FINOS

Fintech
Open Source
Foundation

2018 Members Meeting

CONVENE
NEW YORK CITY

AGENDA

8:00AM Registration & Breakfast
Room: Riverview Dining Foyer & Wall Hub Foyer

9:00AM Welcome
Gabriele Columbro, FINOS - *Wall Hub*

9:20AM Demo: Zero Downtime Trading Web UX
 (OpenFin with ODP OpenShift CI/CD)
Alessandro Petroni & Matthew Ward, Red Hat
Chuck Danielsson, OpenFin - *Wall Hub*

9:40AM Choosing the Right Open Source Model
for your Goals
James Vasile, Open Tech Strategies - *Wall Hub*

10:00AM Getting the Most from FINOS: the Member
Success initiative
Tosha Ellison, FINOS - *Wall Hub*

10:20AM How FINOS Collaboration Works
Aaron Williamson, FINOS - *Wall Hub*

10:35AM Break - *Riverview & Overlook Lounge*

10:45AM FINOS Introductions & Updates - *Wall Hub*
FDC3 - Nick Kolba, OpenFin
FDX - Jamie Jones, GitHub
Financial Objects - Hammad Akbar, Citi
Hadouken - Nick Kolba, OpenFin
Plexus - Peter Monks, FINOS
Symphony - Mike Scannell, Symphony
Voice - Bill Soler, Cloud9 Technologies
OSR - Aaron Williamson, FINOS

12:00PM Lunch - *Riverview & Overlook Lounge*

1:00PM Interactive Work Sessions *(See Back)*

2:00PM Break - *Riverview & Overlook Lounge*

2:15PM Interactive Work Sessions *(See Back)*

3:15PM Break - *Riverview & Overlook Lounge*

3:30PM Interactive Work Sessions *(See Back)*

4:30PM Wrap-up & Thank You's - *Wall Hub*

5:00PM Beer & Wine Reception
"Nourish" / Foyer Area

After a presentation of Red Hat's vision for the future of the FINOS Open Development Platform (ODP), Red Hat and OpenFin will present a collaboratively developed proof-of-concept demonstrating an app deployed on OpenFin live-reloading using Red Hat's OpenShift on ODP. Using the OpenFin and OpenShift APIs, a developer can notify a production desktop app that a new UAT version is available and allow the user to swap to the updated app without reloading the OpenFin runtime. The presenters will show how developers can empower users and decision-makers to easily evaluate new features without interrupting their workflows.

To successfully engage in collaborative development, each company must tailor its open source approach to its goals and resources. This talk explores fitting business needs to common open source patterns to create a strategy to maximize return on open source investments.

Member Success is a new initiative focused on understanding our member's specifc Open Source aspirations and challenges and providing them with help, support and direction to acheve these. This session will introduce our members to the new initative, exploring what it is, how it can help and how to make the most of your FINOS membership.

With the addition of several new Programs this year, more members of the FINOS community are involved in running Programs, projects, and working groups. This presentation will cover the Foundation's policies for Program governance, including the IP policy and antitrust policy, that ensure compliant collaboration.

AFTERNOON SESSION ABSTRACTS

	WALL HUB	WATER STUDIO	OLD SLIP STUDIO
1:00PM	**Understanding the Pathway to Open Source Readiness** Deborah Bryant, *Red Hat*, John Valois, *BlackRock*, James Turck, *BNP Paribas*, & Bernd Petak, *Northmark Ventures*	**FDX Working Group Session** Jamie Jones, *GitHub*	**Using Symphony For Open Source Development: What's New In Symphony's APIs** Michael Scannell, *Symphony Communication Services LLC*
2:00PM	Break - Coffee & Snacks		
2:15PM	**Plotting Your Journey in Open Source** Peter Monks, *FINOS*	**ODP Working Group Session** Diane Mueller, *Red Hat* & Maurizio Pillitu, *FINOS*	
3:15PM	Break - Coffee & Snacks		
3:30PM		**Scaling FDC3 interop with Capital Markets User Workflows** Nick Kolba, *OpenFin*	**Call Metadata Standardization Working Group** William Soler, *Cloud9*

Understanding the Pathway to Open Source Readiness

Panelists will be invited to share their expertise on understanding the pathway to open source readiness; each will share a story of a success and challenge faced while adopting open source. The panel will then conclude with a "reverse the panel" Q&A session, where the panelists will ask questions of the audience to determine where the challenges are to open source adoption within their organizations.

Plotting Your Journey in Open Source

Open source engagement is a journey and not every company takes the same path. This session will discuss how to plot your journey in open source, from evaluating projects right through to leading them yourself.

Scaling FDC3 interop with Capital Markets User Workflows

Financial applications are already using FDC3 standards to exchange contextual data in a number of workflows. This session will take a deep dive into bank/client interactions and sales productivity tools. Several demos will be presented followed by a discussion of the tech, implementation challenges, and additional use cases.

GUEST SPEAKERS

GABRIELE COLUMBRO
Executive Director, FINOS Fintech Open Source Foundation

CHUCK DANIELSSON
Community Manager, OpenFin

NICK KOLBA
CTO, OpenFin

AARON WILLIAMSON
General Counsel & Director of Governance,FINOS Fintech Open Source Foundation

DIANE MUELLER
Director of Community Development,Red Hat

MICHAEL SCANNELL
API Solution Architect, Symphony Communication Services LLC

HAMMAD AKBAR
Senior Vice President, Citi

MAURIZIO PILLITU
Director of Infrastructure, FINOS

PETER MONKS
VP of Program Development, FINOS Fintech Open Source Foundation

TOSHA ELLISON
Director of Member Success, FINOS Fintech Open Source Foundation

ALESSANDRO PETRONI
Director, Global Head of Strategy and Solutions for Financials Services, Red Hat

JAMES VASILE
Partner, Open Tech Strategies

WILLIAM SOLER
Director of Client Engagement, Cloud9

JAMIE JONES
Principal Architect, GitHub

MATTHEW WARD
Technical Product Marketing, Partner Solutions, Red Hat