OPEN SOURCE
STRATEGY FORUM
2018

A COUPLE OF THINGS TO REMEMBER...

3 BREAKOUT TRACKS AFTER THE PLENARIES
PLENARY RECONVENES at 12.05
LUNCH: 12.30-13.30
RECEPTION STARTS AT 5PM
DAY 2 PROGRAM STARTS AT 9.30
FINOS.ORG/CODE-OF-CONDUCT

OPEN SOURCE
STRATEGY FORUM
2018

@OSSTRATEGY
#OSSF2018

FINOS
Fintech
Open Source
Foundation

@FINOSFOUNDATION
@MINDTHEGAB

OPEN SOURCE STRATEGY FORUM 2018

WELCOME

SPONSORED BY

redhat
GitHub
Flexera
GitLab
Mattermost
SCOTT LOGIC
ALTOGETHER SMARTER
OPEN Compute Project
WhiteSource

PRESENTED BY

FINOS

MEDIA PARTNERS

benzinga
THE LINUX FOUNDATION
The Realization Group
L39
FinTech Professionals Association
DISRUPTION BANKING

FINOS BY THE NUMBERS

75 Open Source Repos

21 Working Groups

300+ Contributors

10 Collaborative Programs

30 Member Organizations

PLATINUM MEMBERS

BNY MELLON, CITADEL, citi, CREDIT SUISSE, GitHub, Goldman Sachs, HSBC, J.P.Morgan, Morgan Stanley, NOMURA, redhat, SYMPHONY, UBS, WELLS FARGO

GOLD MEMBERS

IHS Markit, IPREO, openfin, REFINITIV, S&P Global, Tradeweb

SILVER MEMBERS

AQR, BANKEX, ChartIQ, Cloud9, FACTSET, GLUE42, GitLab, GreenKey, NODESOURCE

finos.org/programs

finos.org/members

KEY ANSWERS OVER THE NEXT TWO DAYS

WHY

Why should I or my company contribute to open source in fintech?

HOW

How should I contribute and where do I start?

WHAT

What does FINOS have to do with this?

JUST IN THE LAST 5 MONTHS

cloudera

MERGES WITH HORTONWORKS → 5.2B

GitHub

ACQUIRED BY Microsoft → 7.5B

redhat

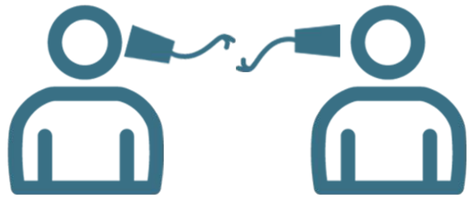
ACQUIRED BY IBM → 34B

patagonia

OPEN SOURCE IN FINTECH: CONTRIBUTOR PITCH DECK

Gabriele Columbro
Executive Director
FINOS, Fintech Open Source Foundation

THE PROBLEM(S)



