Q4 FINOS
All Community Call

Growing at the speed of AI

OSFF NYC Preview edition

October 21st, 2026

FINOS Fintech Open Source Foundation

THE LINUX FOUNDATION

Today's Agenda

Welcome - Karl Moll (5 mins)

FINOS Updates - Gabriele Columbro & Tosha Ellison (10 mins)

Project Updates (30 mins)

- OSERA & Remediation Standards - **Francesco Beltramini, ControlPlane**
- SDLC Common Controls Catalog - **Aaron Searle, Morgan Stanley**
- Common Domain Model - **Jane Gavronsky, FINOS**
- CALM & AIGF - **Naresh Babu Deenadayalan, RBC**
- Distinguished Engineer Community SIG - **Kris West, NatWest**
- FINOS AI Fund - **Olivier Poupeney, FINOS**

Event Updates (10 mins)

- OSFF - **Grizz Griswold, FINOS**
- Global Hackathon - **Karl Moll, FINOS**

Important Note

This event,
and all FINOS events,
adhere to the
FINOS / Linux Foundation
Code of Conduct

LINK

New & Upgraded Members in 2026

In addition to 3 new associate members

FINOS Fintech Open Source Foundation

Platinum

BofA SECURITIES

Fidelity INVESTMENTS

TD

Gold

Chainguard

BrightQuery The Factual AI Company™

MariaDB

ORACLE

Silver*

CRAFTY PENGUINS

docker

herodevs

iTmethods

MIRANTIS

Moderne creators of OpenRewrite

RAPIDFORT

Octopus Deploy

Summit58

Platinum
BofA SECURITIES
citi
Fidelity INVESTMENTS
Goldman Sachs
J.P.Morgan
Microsoft
GitHub
Morgan Stanley
NVIDIA
RBC
TD
UBS
Value across the value chain
110+
MEMBERS
Gold
accenture
AMERICAN EXPRESS
ANT GROUP
AXA
BlackRock
BrightQuery
The Factual AI Company™
CapitalOne
Chainguard
DTCC
Google Cloud
interop.io
JPX
JAPAN SECURITIES CLEARING CORPORATION
LLOYDS BANKING GROUP
LSEG
MOODY'S
MariaDB
NatWest
ORACLE
Red Hat
S&P Global
sonatype
SYMPHONY
Tradeweb
WELLINGTON MANAGEMENT
Silver
Adaptive
aws
ARTIAN
BMO
BNY
Canonical
CloudBees
Commonwealth Bank of Australia
controlplane
CRAFTY PENGUINS
dltHub
docker
elevenai.co
EW
ELGIN WHITE CONSULTING
epam
EQTYLAB
FOSSID
GitLab
RESEARCH
HERE
formerly openfin
herodevs
Hedera
HITACHI
iTmethods
JUXT
Kosli
KPMG
MIRANTIS
Moderne
creators of OpenRewrite
Octopus Deploy
PERCONA
Point72
Provectus
RAPIDFORT
REGnosys
THE REGULATORY TECHNOLOGY PLATFORM
Scott Logic
STATE STREET
Summit58
SYNTASSO
Temporal
tetrate
TOKENOVATE
TRADE HEADER
Associate
ACTUS
air
Alliance for Innovative Regulation
AlmaLinux
Avodo
COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK
CRTA | ACTR
DATA FOUNDATION
THE DIGITAL DOLLAR PROJECT
EDMCouncil
ESOP
FIX TRADING COMMUNITY
INDUSTRY DRIVEN · INDEPENDENT · NEUTRAL
Interledger FOUNDATION
InterWork Alliance
ISDA
Safe, Efficient Markets
ISLA
INTERNATIONAL SECURITIES LENDING ASSOCIATION
Newton
Mifos
mojaloop foundation
OpenFinity
OpenUK
RegTech
SCION ASSOCIATION
WNE
WESTERN NEW ENGLAND UNIVERSITY
Yeshiva University

IN THE PRESS

OSERA Coverage

What the industry press is saying about OSERA — most recent coverage first.

DIGINOMICA · 15 OCTOBER 2026

What is OSERA, and why are six global banks pooling the cost of patching open source software?

Read →

HEISE ONLINE · 9 OCTOBER 2026

Why open-source patches often don't reach banks

Read →

EFFICIENTLY CONNECTED · 8 OCTOBER 2026

FINOS OSERA: Backport Patching for Financial Services Security

Read →

FINOS · 7 OCTOBER 2026

Major Banks Back OSERA Open Source Security Standards and Fixes

Read →

INFOSECURITY MAGAZINE · 2 SEPTEMBER 2026

How Industry Coalitions Are Rallying to Secure Open Source Software for the AI Era

Read →

FTF NEWS · 19 AUGUST 2026

FINOS Takes Aim at A.I.-Based Cyber Threats

Read →

OSERA 100 days in: industry-wide standards and fixes

3 weeks to **publish v0.1** of the open Remediation Standard — banks, patch producers and infra leaders, together.

50+ widely used Spring & Java **projects patched** with standard attestations — ready for production use by members today.

0 **CI changes**: bank pilots pulled hardened releases through existing corporate proxies, same coordinates.

