Welcome to FINOS!

Gabriele Columbro
Executive Director

Member Meeting NYC - June 2018
The new FINOS Charter

Starting in January 2018, we operate as 501c(6) non profit Foundation chartered to

▪ **Promote innovation and interoperability in financial technology** through industry-wide collaboration on open source software and open standards

▪ **Foster a vibrant technical community** comprising financial technology consumers, service and solution providers, and other constituents

▪ **Provide a trusted, neutral forum for community collaboration** by offering an efficient, compliant open source collaboration infrastructure and transparent, community driven technical governance.

FINOS

The FINOS way

Programs, Projects & Working Groups

Community is open to every firm and individual

Open Development Platform as fintech sandbox for inter-firm collaboration

FINOS

Bylaws and other governing documents at finos.org/governance
The FINOS Community by the Numbers

72 Open Source Repos

19 Working Groups

300+ Contributors

8 Collaborative Programs

30 Member Organizations

finos.github.io

PLATINUM MEMBERS

finos.org/members

GOLD MEMBERS

SILVER MEMBERS
FINOS is the forum for FinTech Open Innovation
Technology leaps come from Open Innovation

- **2004**: Google opens specs for Map Reduce
- **2006**: Amazon launches AWS based on Xen, Linux, Dynamo
- **2007**: First release of MongoDB
- **2008**: Satoshi releases 0.1 of Bitcoin
- **2009**: Facebook contributes Cassandra to Apache
- **2006**: Yahoo contributes Hadoop to Apache
- **2009**: Node.js joins the Linux Foundation
- **2011**: Google opens sources TensorFlow

**BIG DATA**
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**CLOUD**
- **2006**: Amazon launches AWS based on Xen, Linux, Dynamo
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**BLOCKCHAIN**
- **2008**: Satoshi releases 0.1 of Bitcoin
- **2009**: Facebook contributes Cassandra to Apache
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**NOSQL**
- **2007**: First release of MongoDB
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**BIG DATA**
- **2009**: Facebook contributes Cassandra to Apache
- **2011**: Yahoo contributes Hadoop to Apache
- **2015**: Node.js joins the Linux Foundation
- **2016**: Google opens sources TensorFlow

**MODERN**

**DEV**

**MACHINE**

**LEARNING**
How FINOS supports Open Innovation

TRUST
- Transparent Community Governance
- Continuous IP validation, Legal Defense
- Continuous Software Quality validation

EFFICIENCY
- Decision Making support
- Collaboration Policies and Workflows
- Open Developer Platform

GROWTH
- Program and Members Growth
- Events and thought leadership
- Member Success Initiative

Financial Services Focus
Our Community-driven Programs

Eight (and counting) initiatives governed by contribution focused on solving common business problems through collaboration on open source and open standards by a diverse group of companies and individuals from the financial services and technology industries.
FINOS Programs at a glance

Applications

- VOICE
  Voice Technology

- SYM
  Symphony Ecosystem

Interoperability standards

- FDC3
  Financial Desktop Collaboration & Connectivity

- FOS
  Financial Objects Standardization

Middleware platforms

- HAD
  Hadouken Ecosystem

- PLEXUS
  Plexus Interoperability

Infrastructure

- FDX
  Finserv Developer Experience

Foundational

- OSR
  Open Source Readiness
FINOS 2019 Strategic Member Initiatives

Informs Priorities

Success criteria (everyone’s ready)

Contribution opportunities

Enablement Content

FinServ compliant OSS toolchain

OSS Policies and Processes

OSR Program

Member Success Initiative
The FINOS Open Source Readiness Program

Where are you in the Open Source Readiness curve?
Take our OSS readiness assessment!

Value

Risk Management
OSS Readiness Assessment
Open source license guidance
Consumption infrastructure for FINOS projects in ODP

Cost savings
OSS events & basic trainings
Benefits & Business Value of OSS Whitepaper
Contributions IP compliance validation tools in ODP

Faster innovation
Open Source Engagement Strategies
FinServ OSS program office knowledge sharing
Surveillance solution for open source contributions

Ad Hoc

Tracked

Managed

Standardized

Strategic

Awareness (People)
Policy (Process)
Technology (Tools)

100 % Compliant OSS engagement infrastructure
Open source project governance guidance
Programs Community Self-Promotion tools

Automated rule based consumption
All level of contributions including managing own open source software

FINOS Fintech Open Source Foundation
## Unleash the Value of Membership

### INDUSTRY NETWORK

Engage with industry leaders

Collaborate with technology and business leaders with extensive expertise and the vision to drive the future of Open Source in Financial Services.

<table>
<thead>
<tr>
<th>Head of Innovation</th>
<th>CIO Global Markets</th>
<th>Director of Data Science</th>
<th>Head of Strategy &amp; Solutions</th>
<th>Head of Platform</th>
<th>Director Cloud Infrastructure</th>
<th>Head of Client Technology</th>
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### MEMBER SUCCESS

Focus on achieving member goals

Benefit from our member-only initiative dedicated to maximizing member value from all stages of engagement with FINOS.

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<th>OSS strategy</th>
<th>High-value opportunities</th>
<th>Policy advice</th>
<th>Readiness assessment</th>
<th>Member OSS metrics</th>
<th>Training sessions and workshops</th>
<th>Bespoke member reports</th>
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### STRATEGIC DIRECTION

Steer Programs and focus areas

Exert significant influence over the strategic direction of FINOS programs and future focus areas.

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<th>Open Data</th>
<th>Distributed Ledgers</th>
<th>Common financial objects</th>
<th>Signals and Hashtags</th>
<th>Voice enabled technology</th>
<th>Bots, bots and more bots</th>
<th>Application interop</th>
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How can you engage with our Community?

**Evaluate**
What the Foundation offers the FinServ developer

**Consume**
The Foundation’s open source projects or open standards

**Participate**
In existing Programs or Events hosted by the Foundation

**Contribute**
A new project or working group to the Foundation or help us spread the voice

**Lead**
A program, project or working group hosted by the Foundation

FINOS Engage with our Community at finos.org/programs
8:00 AM  Registration & Breakfast
Room: Riverview Dining Foyer & Wall Hub Foyer

9:00 AM  Welcome
Gabriele Columbro, FINOS - Wall Hub

9:20 AM  Demo: Zero Downtime Trading Web UX (OpenFin with ODP OpenShift CI/CD)  
Alejandro Petrini & Matthew Ward, Red Hat
Chuck Danielsson, OpenFin - Wall Hub

9:40 AM  Choosing the Right Open Source Model for your Goals
James Vasile, Open Tech Strategies - Wall Hub

10:00 AM  Getting the Most from FINOS: the Member Success initiative
Tosha Ellison, FINOS - Wall Hub

10:20 AM  How FINOS Collaboration Works
Aaron Williamson, FINOS - Wall Hub

10:35 AM  Break - Riverview & Overlook Lounge

10:45 AM  FINOS Introductions & Updates - Wall Hub
FDC3 - Nick Kolba, OpenFin
FDX - Jamie Jones, GitHub
Financial Objects - Hammad Akbar, Citi
Hadouken - Nick Kolba, OpenFin
Plexus - Peter Monks, FINOS
Symphony - Mike Scannell, Symphony
Voice - Bill Soler, Cloud9 Technologies
OSR - Aaron Williamson, FINOS

FINOS  Fintech Open Source Foundation
finos.org

Our Community Code of Conduct is available at www.finos.org/code-of-conduct