foundation

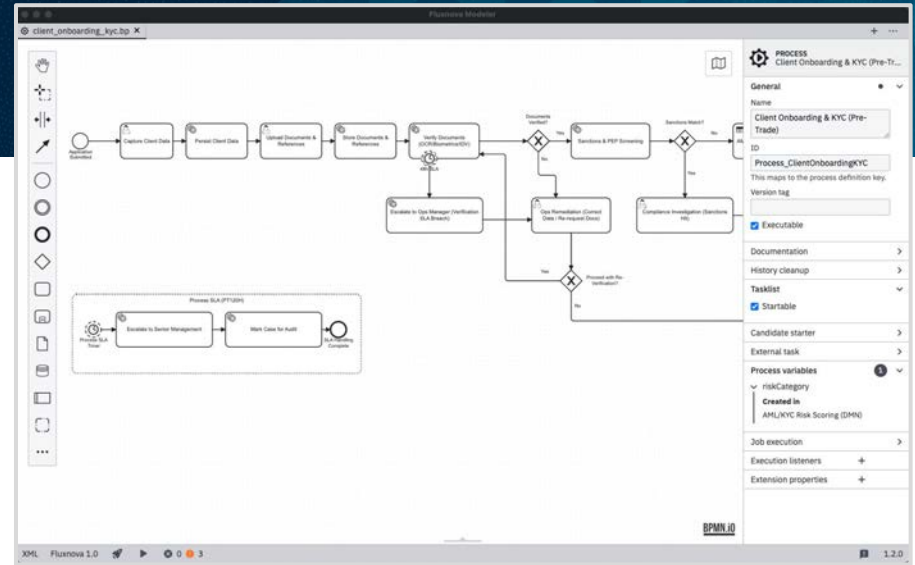


Fluxnova 2.0 is here!

Rapidly Maturing Open Source Workflow Orchestration Platform

Highlights:

- Bulk Process and task claim APIs
- Enhanced migration utilities including backward compatibility
- “Signed” Modeler for Windows and MacOS
- Enhancements to logging and tracing for improved observability



Fluxnova Partner Program

Becoming a Fluxnova Certified Service Provider

Training Courses (beginner to advanced)

- Foundations of BPM & Fluxnova → **Beginner**
- Linux-Native Fluxnova Installation & Ops → **Intermediate**
- BPMN & DMN Modeling → **Intermediate**
- Fluxnova Development & Patterns → **Advanced**
- Agentic Orchestration with Fluxnova → **Advanced**

Certifications (multiple profiles)

- Fluxnova Foundations
- Fluxnova Certified Developer
- Fluxnova Certified Operator
- Fluxnova Certified Architect

Operational Support Model

- Initial Triage & Resolution
- Shared Visibility & Collaboration
- Contributions Back to the Platform
- Decision Making & PR Outcomes
- Proactive Improvements
- Ongoing Coordination

Foundational Partners



Learn More



Announcing our High Performance Computing (HPC)

Unified open source fabric for next-generation FSI high-performance computing

Deploy models faster, make better decisions, and eliminate infrastructure inefficiencies.



HTC-GRID

High-Throughput Scheduler: cloud-native compute grid for scheduling high volumes of short running tasks. Use of serverless and fully managed services, performance & scalability, availability, cost optimization.



Scheduling Interface: primary scheduler interface for developers. It directs workloads to the most available resources, whether on-premises or in the cloud, based on cost, performance and user instructions.

V2



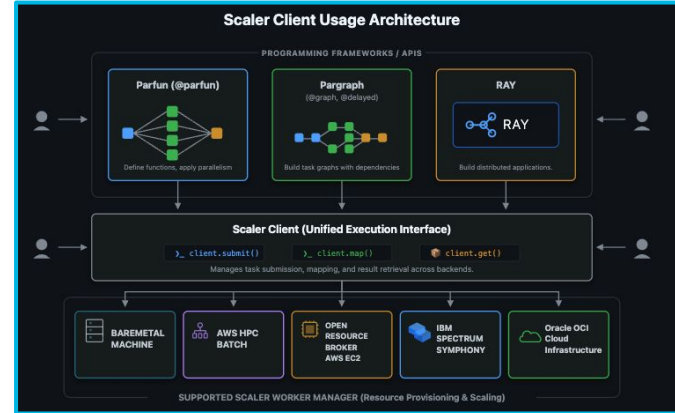
OPEN RESOURCE BROKER

Compute Orchestrator: Universal API allowing schedulers to provision compute capacity. ORB brings cloud-native elasticity to on-premises HPC infrastructure, enabling firms to dynamically route workloads to the most efficient available resource.



Time & Policy Based Orchestration: Manage the execution and granular control of compute workers throughout the job lifecycle.

New!



Morgan Stanley



Unlocking Efficiency: Building an Open Ecosystem for Next-Generation Financial Compute

Ritesh Bansal, Citi

Erick Bourgeois, RBC Capital Markets

Flamur Gogolli, Amazon Web Services

Moderated by Tosha Ellison, FINOS





FINOS

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Research



Scott Logic

With special
thanks to



SYMPHONY

The 2025 State of Open Source in Financial Services

Fintech Open Source Foundation (FINOS)

October 2025

Hilary Carter, *Linux Foundation*
Tosha Ellison, *FINOS*
Colin Eberhardt, *Scott Logic*

Brittany Istenes, *FINOS Ambassador*
Adrienn Lawson, *Linux Foundation*
Foreword by Michael Abbott, *Accenture*

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Deep dives on
FINOS Projects ROI
(e.g. Fluxnova, FDC3),
Open Source AI, and
more



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THE
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Join us in NYC and London!

Leverage the FS industry's unique Open Source in Finance gathering for decision-makers and practitioners and maximize your value as a member: attend / speak / sponsor [OSFF 2026](#), in Toronto, London, and NYC!



London

June 25, 2026

QE2 Centre



New York

November 4 & 5, 2026

Convvene



Thank you.



300+
Registrants



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