Read the release

What's Next:

- ≥ 80 patches a month under SLA - more Java and coverage across ecosystems
- first end-to-end OSERA platform release at OSFF New York, 4–5 Nov
- per-project sponsorship model
- remediation-standards

PREMIER MEMBERS

citi · Goldman Sachs · Morgan Stanley · NatWest · RBC

PARTNERS & CONTRIBUTING VENDORS

Moderne (creators of OpenRewrite) · controlplane · sonatype · Scott Logic

JOINED FINOS SINCE OSERA LAUNCHED

Chainguard · docker · herodevs · RAPIDFORT

GET INVOLVED

Built in finance. Open to every enterprise and every producer

Incubated where the regulatory bar is highest — open to institutions of every size, to any enterprise with the same dependency, and to technology firms with upstream expertise, anywhere in the world. **Help us shape what's next!**

FOR END USERS

Financial institutions — and any enterprise

Fund and govern the alliance, or consume FSI-grade releases at your scale with General-tier fees sized for smaller firms. The need is not unique to finance: where the demand is, this grows beyond FINOS.

Become an OSERA member →

osera.finos.org/#involved

FOR VENDOR MAINTAINERS

Upstream expertise, under an SLA

Put your maintainer credentials under an OSERA SLA: join the workstreams, shape standards, work for one of the most sought after industries without procurement headaches.
Open to every FINOS member — no OSERA membership required.

Become a FINOS member →

finos.org/become-a-member

FOR PATCH & SCA VENDORS

Comply once, sell everywhere

Commercial patch producers and SCA / registry vendors adopt the Remediation Standards to cut go-to-market friction into FSI — one attestation format every member bank accepts.

Join the Standards WG →

standards.osera.finos.org

Everyone can build it from source — **github.com/finos-osera-forks** · Supported lines and the standards, in one document: **the OSERA Prospectus →**

Robust FINOS Contribution Pipeline

FINOS LABS

AI Evaluation Framework
Benchmarking & taxonomy for AI & agentic workflows.
Red Hat, Scott Logic

Vexum (formerly Vexa Core)
Meeting intelligence runtime & multi-agent engine.
Vexa.ai, Morgan Stanley, Citi

Konspekt
Schema reconciliation & conformance evaluation tooling.
Independent Implementers & Community

Rune XSD Framework
XSD Model Importer extending Rune DSL to ingest XML Schemas into financial data models.
TradeHeader

jupyter-fs
Multi-backend filesystem contents manager for JupyterLab.
JP Morgan, Point72

INCUBATING

SDLC Controls Framework
Shared open reference library & composable framework for software governance controls in regulated environments.
Kosli, Deutsche Bank, Morgan Stanley
Promoted from Labs

ACTIVE CONTRIBUTION

FDC3 - Payments Adaptor
An extension to FDC3 standard facilitating seamless payment workflows & desktop interoperability.
Synaptics Lab
Contributed to FDC3 & TraderX

MORE ANNOUNCEMENTS AT OSFF NY
Stay tuned for key updates updates on new projects, graduations, and adoptions.

The Four Lifecycle Stages

1

Labs

The launchpad for exploratory ideas that need a neutral, open home to prove their value.

2

Incubating

The growth phase where projects establish formal governance, roadmap discipline, and repeatable open source practices.

3

Graduated

The gold standard, where projects demonstrate high maturity, broad industry adoption, and long-term sustainability.

4

Archived

When projects are no longer maintained, but potentially still very valuable and depended on, they are clearly marked as archived.

FINOS TOC Nominations

> *"If you want to be in the driver seat and shape how our community enters this brave new world,* ***make sure you put your candidacy in****.*
>
> *Any FINOS contributor or member employee qualifies - but most importantly,* ***this is a role requiring hands on contribution!****"*
>
> -Gabriele Columbro, FINOS ED

The Opportunity

A new round of elections is open for **4 vacancies** on the Technical Oversight Committee.

Eligibility Criteria

Open to active project contributors or employees of FINOS member organizations. Candidates must commit to volunteering and assisting on assigned work items.

How to Submit

Submit details on the GitHub issue template with your affiliation & qualifications; professional bio; strategic initiatives interests and intended ecosystem impact.

October 23 Candidacy Closes

SUBMIT CANDIDACY

Valuable output from the AI Leadership Summit

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Please cite this research report when using the infographics. See citation guidance on the report's back page.

