FINOS
Fintech
Open Source
Foundation

Membership Benefits Guide

Open source ROI in Financial Services: from Promise to Proof

THE LINUX FOUNDATION

What is FINOS?



FINOS Fintech Open Source Foundation

The Fintech Open Source Foundation (FINOS) is an **independent, non-profit membership organization** whose mission is **unite the financial services industry to collaboratively build open technologies and standards** that **enhance profitability**, **improve resilience**, and **accelerate innovation**.

FINOS provides neutral hosting for **global financial system constituents to collaborate in the open,** hosts the **Open Source in Finance Forum,** offers **training and certification** for its project and practices and produces the annual **State of Open Source in Financial Services** report.

Oh, and in case you're wondering, it's pronounced ***fee·nowz***

THE LINUX FOUNDATION

What do we do, at a glance?

The Fintech Open Source Foundation (FINOS) acts as an **independent, neutral, compliant steward** for transparently governed open source, open standards and specifications **relied & collaborated upon by the financial industry at large.**

Supported by over **110 member organizations**, we nurtured **2000+ contributors from financial institutions, big tech and fintech vendors** to mutualize resolution of **common, non-differentiating strategic challenges** in **60+ open projects**.

FINOS also runs an **Open Source Readiness Initiative** to help financial firms harvest **the full business value of open source participation, in full regulatory compliance.**

FINOS hosts the **Open Source in Finance Forum**, the only **Open Source conference solely focused on financial services and regulated industries**.


Platinum
BofA SECURITIES
citi
Fidelity INVESTMENTS
Goldman Sachs
J.P.Morgan
Microsoft
GitHub
Morgan Stanley
NVIDIA
RBC
TD
UBS
Value across the value chain
110+
MEMBERS
Gold
accenture
AMERICAN EXPRESS
ANT GROUP
AXA
BlackRock
BrightQuery
The Factual AI Company™
CapitalOne
Chainguard
DTCC
Google Cloud
interop.io
JPX
JAPAN SECURITIES CLEARING CORPORATION
LLOYDS BANKING GROUP
LSEG
MOODY'S
MariaDB
NatWest
ORACLE
Red Hat
S&P Global
sonatype
SYMPHONY
Tradeweb
WELLINGTON MANAGEMENT
Silver
Adaptive
aws
ARTIAN
BMO
BNY
Canonical
CloudBees
Commonwealth Bank of Australia
controlplane
CRAFTY PENGUINS
dltHub
docker
elevenai.co
EW
ELGIN WHITE CONSULTING
epam
EQTYLAB
FOSSID
GitLab
RESEARCH
HERE
formerly openfin
herodevs
Hedera
HITACHI
iTmethods
JUXT
Kosli
KPMG
MIRANTIS
Moderne
creators of OpenRewrite
Octopus Deploy
PERCONA
Point72
Provectus
RAPIDFORT
REGnosys
THE REGULATORY TECHNOLOGY PLATFORM
Scott Logic
STATE STREET
Summit58
SYNTASSO
TuxCare
Temporal
tetrate
TOKENOVATE
TRADE HEADER
Associate
ACTUS
air
Alliance for Innovative Regulation
AlmaLinux
Avodo
COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK
CRTA | ACTR
DATA FOUNDATION
THE DIGITAL DOLLAR PROJECT
EDMCouncil
ESOP
FIX TRADING COMMUNITY
Interledger FOUNDATION
InterWork Alliance
ISDA
Safe, Efficient Markets
ISLA
INTERNATIONAL SECURITIES LENDING ASSOCIATION
Newton
Mifos
mojaloop foundation
OpenFinity
OpenUK
RegTech
SCION ASSOCIATION
WNE
WESTERN NEW ENGLAND UNIVERSITY
Yeshiva University

FINOS Membership Benefits and Tiers

Anyone can consume, participate and contribute to FINOS projects, but, research shows that foundation members benefit from a significant return on investment.

How FINOS Delivers Value to its Members

FINOS members are **essential to the success of the Foundation** and are **instrumental in steering the direction** of open source in financial services. **Our Members** benefit from:

Access and network

Access the Financial Services developer and decision maker community

Standardization

Work with financial services customers **once** (in the open) instead of building customizations for every customer

OS Commoditization

Disrupt a locked-in industry through Open Source commoditization and open core models

Compliance-as-code

Collaborate with industry leaders - and increasingly with regulators - to build compliance-as-code implementations

Cut technology TCO

Mutualize cost on vast amount of non-differentiating financial services technology

Governance & Legal

Leverage FINOS governance and legal support enabling banks to safely collaborate in the open

Flexibility & Interoperability

Achieve interoperability with other vendors by driving standards and reduce concerns for vendor lock-in

Talent acquisition and retention

Lead in the open source space, enabling your developers to participate in open source projects and attracting top talent

First-mover

Position your technology as part of the reference architecture for fintech OSS. Only FINOS Members can propose new Projects.

