

Q3 FINOS All Community Call

Growing at the speed of AI

August 12th, 2026



Fintech
Open Source
Foundation



Today's Agenda

Welcome - **Karl Moll** (5 mins)

FINOS Updates - **Gabriele Columbro** (15 mins)

Project Updates (25 mins)

- Fluxnova 3.0 - **Harish Malavade, Fidelity**
- SDLC Common Controls - **Aaron Searle, Morgan Stanley**
- CALM - **James Gough, Morgan Stanley**
- Governance As Code - **Olivier Poupeney, FINOS**

Event Updates (5 mins)

- OSFF - **Grizz Griswold, FINOS**
- Save-the-dates - **Karl Moll, FINOS**

Q&A (5 mins - time permitting)

FINOS Fintech Open Source Foundation

Important Note

This event,
and all FINOS events,
adhere to the
FINOS / Linux Foundation
Code of Conduct



[LINK](#)



FINOS

**Our community
continues to grow
and evolve**

finos.org

New & Upgraded Members in 2026

Including 5 new members since our last All Community Call



Fintech
Open Source
Foundation

Platinum



Gold



Silver



Platinum



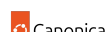
Value across
the value chain

100+
MEMBERS

Gold



Silver



Associate



Welcome Bank of America Platinum Member Governing Board Representative



VG Rejith Kurup

Managing Director of Cloud and Data
Center Services, Bank of America

Welcome Newly Elected FINOS Technical Oversight Committee (TOC) Members

New



Erick Bourgeois

RBC

New



Boris Litvin

Amazon

Re-elected



Eddie Knight

Revanite

Re-elected



Matthew Bain

Morgan Stanley

The TOC is the **technical governing body of FINOS**.
It works closely with the FINOS team and the Governing Board to provide
technical oversight for projects and standards in the FINOS portfolio.

JULY 2026: A NEW CHAPTER FOR OPEN REGTECH

Welcoming Michael J. Hsu

FINOS Executive Advisor, Regulatory



Acting Comptroller of the Currency, 2021–2025

Administrator of the federal banking system and CEO of the OCC.
Director, FDIC · member, FSOC · chair, FFIEC.

Earlier:

Led GSIB supervision at the Federal Reserve; supervised the large independent investment banks at the SEC; served at the U.S. Treasury during the Global Financial Crisis, and the IMF.

WHY IT MATTERS

A regulator's voice, in the open.

Mike's engagement is scoped around:

- Machine-readable regulation & reporting
- A shared regulatory API protocol
- AI reliability standards across the ecosystem

Welcome Back Niamh Parker!



FINOS
Senior Manager,
Communications &
Ecosystem Development

OSFF London 2026

800+

Registrants

59%

Attendees from
Financial
Institutions

7
tracks

Including AI, Security,
Cloud, OSPO, Platform
Automation...