READ THE REPORT

FINOS

Project Updates

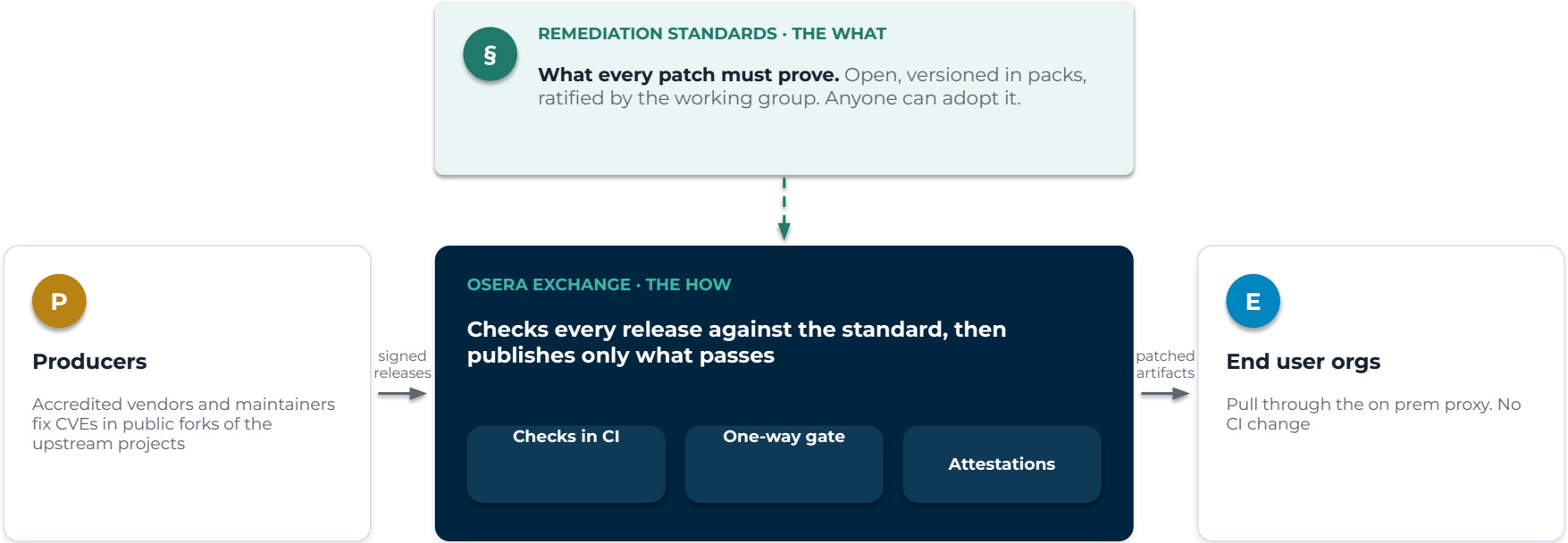
So much happening!

FINOS

finos.org

An open standard for patches + an exchange that enforces it

OSERA is comprised of an **open standard** that say what every fix must prove, and an **exchange** that checks and eventually promotes every release before anyone consumes it.



WHY A REMEDIATION STANDARD

Open, rigorous, from banks for banks

Trust, but verify. The standard turns "this is fixed it" into proofs anyone can check, for a patch from any producer.

1 **Standard**
One requirement with an id: FORK-001, REL-002 ... each with its checks

2 **Pack**
A versioned set. OSERA-SP-0.1.0: 13 standards, 20 checks

3 **Ratified**
Voted by the Remediation Standards working group,

4 **Codified**
Checks as code: a public library in CI, and the gate. Pack pinned by sha256

5 **Enforced**
On every release, in the producer's CI and at the gate

BLOCKING OR ADVISORY

BLOCKING — Ratified checks. A fail means no release

ADVISORY — Rules the exchange added, and a few ratified checks set to advisory for now. Recorded in the verdict, the release goes on

OBSERVE — 7 more standards tracked for pack 0.2.0, such as signed build provenance

FROM BANKS, FOR BANKS

- Working group chaired by Dov Katz, Morgan Stanley
- Banks, patch vendors and infrastructure engineers: version 0.1 in three weeks
- Community Specification License, no product names, anyone can adopt it

WHAT EACH FAMILY ASSURES

FORK — **assurance** · 3 standards
The fix is public, in a fork of the original project

SOURCE — **assurance** · 2 standards
You can see every change and why it was made

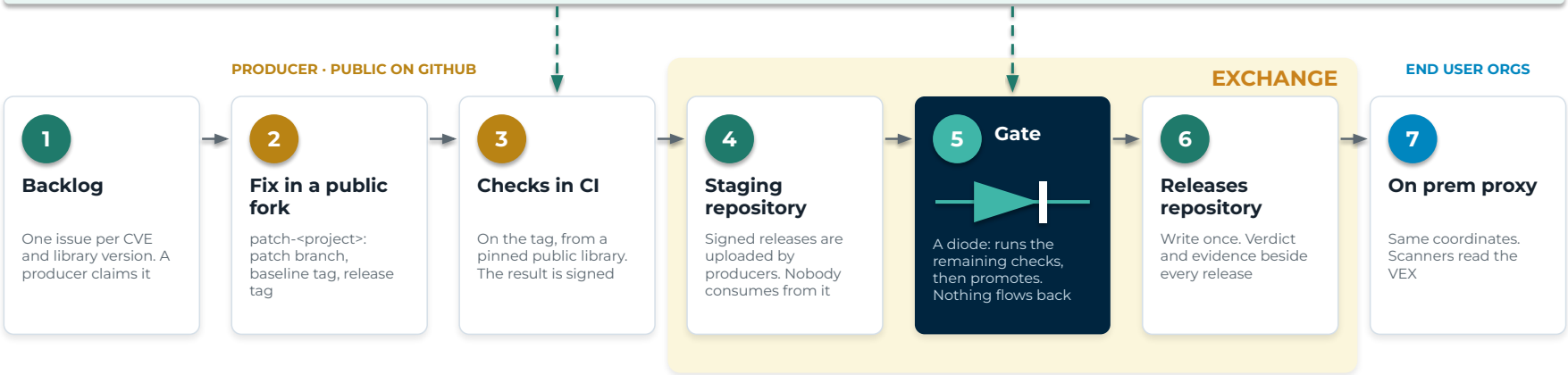
RELEASE — **assurance** · 6 standards
Tested, works like the original, made by an approved team

FEED — **assurance** · 1 standard
Your scanner knows what is fixed

From a public fork to your build, every step checked

§ **REMEDIATION STANDARDS**

Ratified pack OSERA-SP-0.1.0 and the approved producers registry, pinned by sha256. The same pack drives the checks in CI and at the gate.