Embrace a modern development workflow

Use and learn from the FINOS Open Developer Platform

Why we joined FINOS...

Bank of America

BofA is proud to support FINOS' mission to establish an industry wide AI controls framework. Their collaborative method towards establishing a standardized AI governance approach will help strengthen the financial services industry's ability to deliver secure and innovative AI solutions

BlackRock

The FDC3 standard integration is pivotal as it lays the foundation for future extensibility of the Aladdin platform and strategic integration partnerships facilitated by the FDC3-compliant message bus and adapters.

Microsoft

...we see great alignment with FINOS's initiatives, such as promoting ethical and responsible use of AI, establishing common cloud controls, and enabling interoperability through FDC3.

Accenture

Calm turns app design into code, automates compliance checks, and has already cut review cycles from months to weeks. That is speed with confidence. Open-sourcing it shows where banking tech is headed: collaboration on shared challenges, not duplication. The future is not just about building faster, but building smarter and safer.

Fidelity Investments

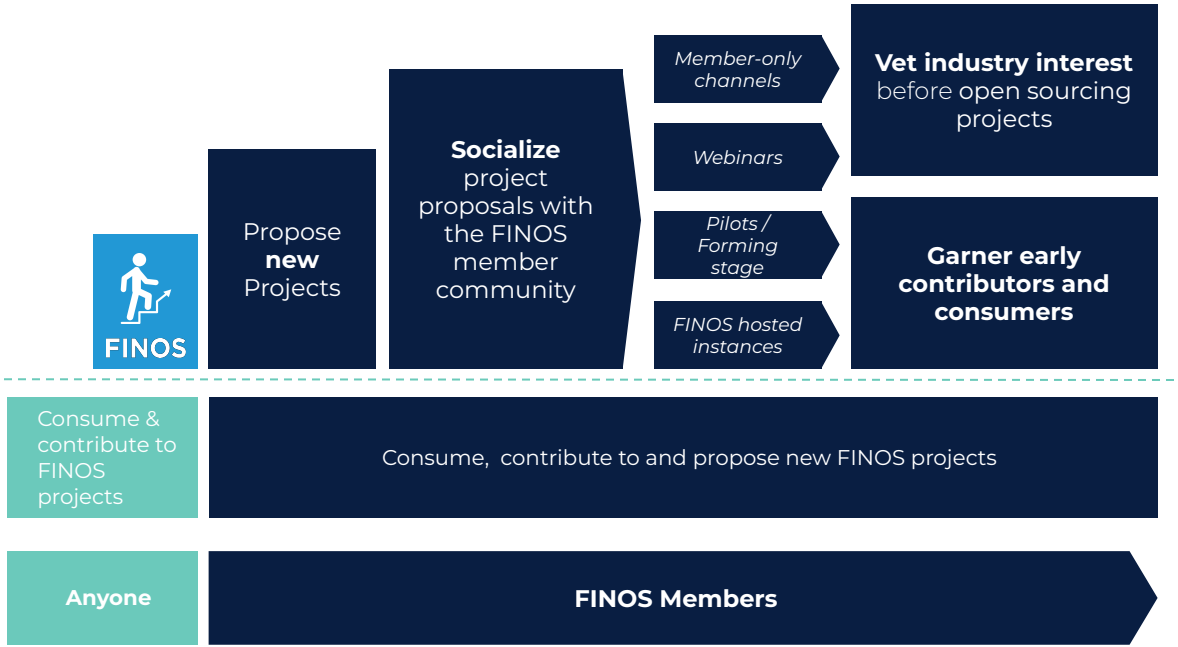
Fluxnova represents a tremendous opportunity to collaborate with our peers and build a robust community around production-grade code. Across organizations, business process modeling is a core business capability with many common implementation characteristics, making it ripe for open collaboration.

The RegTech Association

Collaborations such as these are integral to the RTA's commitment to accelerating the adoption of RegTech globally ensuring trust and transparency... Watch this space.