5

Pre-conference
Workshops &
Training Sessions

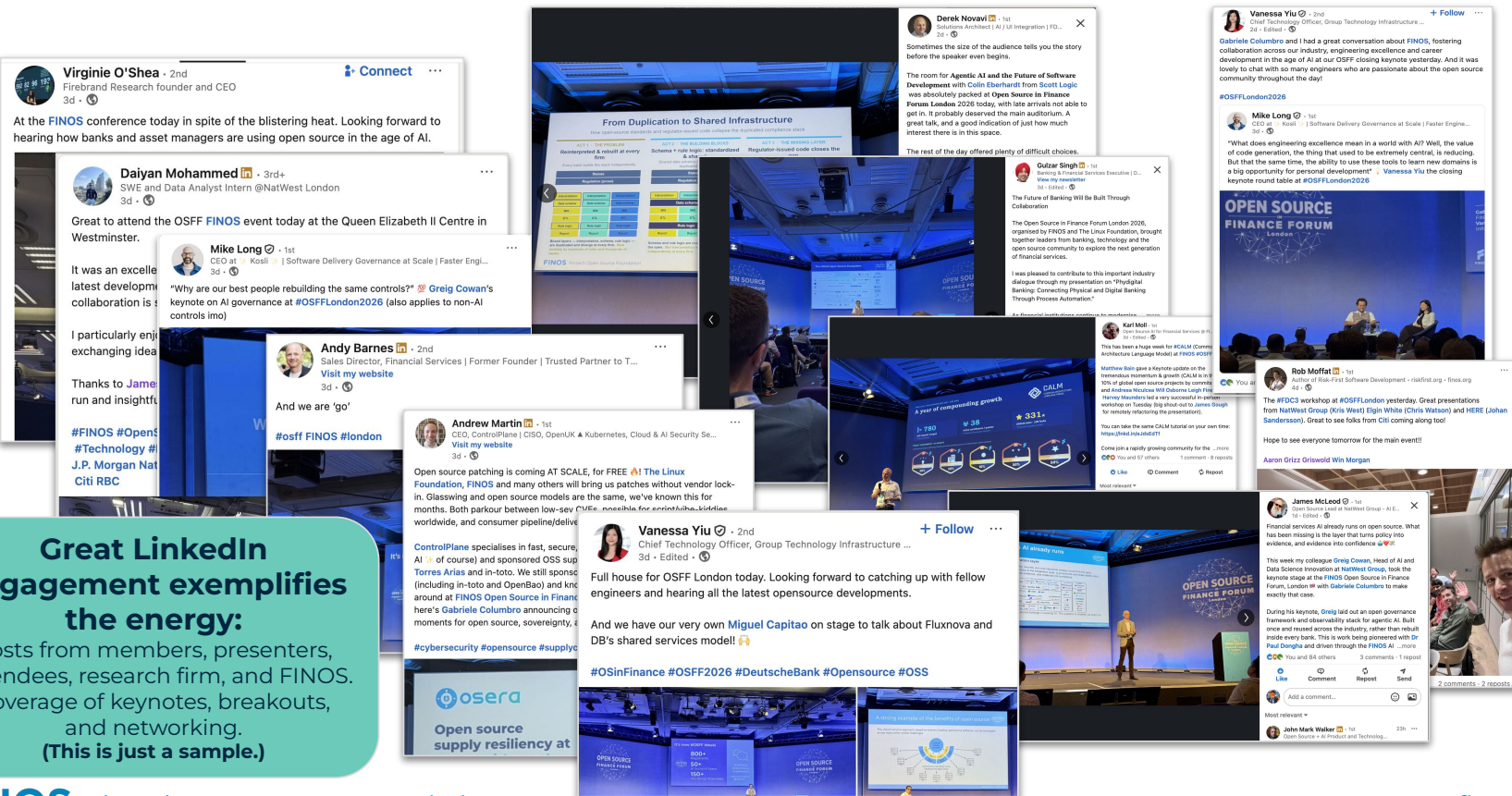


[Read
Wrap-up
Post](#)

[Read an
Ambassador
OSFF Story](#)



From participants, to contributors, to advocates



Great LinkedIn engagement exemplifies the energy:

Posts from members, presenters, attendees, research firm, and FINOS. Coverage of keynotes, breakouts, and networking. (This is just a sample.)

AI Leadership Summit

40 FSI Leaders, 3 speakers, 3 roundtables

Key Takeaways:

- **Implement Governance-Led Tokenomics:** We must transition from uncapped AI consumption to a disciplined "tokenomics" framework that ties infrastructure costs directly to measurable business outcomes and margin protection
- **Pivot to Automated, Collaborative Security:** To outpace machine-speed cyber threats, we must move away from siloed defenses and toward pre-competitive alliances like OSERA that pool resources for rapid, verifiable patch deployment
- **Prioritize Open Standard Interoperability:** Adopting neutral, industry-wide standards (such as the Model Context Protocol) is essential to reduce vendor lock-in, streamline regulatory compliance, and eliminate fragmented technical debt

Stay tuned: Executive report from the summit will be publicly available next month.





