

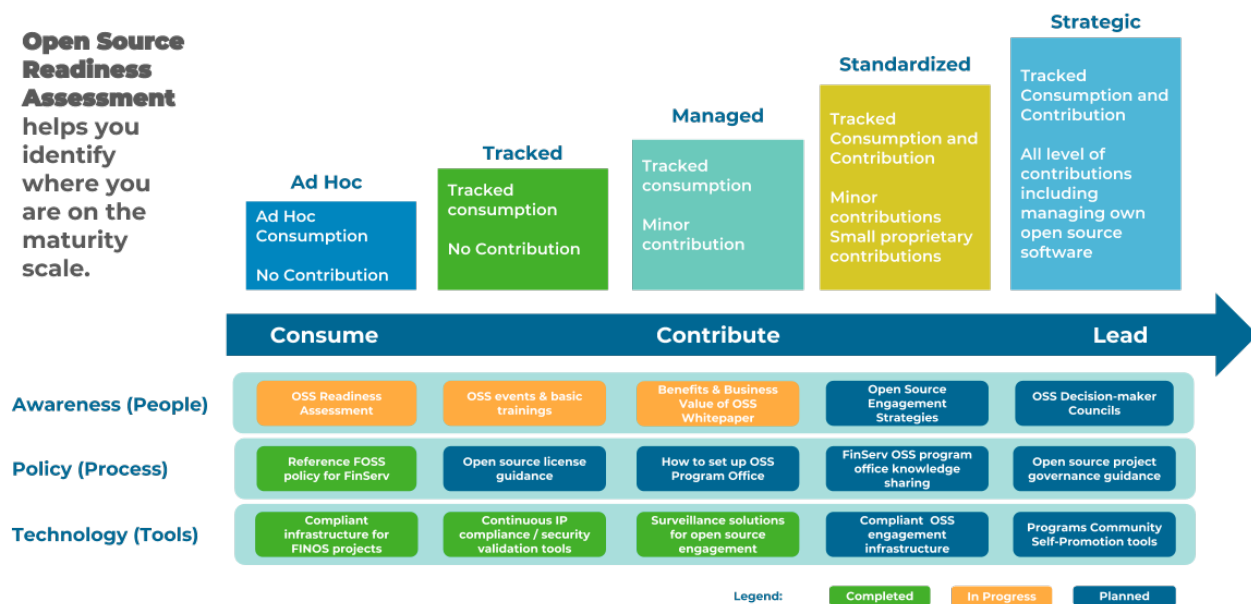
## Open Source Readiness Program

We understand that financial services firms face unique obstacles on their road to open source collaboration — legal & regulatory concerns, internal policies, cultural friction, and heavily restricted technology environments. FINOS supports our members every step of the way through our Open Source Readiness Program, which provides guidance and tools for new open source participants in financial technology.

The program provides a staged approach to deeper open source engagement, producing documentation, training, and tools for firms of every stage of open source readiness.

A clear, staged approach to deeper open source engagement for financial services firms.

### THE ROADMAP TO OPEN SOURCE ENGAGEMENT



Ready to take advantage of the FINOS Open Source Readiness Program?  
Learn more at <https://finosfoundation.atlassian.net/wiki/spaces/OSR/>

# Open Source Readiness Program Initiatives

## PROCESS GUIDANCE

We develop legal and procedural frameworks to support compliant open source development by financial services firms. The centerpiece of this work is the **FINOS Reference FOSS Policy for Financial Services Firms**, a comprehensive template for an open source policy that satisfies the rigorous requirements of financial services firms' corporate policies. Future publications will expand on the reference policy and provide solutions to common problems.

## TOOLING & TECHNOLOGY

We work with the FINOS Financial Developer Experience (FDX) program to provide tools to ease compliant collaboration between financial services firms. For example, the **GitHub Chatops Bot** enables developers who cannot access GitHub from behind their firewalls to interact with GitHub-hosted projects using a Symphony-based chatops interface. Wherever our members face technical roadblocks to readiness, we'll work with them to clear the way.

## TRAINING & CONSULTATION

We provide training, workshops, one-on-one consultations, and informational materials to FINOS members to help them learn how to get value out of open source collaboration while protecting their assets, minimizing security risks, and improving their developers' experience. This programming is part of our conferences, members-only events, individual member support, and online publications.

## GET INVOLVED

### Adopt our Reference FOSS Policy

And start your open source program on sound footing.

### Attend a FINOS event

- Members Meeting 6/26 (New York)
- Open Source Strategy Forum 11/14 (London)
- Open Source in Fintech Event Series (New York)
- See <https://finos.org/events>

### Try the Open Developer Platform

<https://finos.org/open-developer-platform>

### Get in Touch

[osr@finos.org](mailto:osr@finos.org)

## PLATINUM MEMBERS



## GOLD MEMBERS



## SILVER MEMBERS



### Read more about the Open Source Readiness Program

<https://finos.org/community#osr>

### Join FINOS today

<https://finos.org/become-a-member>

### Keep in touch with FINOS

<https://finos.org/about/contact-us>

### Learn more:

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