

Open Source Readiness Program Update

FINOS Member's Meeting

June 26th, 2018

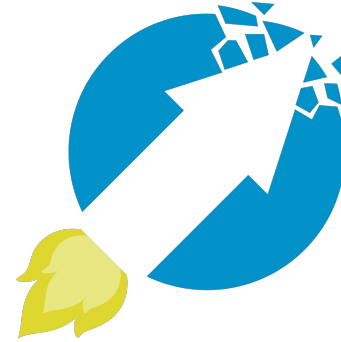
Aaron Williamson

General Counsel, FINOS

Overview

The Open Source Readiness program aims to provide a staged approach to deeper open source engagement, producing documentation, training, and tools for firms of every stage of open source readiness. Specifically, the Program is focused on:

- **Policy & Process:** legal and procedural frameworks to support compliant open source development by financial services firms.
- **Tooling & Technology:** projects to develop software and infrastructure to ease compliant collaboration between financial services firms.
- **Awareness:** training, workshops, one-on-one consultations, and informational materials to help members learn how to get value out of open source collaboration.



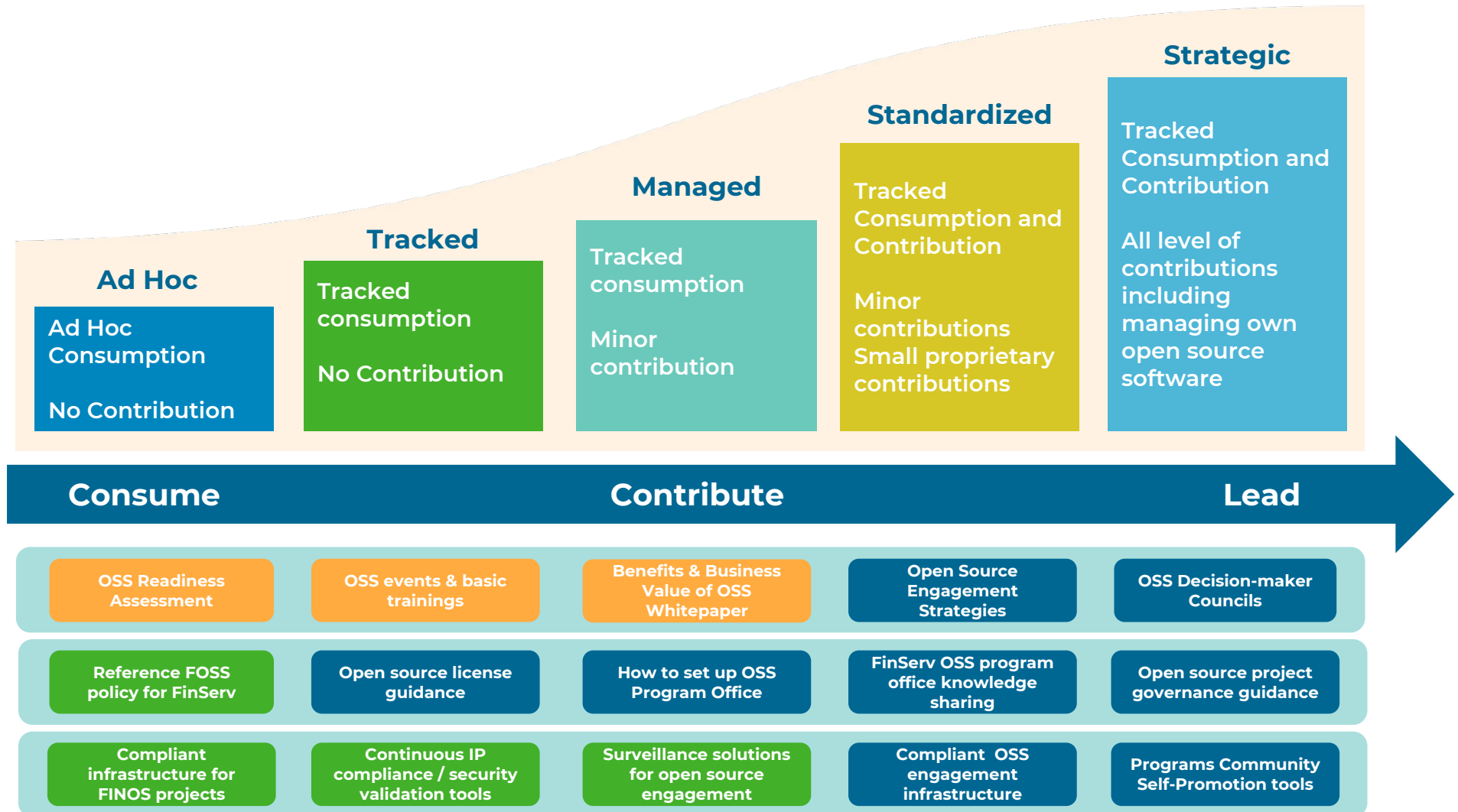
OSR

Governance

[Standard POP](#)

The road to Open Source Readiness

Open Source Readiness Assessment helps you identify where you are on the maturity scale.



Activity

- Published a Reference FOSS Policy for Financial Services Firms to use as a template for a comprehensive policy.
- Proof-of-concept GitHub ChatOps Bot to allow surveilled interactions with GitHub issues.
- White paper: Benefits & Business Value of Open Source for Financial Services (in process)—in collaboration with Red Hat & Wipro.



OSR & Member Success



How to Get Involved

- **Evaluate the Reference FOSS Policy** with decision-makers at your company and adopt or adapt it.
- **Engage with Member Success** to evaluate your readiness & needs.
- **Tell us what to do next:**
 - More policy or educational materials?
 - Working group for knowledge-sharing between firms?
 - Members-only training on open source strategy, compliance, process, or other topics?



Open Source Readiness

Thank you!

Get in touch with OSR

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