Member benefit zoom-in: Projects

Yes, anyone can consume and contribute to existing FINOS projects.
But **only FINOS Members can propose new projects**!



Member Success Stories

FDC3: An originally vendor led effort, turned into a global industry standard connecting buy-side and sell side, showing the value of FINOS as a neutral host for counterparts and competitors

CDM: Three trade associations (ISDA, ICMA, ISLA) choosing FINOS as a trusted neutral host to grow the adoption of CDM embracing a truly open source model

CALM: Architecture-as-Code, graduated in about a year (the fastest in FINOS history); Morgan Stanley, Fidelity and a growing number of FSIs runs its architecture governance on it.

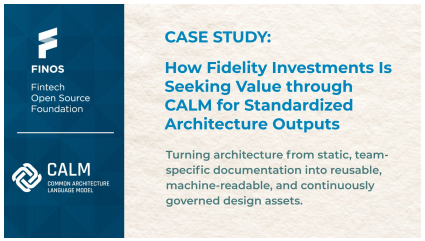
Fluxnova: the open successor to Camunda 7 built by Fidelity, NatWest, Capital One and Deutsche Bank; FINOS brought the group together and in one year 10 organizations in are production or migrating, 50M+ workflow instances a year

GitProxy: secure, compliant write access to Git, used in production by Citi, NatWest, RBC and G-Research

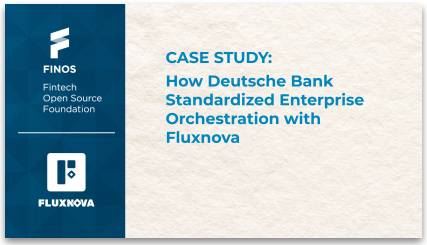
Member benefit zoom-in: Case Studies



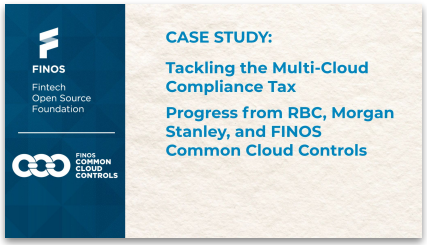
AI & Open Source in FS (2026)



CALM · Fidelity



Fluxnova · Deutsche Bank



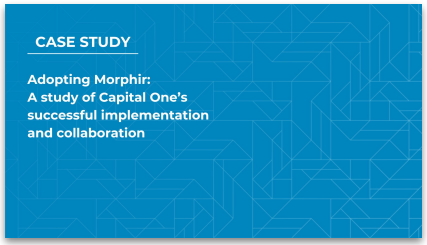
CCC · RBC & Morgan Stanley



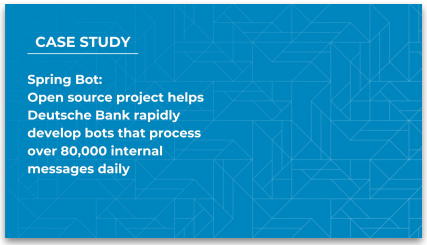
Hidden risks of not contributing



GitProxy · Citi, NatWest, RBC



Morphir · Capital One



Spring Bot · Deutsche Bank

All FINOS research and case studies: finos.org/research-case-studies

Member Benefits: Access & Influence

MEMBER BENEFITS		PLATINUM	GOLD	SILVER	NON-MEMBER
FINOS Governing Board seat	*Drive the overall Foundation strategy, focus with fellow executive leaders in finance and tech, elect 50% of TOC, and approve yearly strategic initiatives and budget*	✔ (Dedicated seat)	✔ (1 seat for every 3 Members, up to a total of 5 seats for the whole class)	✔ (1 seat for the whole class)	✘
First mover advantage	*Be the first to learn about prospective projects in formation, member growth, industry initiatives, research and insights*	✔	✔	✘ (Following Governing Board and Platinum / Gold distribution)	✘
Technical Oversight Committee participation	*Influence the software project landscape by putting forward TOC candidates*	✔	✔	✔	Only active contributors
Brand positioning	*Have your company recognized as a leader in open finance and collaboration on financial technology*	✔ (Prime positioning on FINOS collateral and dedicated press release upon joining)	✔ (Central positioning on FINOS collateral and round up press release upon joining)	✔ (Positioning on FINOS collateral and social announcement upon joining)	✘
Leadership access	*Key industry insights from FINOS leadership team*	✔ (Monthly)	✔ (Semi-annu)	✘ (Ad-hoc)	✘