COLLABORATING IS HARD IN REGULATED INDUSTRIES

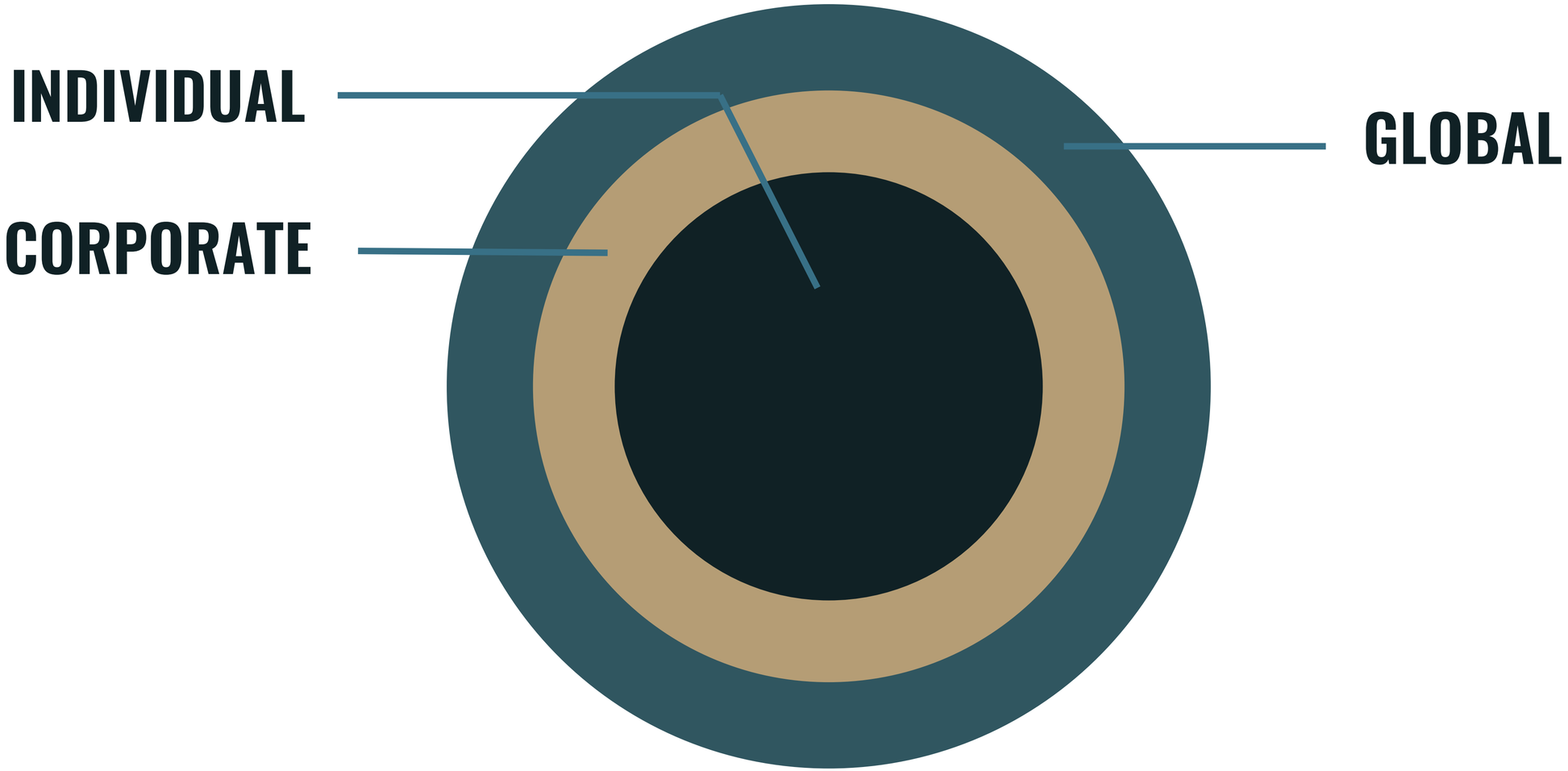
THE FINANCIAL TECHNOLOGY LANDSCAPE IS FRAGMENTED

CORPORATE OPEN SOURCE IS NOT EASY

THE VISION: DRIVE OPEN INNOVATION IN FINANCIAL SERVICES

Drive a worldwide community to collaborate in the **open** (source, standards, services, policies) to accelerate **innovation** and consolidation in **financial services** technology and workflows.