TRUST ANCHORS · ALL PUBLIC

Sigstore: The CI run signs its result with its own GitHub identity. Public trust root, transparency log and timestamp.

Public key servers: Producer keys only from keys.openpgp.org and keyserver.ubuntu.com. The fingerprint must match the registry.

The standard decides, not the operator. The gate blocks on the ratified pack and on the proofs it needs. Exchange rules are recorded in the verdict until ratified.

A REAL RELEASE · ORG.SPRINGFRAMEWORK:SPRING-WEB:5.3.39.1-OSERA-00001

Every patch carries its own proof: twelve files

THE ARTIFACT

1	`spring-web-5.3.39.1-osera-00001.jar`	the patched library
2	`spring-web-5.3.39.1-osera-00001.jar.sha1`	its checksum
3	`spring-web-5.3.39.1-osera-00001.pom`	the project descriptor
4	`spring-web-5.3.39.1-osera-00001.pom.sha1`	its checksum

PRODUCER SIGNATURES AND EVIDENCE

5	`spring-web-5.3.39.1-osera-00001.jar.asc` · `.pom.asc`	the producer's signatures
6	`spring-web-5.3.39.1-osera-00001-osera-evidence.yaml`	what was fixed, how, the test run
7	`spring-web-5.3.39.1-osera-00001-osera-evidence.yaml.sha1`	its checksum

VULNERABILITY STATEMENT

8	`spring-web-5.3.39.1-osera-00001-cyclonedx.json`	CycloneDX VEX: CVE resolved
9	`spring-web-5.3.39.1-osera-00001-cyclonedx.json.asc`	its signature

OSERA CHECKS

10	`result.json`	every check, pass or fail
11	`result.sigstore.json`	the signed attestation (in-toto, Sigstore)
12	`verdict.json`	the gate's promotion verdict

THIS RELEASE

Fixes
CVE-2016-1000027

Producer
moderne

Fork
finos-osera-forks/patch-spring-framework

Release tag
v5.3.39.1-osera-00001

Checks in CI
passed, 24 Sept 2026 12:53 UTC

Promoted
24 Sept 2026 12:59 UTC, 23 checks passed

VEX status
resolved_with_pedigree

Everything a developer expects, checked too

SOURCES

13	`spring-web-5.3.39.1-osera-00001-sources.jar`	the source code, matches the fork
14	`spring-web-5.3.39.1-osera-00001-sources.jar.sha1`	its checksum
15	`spring-web-5.3.39.1-osera-00001-sources.jar.asc`	the producer's signature

API DOCUMENTATION

16	`spring-web-5.3.39.1-osera-00001-javadoc.jar`	the docs your IDE shows
17	`spring-web-5.3.39.1-osera-00001-javadoc.jar.sha1`	its checksum
18	`spring-web-5.3.39.1-osera-00001-javadoc.jar.asc`	the producer's signature

GRADLE MODULE

19	`spring-web-5.3.39.1-osera-00001.module`	names this version and its jar
20	`spring-web-5.3.39.1-osera-00001.module.sha1`	its checksum
21	`spring-web-5.3.39.1-osera-00001.module.asc`	the producer's signature

TEST REPORT

22	`spring-web-5.3.39.1-osera-00001-tests.zip`	the report the evidence names
23	`spring-web-5.3.39.1-osera-00001-tests.zip.sha1`	its checksum
24	`spring-web-5.3.39.1-osera-00001-tests.zip.asc`	the producer's signature

THE RULES

Who
the same producer account as the jar

Each file
with its checksum and signature

Expected
if upstream ships it, the patch should too

If one fails
it stays out, the release goes on

This release
4 sidecars, 12 files, promoted 30 Sept 2026

AVAILABLE TODAY · 21 OCTOBER 2026

Hardened open source, piloted in bank environments

40

version lines of the Java libraries banks still run: 3 from Wave 1 and 37 from Wave 2.

86

libraries in those lines, 40 of them already fixed.

270

vulnerabilities in scope, 127 of them already fixed.

62

public patch repositories on GitHub. Anyone can rebuild every patch.