Member Benefits: Events & Marketing

MEMBER BENEFITS		PLATINUM	GOLD	SILVER	NON-MEMBER
Executive Summits	*Exclusive member-only events & roundtables on critical industry topics*	✔ Priority attendance	✔ Attendance	✘ By Exception	✘ (Invitation-only)
Open Source in Finance Forum (OSFF)	*Only industry event at the cross section of finance, open source and tech, providing unparalleled content and networking.*	**Complimentary Access** ✔ (100 individuals)	**Complimentary Access** ✔ (7 individuals)	**Complimentary Access** ✔ (4 individuals)	✘ (paid tickets)
		Sponsorship Discount ✔ (15%)	**Sponsorship Discount** ✔ (15%)	**Sponsorship Discount** ✔ (15%)	✘
		Keynote Priority Preference given to speaking requests on FINOS projects	**Breakouts Priority** Preference given to speaking requests on FINOS projects	**Breakouts Priority** Preference given to speaking requests on FINOS projects	✘ Call for Papers
FINOS-led co-marketing	*Engage 20k+ FSI technologists through our blog, webinars, podcast, newsletter and case studies.*	✔	✔	✔	✘
Member-led co-marketing	*FINOS team and Members to participate in Member co-marketing activities*	✔ (FINOS Team + best-effort sourcing of Members)	✔ (FINOS Team)	✘ (by exception)	✘

Member Benefits: Project and Funding governance

MEMBER BENEFITS		PLATINUM	GOLD	SILVER	NON-MEMBER
Propose new Open Source, Open Standards Projects or SIGs for Labs or Incubation in FINOS (new!)	*Only Members can propose new projects for inclusion in Labs or incubation in FINOS project)*	✔	✔	✔	✘
Host Runtime environments of FINOS projects in our Sandbox (new!)	*All contributors to FINOS projects that are affiliated with a FINOS Member can request to be included in the **FINOS Project Sandbox** by emailing help@finos.org*	✔	✔	✔	✘
Participate in FINOS Projects Advisory Committees (new!)	*Select projects (e.g. FINOS Workspace) have Advisory Committee where End Users can shape use cases and Roadmap*	✔	✔	✘ (only if active contributors)	✘ (only if active contributors)
OSERA (Open Source Resiliency Alliance) Enterprise (new!)	*FINOS members can participate in the OSERA Working Groups and be eligible to be a Vendor Maintainer. Learn more*	✔	✔	✔	✘
Join FINOS Supplemental Funds Governing Boards	*Only FINOS members can join FINOS supplemental funds like the AI Fund or OSERA.*	✔	✔	✔	✘

Member Benefits: Member-only offerings

MEMBER BENEFITS		PLATINUM	GOLD	SILVER	NON-MEMBER
Proactive Member Success	*Leverage our member success team to identify opportunities and make the most of your membership*	FINOS-led Member Success reviews with FINOS Executive leadership and Member Engagement Report(s)	Member Success review By request	Self-serve engagement metrics via **LFX Org Dashboard**	✘
ROI Calculator	*Through a Governing Board approved calculator, FINOS helps its members quantify the ROI realized by project contribution, adoption and membership*	✔	✔	✔	✘
Project formation & pilot support	*We help our Members successfully identify, nurture and pilot open source projects by starting in a Member-only formation stage to evaluate feasibility and co-maintainers.*	✔ *(can initiate formation)*	✔ *(can join formation)*	✘	✘
Linux Foundation Education	*FINOS members enjoy premium access to LF Open Source Training and Certification*	*Up to 50 LF Education Vouchers** *2026: Additional Enterprise License discounts*	*Up to 50 LF Education Vouchers** *2026: Additional Enterprise License discounts*	Volume discounts for LF training and certification based on LF tier.	✘
FDC3 Agent Conformance	*FINOS members can certify their container against FDC3 at no cost*	✔ (Unlimited certifications)	✔ (3 certifications per year)	✔ (1 certification per year)	$20,000 / certification

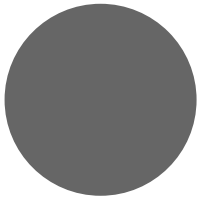
2026 FINOS/LF Enterprise Training Package : Special benefit for Platinum members

For a limited time, Platinum members can purchase the Annual Enterprise Subscription (year 1) for $75K which is a savings of over 50%.