THE OPPORTUNITY: OPEN SOURCE IN FINANCIAL SERVICES



THE COMMERCIAL OPEN SOURCE SOFTWARE COMPANY INDEX

VC RAISED
$8.5B

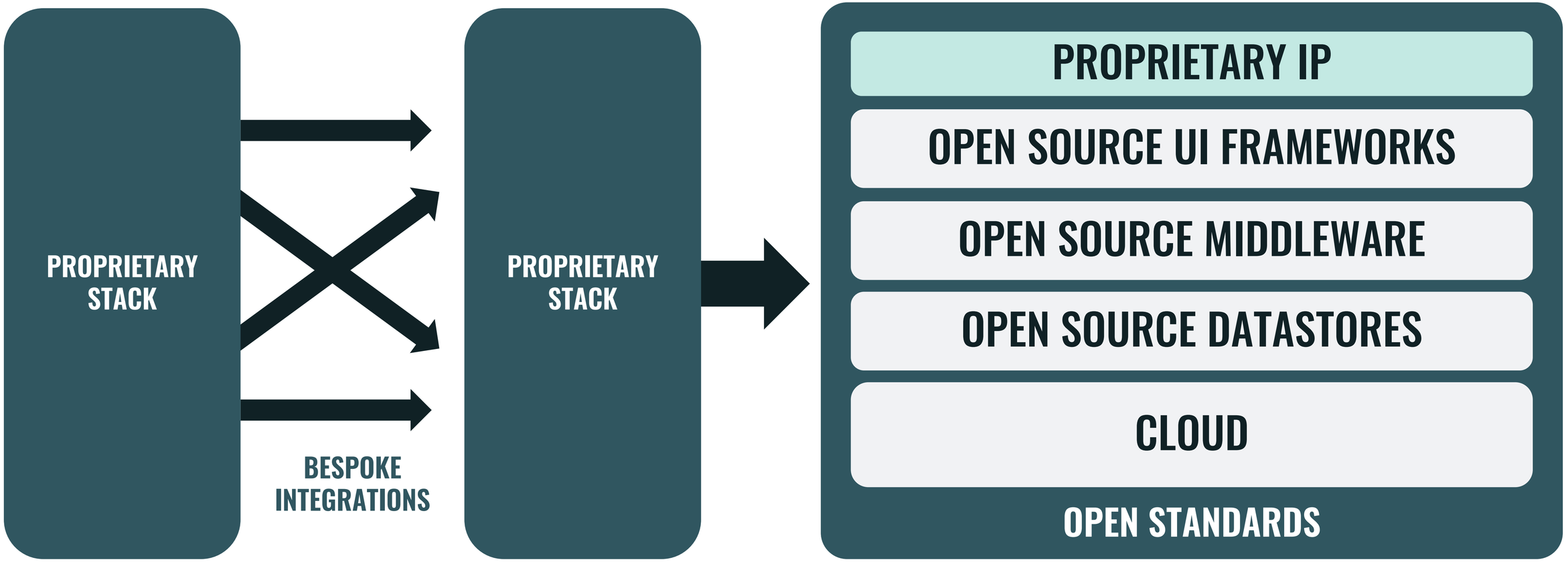
EST VALUATION
$140.7B

OUTCOME
$67.39B

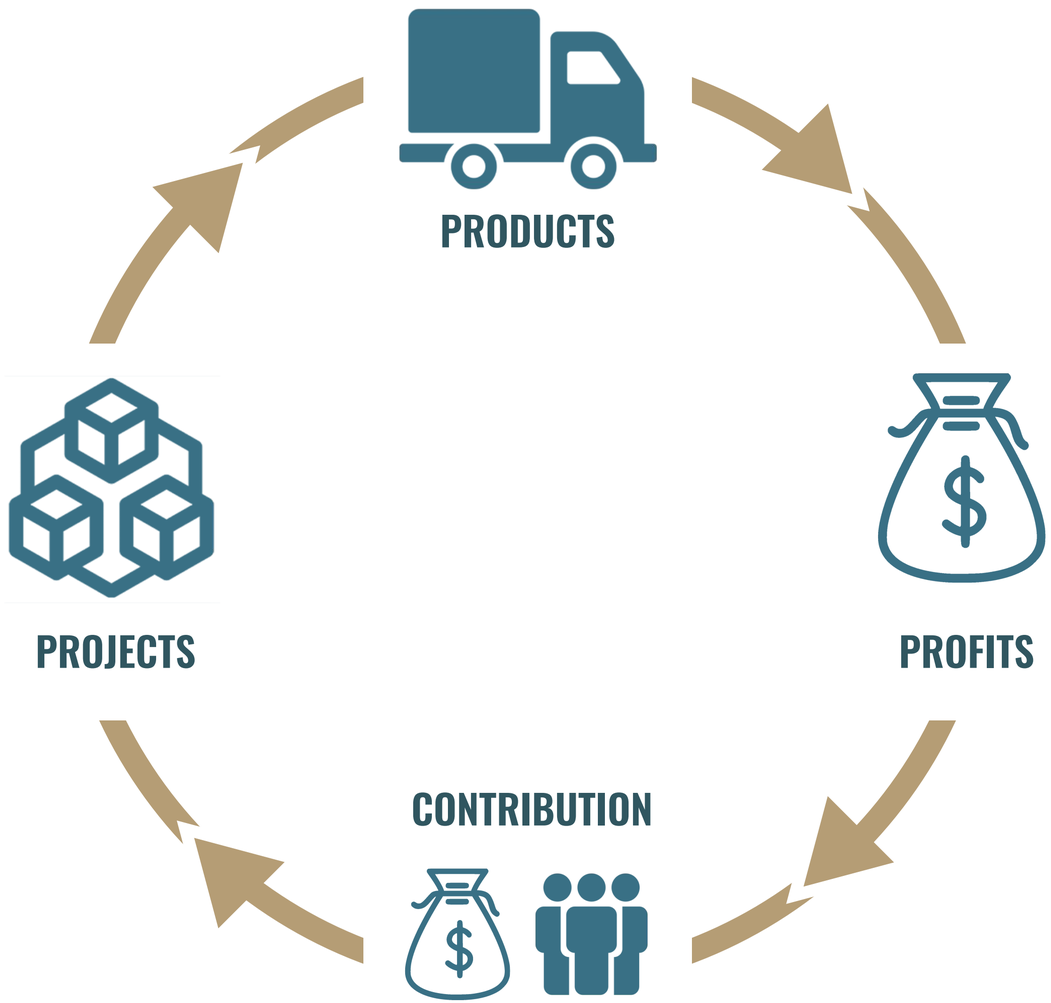
AGE
~13Y

(Open) Source: OSS.Capital

TECHNOLOGY COMPANY WANNABE?



THE COMMUNITY BUSINESS MODEL



OUR PRODUCT: INDUSTRY WIDE FINTECH INNOVATION

WHAT DOES FINOS TODAY?

EFFICIENCY

TRUST

GROWTH

FINANCIAL SERVICES FOCUS

OUR PROGRAMS

Financial Desktop Connectivity & Collaboration Consortium (FDC3)

finos.org/fdc3

- Context Data
- Intents
- App Directory
- API
- Use Cases

FinServ Developer Experience (FDX)

finos.org/fdx

- Developer Experience
- Foundation Dev Toolchain
- Open Developer Platform
- GitHub Chatops Bot

Financial Objects

finos.org/fo

- Financial Objects

Hadouken

finos.org/hadouken

- Symphony Integration
- Application Templates
- Layouts Service
- Notifications Service
- Desktop Services
- Hadouken Core

Open Source Readiness

finos.org/osr

- Open Source Readiness
- FOSS Policy for Financial Services

Plexus Interop

finos.org/plexus

- Plexus-Interop

Symphony

finos.org/symphony

- Tag Standardization Working Group
- Java Client
- Integration Bridge
- Symphony Electron