One version number changes, nothing else

- Members take the patched versions through the systems they already use
- Their scanners read the proof and show the vulnerability as fixed

WAVE 1 · THE THREE SPRING LINES

spring-boot-2.7.x
68 of 69 vulnerabilities fixed

spring-framework-5.3.x
21 of 21 vulnerabilities fixed

spring-security-5.7.x
21 of 22 vulnerabilities fixed

WAVE 2 · LINES ASKED FOR BY TWO OR MORE PREMIER MEMBERS

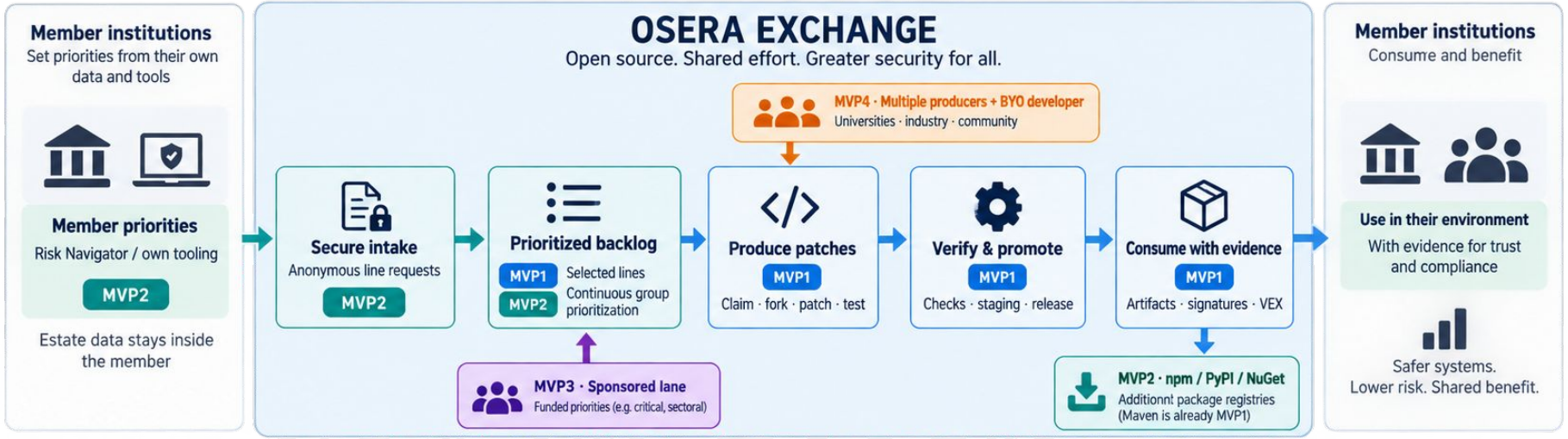
37

more lines, among them
commons-text · snakeyaml · bouncycastle · jackson · log4j · velocity · c3p0 · lz4-java · jetty · struts · axis · commons-beanutils · commons-configuration · httpclient5 · httpcore5

The first ones are already done
httpclient5 5.4 and 5.5 · httpcore5 5.3 · snakeyaml 1.33

OSERA: one Exchange, built in four MVVPs

Shared demand → trusted remediation → shared benefit



Shared trust standard
Common format, policies and evidence across the Exchange

MVP1 · OSERA-SP 0.1.0 + evidence
Foundation: common security package and evidence standard

MVP3 · OSERA-SP 0.2.0 + build attestations
Extended attestations and assurance

MVP4 · Rate card · claims · true-up
Sustainable contribution and consumption model

1	2	3	4
MVP1 · Deliver	**MVP2 · Prioritize**	**MVP3 · Sponsor & assure**	**MVP4 · Scale the market**
Aug–Sep 2026	Sep–Nov 2026	Nov–Dec 2026	Jan–Mar 2027
Core exchange, end-to-end flow, first ecosystem	Broader intake, group prioritization, more ways to consume	Sponsored lane, stronger assurance, build attestations	Multiple producers, BYO developer, rate card and true-up

FINOS

SDLC

Common Controls Catalog

finos.org

ANNOUNCING SDLC COMMON CONTROLS CATALOG

SDLC Becomes an Official FINOS Incubating Project

⚠️ The Challenge: Fragmented SDLC Control Landscape

The financial services industry faces complex regulatory demands with disjointed software controls:

- **Duplication of Effort**
- **No Common Language**
- **Significant Drift**
- **Vague Requirements**

🛡️ The Solution: Standardized Composable Library

A composable, tech-agnostic catalog providing standard mitigations for common SDLC risks:

- **Common definitions**
- **Reference implementations**
- **Shared vocabulary**
- **Flexible catalog**
- **Adoption guidance**

🤝 Ways to Contribute

Open, community-driven, and active across the open source financial ecosystem:

- **Share Your Controls**
- **Review Definitions**
- **Contribute Patterns**
- **Join Discussions**

🚀 Get Involved in the Working Group

- **Attend Bi-weekly Calls:** Every 2 weeks on Mondays (alternating regular syncs & 3-hr workshops).
- **Explore Live Catalog & Repo:** Visit sdlc-common-controls.finos.org

FINOS

CALM

COMMON ARCHITECTURE
LANGUAGE MODEL

AI GOVERNANCE
FRAMEWORK

finos.org

RBC: start small, then scale

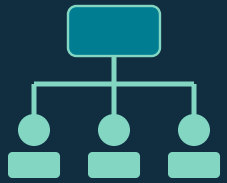
CALM + AIGF Adoption Journey

INITIAL ADOPTION

Initial team within AI Group

AI Architecture, Tools & Innovation
(c.a. 5 to 10 people)

END OCTOBER



Whole AI Group (AIG)

CALM is fully operational in the AI Group
(c.a. X people)