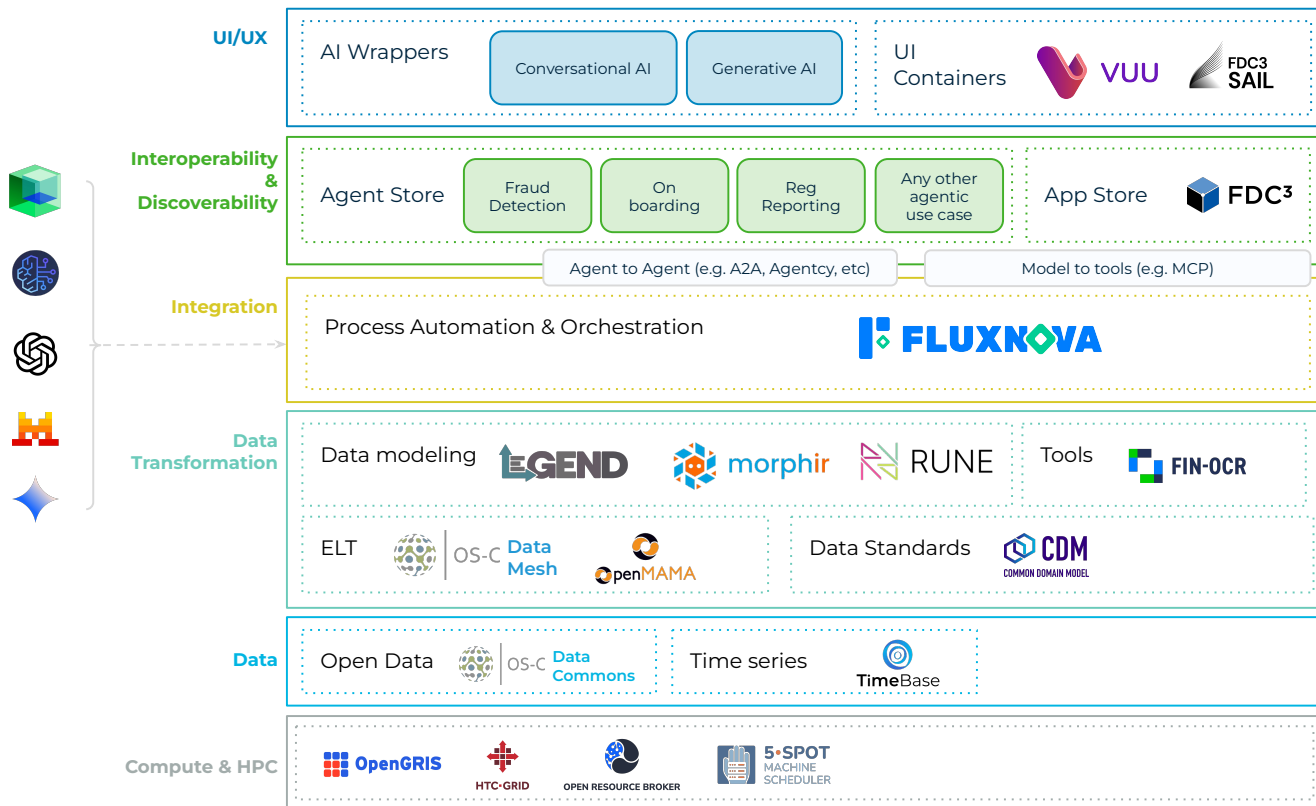
FINOS

As does our project ecosystem

finos.org

The FINOS Open Source Ecosystem Continues to Grow & Mature

See all our projects:



Tech Risk & Compliance

AI GOVERNANCE FRAMEWORK



FINOS COMMON CLOUD CONTROLS



DevOps Automation SDLC Controls



Continuous modernization

DevOps Automation Evolution @ Scale

FINOS Labs open innovation

[AML for Digital Wallets](#)

[Finsights Agent](#)

[AI Evals Framework](#)

[Open EAGO](#)

[AI Reference Architectures](#)

[Settlement Guard](#)

[Open Source Reg Reporting](#)

[Compliance Assist](#)

And several FSI specific experimental projects in...





PRESIDENTIAL ACTIONS

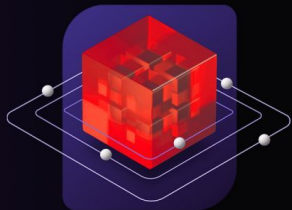
PROMOTING ADVANCED ARTIFICIAL INTELLIGENCE INNOVATION AND SECURITY

Executive Orders

June 2, 2026

Introducing Project Lightwell

Securing the
open source
supply chain



INTRODUCING

Athena



Become a Daybreak partner



Linux Foundation and Industry Leaders Launch Akrites to Defend Critical Open Source Software Against AI-Enabled Cyber Threats





Open source supply resiliency at scale. **Without the lock-in.**

OSERA is the Open Source Enterprise Resiliency Alliance: a neutral, openly-governed home where institutions and their technology partners keep critical open source patched, consumable and compliant — produced once, together.



Goldman
Sachs

Morgan Stanley

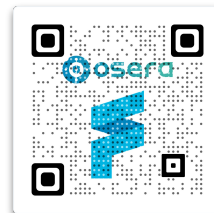


 sonatype

 Moderne[®]
creators of OpenRewrite



Join today!



Two complementary efforts, one coordinated response

UPSTREAM FOCUS: SECURE THE COMMONS

AKRITES

- Central security response team (SIRT)
- One coordinated disclosure and upstreaming process
- Maintainer of last resort for critical, under-maintained OSS
- Neutral & cross-industry — the shared engine for the commons

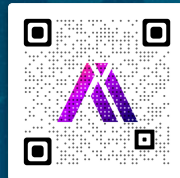
One trusted partner for maintainers — not a flood of duplicate reports.