- ContainerJS
- Jcurl
- REST API Specification
- 50 More...

Voice, Voice Metadata and Voice API

finos.org/voice

- GreenKey SDKs
- Call Metadata Standardization

Data Technologies

finos.org/dt

- kdb+
- Security Reference Data

Legend

- Working Group
- Open Source Project
- Forming

OPEN DEVELOPER PLATFORM

HOSTED PLATFORMS

Future partnerships and contributions

SYMPHONY (ReST API)

SYMPHONY (Extension API)

SYMPHONY (Integration webhooks)

FINTECH OPEN APIS

CLOUD OPEN APIS

FINTECH OPEN DATA

High Productivity Turnkey Developer Experience

SOFTWARE CONTRIBUTORS

DEVELOPMENT INFRASTRUCTURE

CODE HOSTING — Github

CONTINUOUS INTEGRATION — Travis CI

SECURITY, QUALITY, IP COMPLIANCE — Whitesource

CONTINUOUS DELIVERY — Openshift

RELEASE PUBLISHING — Maven central, NPM, NuGet

Biz & Legal Peace Of Mind - We Do The Hard Part!

SOFTWARE CONSUMERS

COLLABORATION SERVICES

WIKI
Atlassian Confluence

MAILING LISTS
Google Groups

WEB CONFERENCING
WebEx

METRICS & REPORTING
Bitergia

ROADMAP

JOIN OUR COMMUNITY AT finos.or

UNLOCKING NEW WORKFLOWS, PRODUCT, TECHNOLOGY, INNOVATION THROUGH OPEN SOURCE COLLABORATION

William Quan
Executive Director
JPMorgan & Chase

CLOSING REMARKS

Gabriele Columbro

Executive Director

JOIN OUR COMMUNITY!