- **Governance as code enabled**

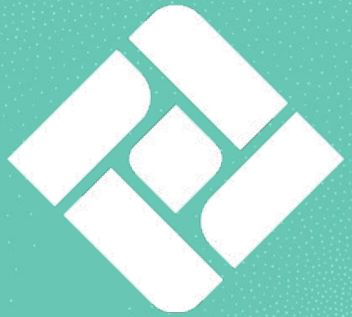
MEDIUM TERM

Wider RBC

CALM is used in functional and business units

- **Enterprise Architecture:** working toward CALM acceptance for certification
- **GRC (SafeAI):** AI Use Cases to be evaluated using AIGF Taxonomy
- **Business Units**

FINOS



DISTINGUISHED ENGINEER SIG

finos.org

Distinguished Engineers Working Across Boundaries

A FINOS community bringing senior engineering leaders together to collaborate, contribute and create impact

PILLAR 1

Cross-Organisation Collaboration

- Trusted forum for senior technologists to collaborate **across firm boundaries**
- Tackle shared challenges & publish **open, reusable thought leadership**
- Connect DEs with **FINOS projects & open source**
- Developed a **common definition of the DE role** for Financial Services

PILLAR 2

Technical Outreach

- Put senior engineering expertise to work for **charities & social-impact organisations**
- Provide pro-bono **technology reviews, strategic guidance & support**
- Enable DEs from different organisations to solve **real-world problems toget**

PILLAR 3

Inclusive Engineering

- Address the lack of diversity at **senior levels of engineering**
- Focus on **mentoring & allyship, ethical behavioural design & education**
- Create practices & resources that can be **reused across organisations**

Next Quarterly Meeting

11 December ·
14:30 GMT / 09:30 EST

Project Lightning Talks: Fluxnova · AI Governance Framework · SDLC Controls Catalog · CALM / Policy as Code

Roundtable: Agentic SDLC / Governance as Code

REGISTER HERE

MICROSITE

FINOS

CDM

COMMON DOMAIN MODEL

finos.org

CDM | COMMON DOMAIN MODEL

NEW COURSE Linux Foundation Education · TDH310

CDM for Java Developers

A hands-on, instructor-led workshop connecting CDM, FpML and Java in a working post-trade project: WorkflowStep objects, validation and qualification, and partial termination and novation.

For **Java developers, integration engineers and technical BAs** · Prerequisite: LFEL1016

NOV 18
2026 · 1 day
Live online
9 AM–5 PM UK
4 AM–12 PM ET
$995

Enroll now
training.linuxfoundation.org

RUNE DSL UPDATES

Rune DSL Studio V9
VS Code extension rebuilt from the ground up, with a hands-on preview at OSFF NY
https://github.com/nicholas-moger/rune_dsl_update

Rune XSD Importer
New FINOS Labs contribution from TradeHeader and ISDA: XSD to Rune models
https://github.com/nicholas-moger/rune_dsl_update

CDM 7.0 IS IN PRODUCTION

130+ upgrades in one release

Functional ingestion, the first Smart Contracts Framework components, richer legal agreements, Rune DSL 10 and Python on PyPI

Read the CDM 7 blog post →

GET INVOLVED

Join a CDM working group

7 groups, including Derivatives, Collateral, Tokenized Assets, Contribution Review and Technology Architecture

Find meetings on the FINOS calendar →

CDM | COMMON DOMAIN MODEL

RECENT · Oct 8 · New York

CDM NYC Seminar

Hosted at S&P Global, presented by FINOS with ISDA, ISLA and ICMA

- **Keynote:** Sudeep Kesh, S&P Global Ratings
- **DRR:** Eleonora Acuña & Lyteck Lynhiavu, ISDA
- **Open source, AI & regulation:** Mike Hsu, FINOS
- **Collateral:** Asma Belgaied Hassine, Vermeg
- **Data for AI:** Pavan Palle, SMBC Group

Recap and recordings to follow

COMING UP · Nov 3-5 · Convene Brookfield Place, New York

OSFF New York

NOV 3 · CDM WORKSHOP

New Developer Tooling for CDM

Hands-on with Nick Moger, JPMorgan · 9 AM–12 PM
Preview of Rune DSL Studio V9 · laptop required

NOV 4-5 · CDM TALKS

6 CDM talks across both days

From AI agents to smart contracts · see the schedule

NOV 4-5 · SOLUTIONS SHOWCASE

Visit the CDM project table

Stop by to meet the CDM community between sessions

Save a workshop seat
Free for attendees

Register for OSFF
Nov 4-5

SAVE THE DATE **CDM Showcase 2027** · London · week of February 8, 2027 · organized by ICMA, ISDA and ISLA

FINOS AI FUND

Governance as Code
From AI Policy to Runtime Proof

FINOS AI FUND

Governance as Code
From AI Policy to Runtime Proof

One open pipeline, built on FINOS projects

FINOS Community Call · October 2026 · Olivier Poupeney, Field CTO, FINOS

FINOS

THE LINUX FOUNDATION

The AI Fund is a FINOS initiative, part of the Linux Foundation

WHAT IT IS — AND WHAT IT SOLVES

From Policy on Paper to Policy as Code

Today: manual and siloed

Policies live in documents; evidence is gathered by hand, after the fact.

Agentic AI raises the stakes

Agents call tools and act on their own: controls must keep up.

Policy becomes code

AI risks and controls as machine-readable, testable specifications.