DOWNSTREAM FOCUS: GET THESE PATCHES TO PRODUCTION

OSERA

- FINOS Bank-grade neutral governance and collaboration platform
- The sector-specific work: prioritise, maintain, consume, standardise
- A flexible funding model and predictable SLA
- Works in step with Akrites to route disclosure through it and

Incubated in finance; the model extends to any regulated enterprise.



FOR FINANCIAL SERVICES, BY FINANCIAL SERVICES

Accelerating the agentic future of financial services in the open

As the AI landscape evolves at an incredible pace fueled by open source innovation, FINOS brings together AI leaders and a vibrant community of financial institutions and technology providers to enable the development of critical pre-competitive open specifications and machine-readable controls to accelerate the industry's agentic future while meeting regulatory and operational requirements.

Get involved

Join the AI Fund



FINOS AI FUND

OFFICIAL LAUNCH AT OSFF



[Go to News Explorer](#)

Reach Non Regulatory Reach Announcement

FINOS LAUNCHES AI FUND

Released 09:00:00 23 June 2026



Search...

Portfolio Tools Sections Markets Funds ETFs

Opportunities in Artificial Intelligence
AI in Investing: Hidden Gems and False Friends

News > ACCESS Newswire > FINOS Launches AI Fund to Amplify the Collective Voice of the Financial Services Industry and Accelerate Responsible Agentic AI Adoption

FINOS Launches AI Fund to Amplify the Collective Voice of the Financial Services Industry and Accelerate Responsible Agentic AI Adoption



Provided by ACCESS Newswire · Jun 23, 2026, 10:00:00 AM

Founding premier members DTCC, Morgan Stanley, RBC and NatWest join for collectively invest in open source AI, to advance common governance, control

Investing.com

Markets My Watchlist Investing Challenges News Analysis Charts Technical Brokers
Breaking News Commodities Stock Markets Economic Indicators Economy Cryptocurrency Insider Tr

FINOS launches AI fund with DTCC, Morgan Stanley, RBC, NatWest



Business Exclusives News

AI FUNDING & INVESTMENT

FINOS Launches AI Fund to Amplify the Voice of the Financial Services Industry and Accelerate Responsible Agentic AI Adoption

min read

waterstechnology

on Emerging tech Insights Awards Events Resources

NEW

[Read the Announcement](#)

[Join the Fund](#)

FINOS AI FUND

FINOS announces the FINOS AI Fund as the strategic leadership arm for all AI initiatives at FINOS, driving funding, prioritization, & execution of use cases and investments.

DTCC

Morgan Stanley



NatWest

APPLICATION DEVELOPMENT

FINOS AI Fund and OSERA: Open Source AI Governance for FSI

Partner, reference data
rama, Finos launches AI
fund, and more

FINOS AI Fund Governing Board

Adoption • Use Cases • Go-to-market • Dedicated Funding

DTCC

Morgan Stanley



NatWest



Harmonize AI
Governance

FSI Agentic
Specs

Catalyze
Community

SIGs

EVENTS

ROUNDTABLES

HACKATHONS

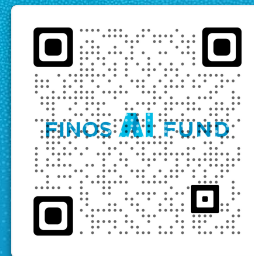
OPEN SPECS

OPEN DATA

OPEN SOURCE



ANNOUNCEMENT



LEARN MORE

Our projects are consistently delivering and expanding...

FDC3 3.0

One of the most significant updates in years, FDC3 3.0 delivered on these increasingly important themes:

- Security
- Observability
- Cross-Firm Interoperability
- Modern usage scenarios



[Read the blog](#)

CDM 7.0

CDM 7.0 delivers 130+ updates and significantly improves the implementation and use of the model. Core changes include:

- Move from synonym-based to functional ingestion mapping
- Expanded Legal Agreement capabilities
- Initial components for Smart Contracts

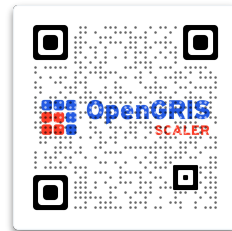


[Read the release notes](#)

OpenGris Scaler

Recent Scaler UI updates significantly improve the developer experience:

- New "Try It" tab in docs provides interactive code editor for instant, in-browser testing.
- Worker monitors & scheduler logs are now seamlessly embedded into a single view.