Because Open Source is good for your health (™)

CONSUMPTION

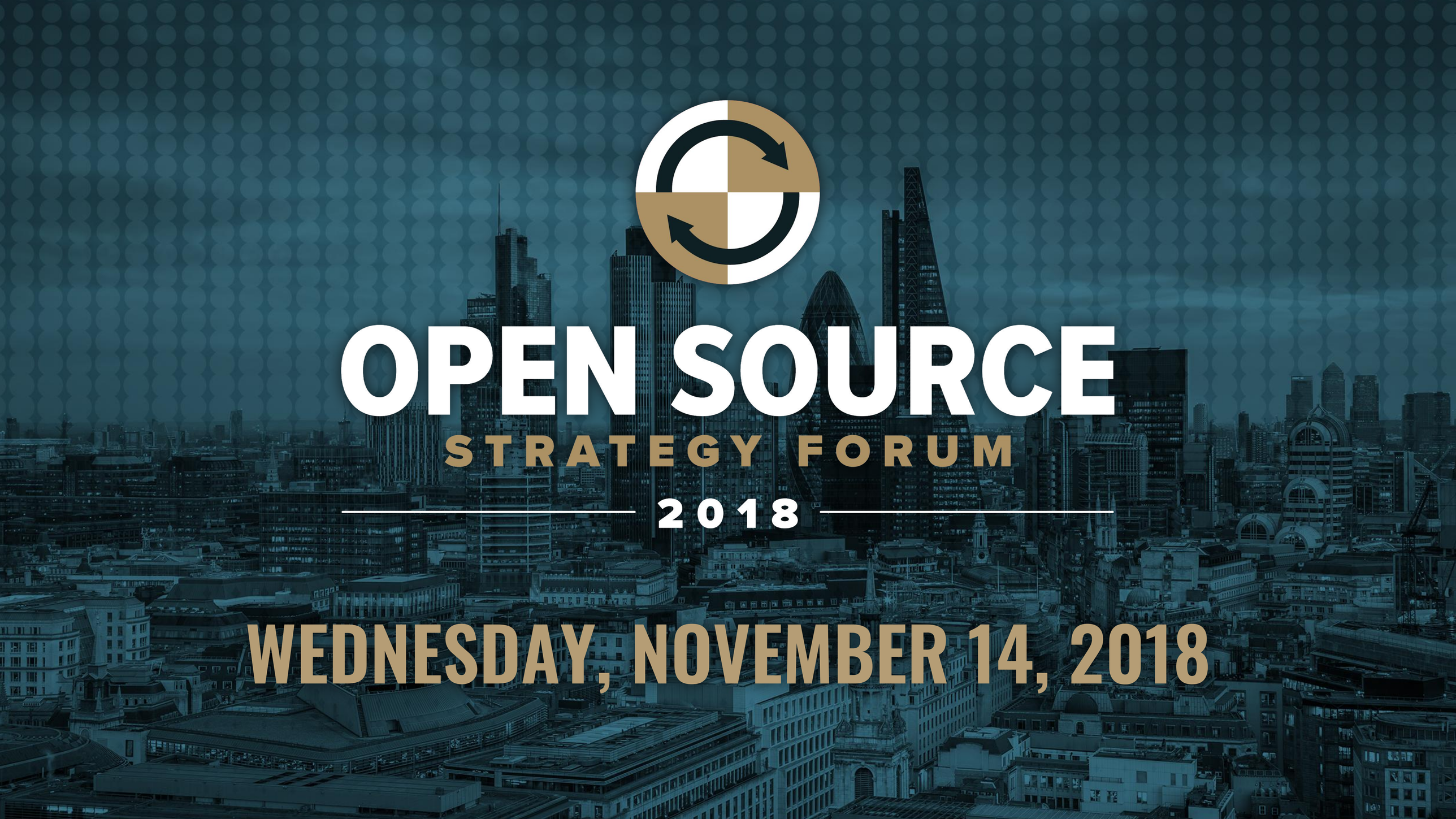
github.com/symphonyoss
dev@symphony.foundation
symphony.foundation
twitter.com/symphonyOSS
Ask our Dev list

CONTRIBUTION

Contribute a Project or Idea
Add Your Technology to ODP
Join an Existing Project
Submit PRs & Issues
Host a Meet up or Hackathon!

COMMITMENT

Become a Foundation Member
Join a Working Group


OPEN SOURCE
STRATEGY FORUM
2018
WEDNESDAY, NOVEMBER 14, 2018

THANK YOU

CALL TO ACTION: EUROPE, WE NEED YOUR HELP

1. Participate and contribute to our Programs

2. Offer services, API, data to our Community trhough our Open Developer Platform

3. Become a Member

Sun
microsystems
Sun
www.iona.com