Checked continuously

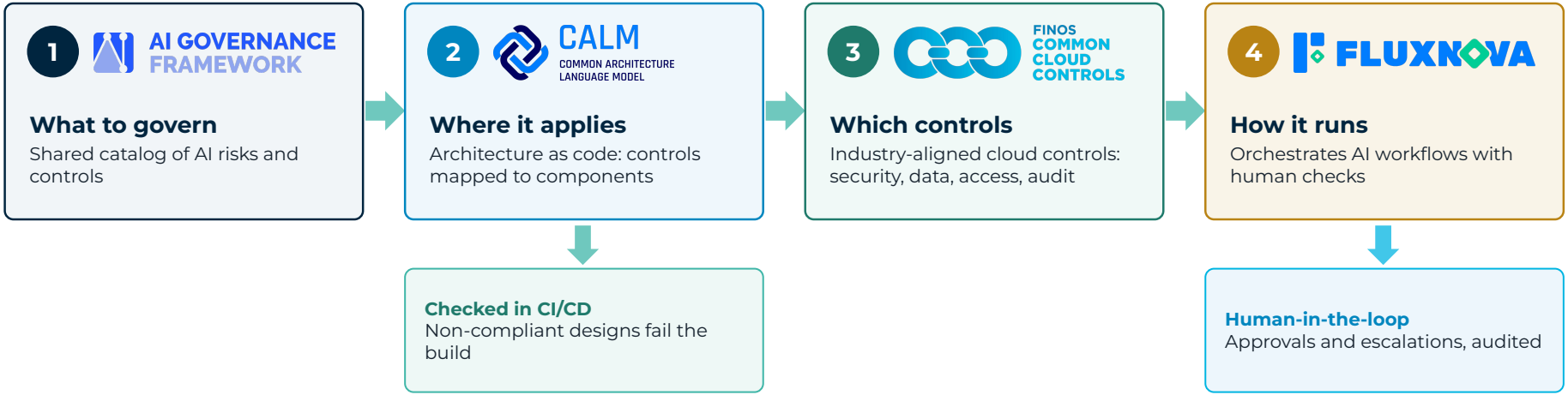
In CI/CD and at runtime, with an audit trail by default.

IN ONE LINE

Policy → code → continuous evidence

THE FINOS BUILDING BLOCKS

Four Open Projects, One Governance Pipeline



KEY MESSAGE

One open, end-to-end chain: from AI risk to runtime evidence

WHY IT IS DIFFERENT

How It Compares to Other AI Governance Approaches

Capability	Frameworks & standards	Proprietary platforms	FINOS Governance as Code
Machine-readable, testable controls	— Documents	✓	✓ **AIGF + CCC**
Linked to the real architecture	—	Partial	✓ **CALM**
Enforced at runtime, human-in-the-loop	—	Partial	✓ **Fluxnova**
Open and vendor-neutral	✓	— Lock-in	✓
Built by and for financial services	— Cross-industry	— Cross-industry	✓ **FINOS community**

Governance as Code complements frameworks such as NIST AI RMF and ISO/IEC 42001: it makes them executable.

TWO COMMUNITY ASSETS, OPEN FOR CONTRIBUTION

See It Work, Then Make It Yours

AI STEEL THREAD DEMO

OPEN FOR CONTRIBUTION

- Agentic loan approval, end to end
- Fluxnova workflow + CALM Hub + live observability
- Runs locally with Docker

github.com/finos-hack/
ai-steel-thread-demo

GOVERNANCE AS CODE PLAYBOOK

OPEN FOR CONTRIBUTION

- Adopting AIGF for agentic AI in financial services
- Worked through on a KYC use case
- First edition draft: shape it now

github.com/finos-labs/
the-governance-as-code-playbook

HOW TO CONTRIBUTE

- Open an issue or a pull request
- Add a use case or control to the demo
- Add a chapter or pattern to the playbook

All organizations welcome

FINOS AI FUND

Thank you.

Try the demo. Read the playbook. Contribute to both.

Olivier Poupeney · Field CTO, FINOS · olivier.poupeney@finos.org

ai.finos.org/governance-as-code

github.com/finos-hack/ai-steel-thread-demo · github.com/finos-labs/the-governance-as-code-playbook

FINOS THE LINUX FOUNDATION

The AI Fund is a FINOS initiative, part of the Linux Foundation

FINOS

Join us!

Come meet the FINOS team and community

finos.org

OSFF 2026 Global Event Roadmap

Leverage the FS industry's unique Open Source in Finance gathering for decision-makers and practitioners and maximize your value as a member: attend / speak / sponsor [OSFF 2026](#).

Toronto (New)

✅

London

✅

New York

November 4 & 5, 2026

Convene

OSFF New York 2026

Convene Brookfield Place
225 Liberty, New York, 10281

PRE-CONFERENCE

TUES, NOV 3

AM & PM WORKSHOPS

Hands on workshops focused on FINOS projects and standards

DAY 1

WED, NOV 4

AFTERNOON HALF DAY - FLUXNOVA CON @ OSFF

Three tracks focused on Fluxnova, and its ecosystem of projects and partners, alongside tracks of traditional programming.

Evening reception and sponsor showcase

https://www.finos.org/fluxnova-con-at-osff-ny-2026

DAY 2

THUR, NOV 5

FULL DAY CONFERENCE

Opening keynotes, followed by tracks covering a wider range of topics on OSS in financial services.