Annual Enterprise Subscription includes:

- **Unlimited seat licenses** for ALL your employees
- **Unlimited access** to the entire eLearning catalog which includes labs, micro content, course updates, and new courses and certification additions throughout the year (excludes FinOPS products)
- **500 Certification Exams** Unlimited exams can be offered at an add on cost
- **Self-registration** into a company branded learning portal
- **Custom reporting**
- **Custom Learning Paths**
- **Webinars**
- **Unlimited Skillcreds**
- **2-3 admin/manager level licenses** to learning portal
- **Dedicated Customer Success Manager**
- **Dedicated helpdesk support**
- **5 free ILT training vouchers**, each good for any public class that is guaranteed to run
- **Instructor office hours** so any employees taking cloud, devops or linux courses can drop in for professional assistance and guidance from SME's & instructors
- **40% discount** on private ILT classes with 10+ students per class

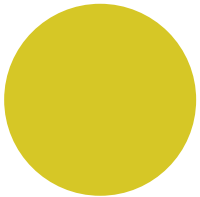
FINOS Membership Tiers



PLATINUM

$200,000 / year

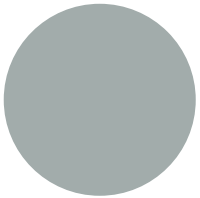
Geared towards large financial institutions; asset, wealth and fund managers; and large tech companies



GOLD

$50,000 / year

Targeted at market data providers, large ISVs and SIs, technology partners and exchanges.



SILVER

$10K-30,000 / year

Silver membership fees scale based on # of employees

Suitable for startups, and small consulting firms with limited resources but an appetite to contribute

ASSOCIATE

No Cost

Restricted to government organizations, regulatory bodies, nonprofits and academic institutions

Complete the membership application and we'll be in touch shortly!

FINOS Members must also become Members of the Linux Foundation (at any tier). More info **here**.

*FINOS also has an **INDIVIDUAL SUPPORTER PROGRAM**, reserved for individuals who significantly contributed to Foundation projects, and emeriti who contributed to shaping FINOS with their thought leadership.*

Linux Foundation Membership Benefits

All FINOS members must also become members of the Linux Foundation at any tier (more information here).
Some of the benefits your organization can take advantage of by being an LF member include:

LEGAL

- **Conferences**. Join exclusive legal conferences including the annual LF Legal Summit, LF Open Compliance Summit, legal tracks at the Open Source Leadership Summit, and access the bimonthly legal counsel calls.
- **Ad-hoc support**. Engage with our open source compliance experts for ad hoc discussions ranging from potential new projects to internal program office structures and processes.

STRATEGIC GUIDANCE

- **Best Practices.** Opportunity for your open source program office to participate in the TODO Group (todogroup.org) and Open Source Security Foundation (OpenSSF).
- **Introductions** to other Linux Foundation members and hosted projects of interest to expand business opportunities

INSIGHTS

- **Leverage** LFX Insights to validate projects for investment, and track the activity and growth of projects you're already involved in.
- **Gain visibility** on your project's code pipeline and performance metrics. Ensure the health & viability of the open source projects you care about.
- **Showcase your organization's leadership** and subject matter expertise in the open source community

EVENTS

- **Discounts** for Linux Foundation Events
- **Access** to exclusive, member-only events like the LF member summit

TRAINING

- **Discounts.** Access discounted LF Training & Certification offerings. Check out the LF Course Catalog and use the quote tool to obtain your discounts.
- **Platinum ONLY.** Enterprise wide license to Open Source Management and Best practices curriculum

MARKETING

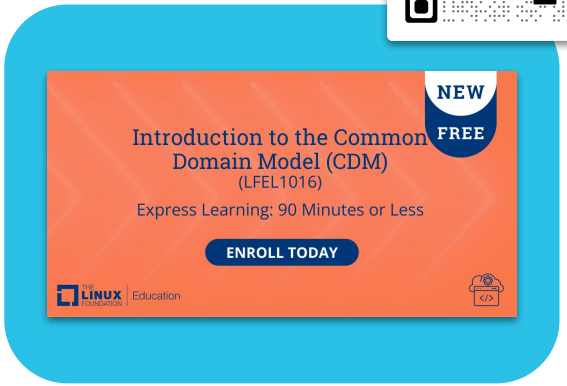
- **Lead** sponsored webinars.
- **Participate** in articles and press releases.

For more information, see the Linux Foundation Member Benefits

Get learning today! | https://training.linuxfoundation.org/finos/













Ready to join the FINOS family?

Complete the membership application and we'll be in touch shortly.