Sponsor showcase, project tables

FINOS Global Community Awards

Learn More and Register Now!

FLUXNOVA CON

The future of financial orchestration isn't just about moving data, it's about empowering developers and securely orchestrating AI.

Thank You To Our Fluxnova Con Sponsors

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Scott Logic

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TRADE HEADER

Morning Workshops

9:00 AM – 12:00 PM EST

DEVELOPER TOOLING

New Developer Tooling for CDM: A Hands-On Exploration

Preview new developer tooling contributed by JPMorgan and the upcoming Rune DSL Studio V9 VS Code extension. Focuses on performance, future scalability, and AI-native capabilities for CDM/DRR implementations.

Facilitator: Nick Moger (JPMorgan)

Target Roles: CDM/DRR integrators, software engineers, data architects

REGISTER FOR CDM TOOLING WORKSHOP

SDLC & AUDIT

Open SDLC Controls Framework Working Session

The 4th OSFF working session focused on moving from "Draft" to "Published" standards. Collaboratively review progress and draft risks and mitigations directly into the Controls Catalog to eliminate manual audit friction.

Facilitators: Aaron Searle (Morgan Stanley) & Alex Kantor (Kosli)

Target Roles: DevOps, Platform Architects, Tech Audit Leads, Risk & Compliance

REGISTER FOR SDLC CONTROLS SESSION

AI GOVERNANCE

Governed AI: From Vibe to Production with FDC3 Sail

Vibe-code desktop tools and use FDC3-enabled platforms to enforce real-time compliance guardrails around AI agents, putting policy rules in the execution path and attempting to break them.

Facilitators: Chris Watson (Alpha FMC) & Rob Moffat (FINOS)

Target Roles: AI/Agent developers, desktop engineers, UI product leads

REGISTER FOR GOVERNED AI / FDC3 WORKSHOP

Afternoon Workshops

2:00 PM – 5:00 PM EST

CLOUD & KUBERNETES

Building Trusted Kubernetes for Finance with CCC

Build, configure, and test managed Kubernetes against FINOS Common Cloud Controls. Turn security policies into executable evidence and find out if "vibe-coded" cloud environments are really ready for regulated finance.

Facilitators: Yash Gandhi (Morgan Stanley) & Maxime Coquerel (RBC)

Target Roles: Cloud architects, platform engineers, SecOps leads, SREs

REGISTER FOR CCC KUBERNETES WORKSHOP

COMPLIANCE & AI

Regulation as Code: Operationalizing Policy with AI

Explore how domain experts use AI copilots and FINOS Morphir to turn regulatory rules (using LCR Rule 2052A as a concrete use case) into portable, deterministic, machine-executable code.

Facilitators: Stephen Goldbaum (DataHub) & Attila Mihaly (Morgan Stanley)

Target Roles: Compliance specialists, quants, risk technologists

REGISTER FOR REGULATION AS CODE WORKSHOP

ARCHITECTURE AS CODE

Architecture as Code: CALM Hands-On Workshop

Learn to transition from static, stale architecture diagrams to machine-readable Architecture as Code using the Common Architecture Language Model (CALM). Focus on schema design, CLI validation, and AI pipeline integration.

Facilitators: Matt Bain & James Gough (Morgan Stanley)

Target Roles: Enterprise architects, systems architects, governance leads

REGISTER FOR CALM WORKSHOP

REGISTER HERE

FINOS Fintech Open Source Foundation

Get Building! FINOS Fall 2026 Hackathon

The Goal

Continue the OSFF NY momentum. Encourage FINOS newcomers to jump in & start building!

The Prize

Promotion across the FINOS ecosystem & events, and official blog spotlights.

KEY DATES

Kickoff	**Fri, Nov 13**	**9:00 AM ET**
Submissions	**Wed, Nov 18**	**Due End of Day**
Awards	**Fri, Nov 20**	**Judging & Winners**

Hackathon Tracks

Choose your path to open source contribution

01

Extend TraderX

- Integrate new feature paths via **Spec Driven Development**.
- Demonstrate emerging tech & FINOS ecosystem integrations.

02

Governance-as-Code

- Apply the **Steel Thread Demo** pipeline to new use cases.
- Integrate additional technologies for extended governance.

03

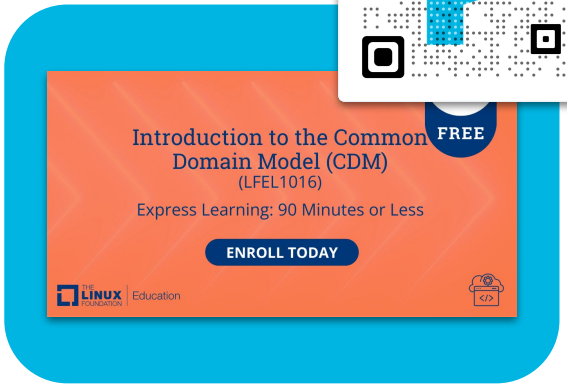
Any FINOS Project

- Build new features or cross-project integrations.
- Implement reference software for **FINOS standards**.

REGISTER HERE

FINOS Fintech Open Source Foundation

Get learning today! | https://training.linuxfoundation.org/finos/



TIME TO GET INVOLVED!

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