...and the inbound of new projects is EXPLODING!

<https://github.com/finos/community/issues?q=is%3Aissue%20state%3Aopen%20label%3Acontribution>

All issues New issue

is:issue state:open label:contribution

Open 6 Closed 86 Author Labels Projects Milestones Assignees Types Newest

- Proposed: Konspekt - APPROVED** contribution 4
- Proposed Standard: Software Development Lifecycle Common Control Catalog - APPROVED** contribution 25
- Project Incubation: Jupyter FS** contribution ready-for-toc
- Project Incubation: Vexum** contribution ready-for-toc 6
- Proposed: Vexum** 0 / 1 contribution ready-for-toc 6
- Proposed: Jupyter FS** 0 / 1 contribution ready-for-toc 10

 FINOS graduated

 FINOS incubating

 FINOS labs

 FINOS forming

The Open Data Opportunity





FINOS

Project Updates

So much happening!

finos.org

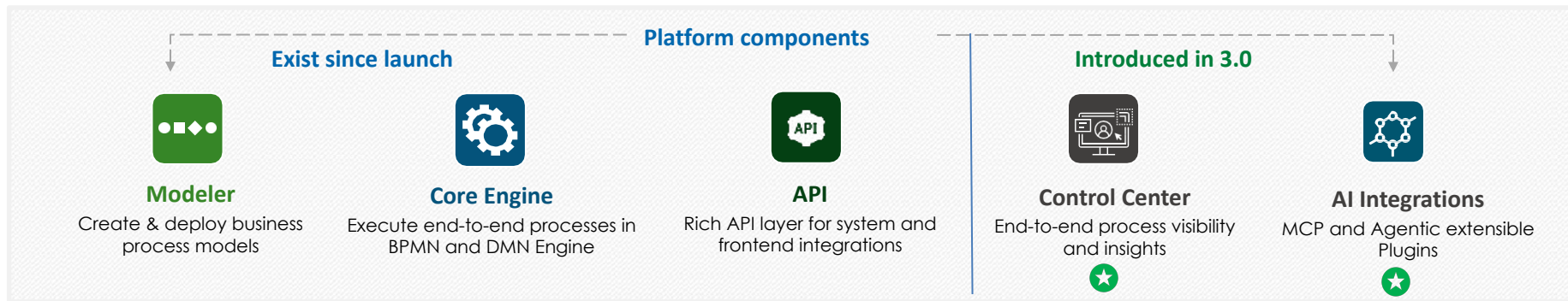


FINOS



finos.org

Unlocking Excellence With Community Driven Solution

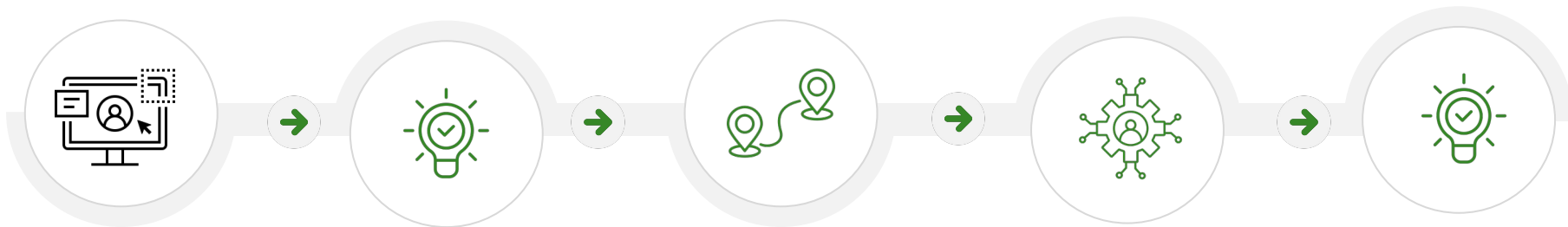


Guiding Principles



Fluxnova 3.0 Features

Increase STP & Automation via AI/LLM



Control Center (UI)

- ✓ Visibility and insights
- ✓ Instance Migration
- ✓ Heatmaps
- ✓ Incident management
- ✓ Rules

Adhoc Subprocess

- ✓ Enable non-deterministic workflow
- ✓ Controlled loop executions

AI Integrations

- ✓ Agentic subprocess – LLM driven decisions
- ✓ MCP Integration – BPM Processes as Tools

TLM Upgrades

- ✓ Springboot upgrade
- ✓ codeQL and Vulnerability fixes
- ✓ EOL libraries upgrade about 12

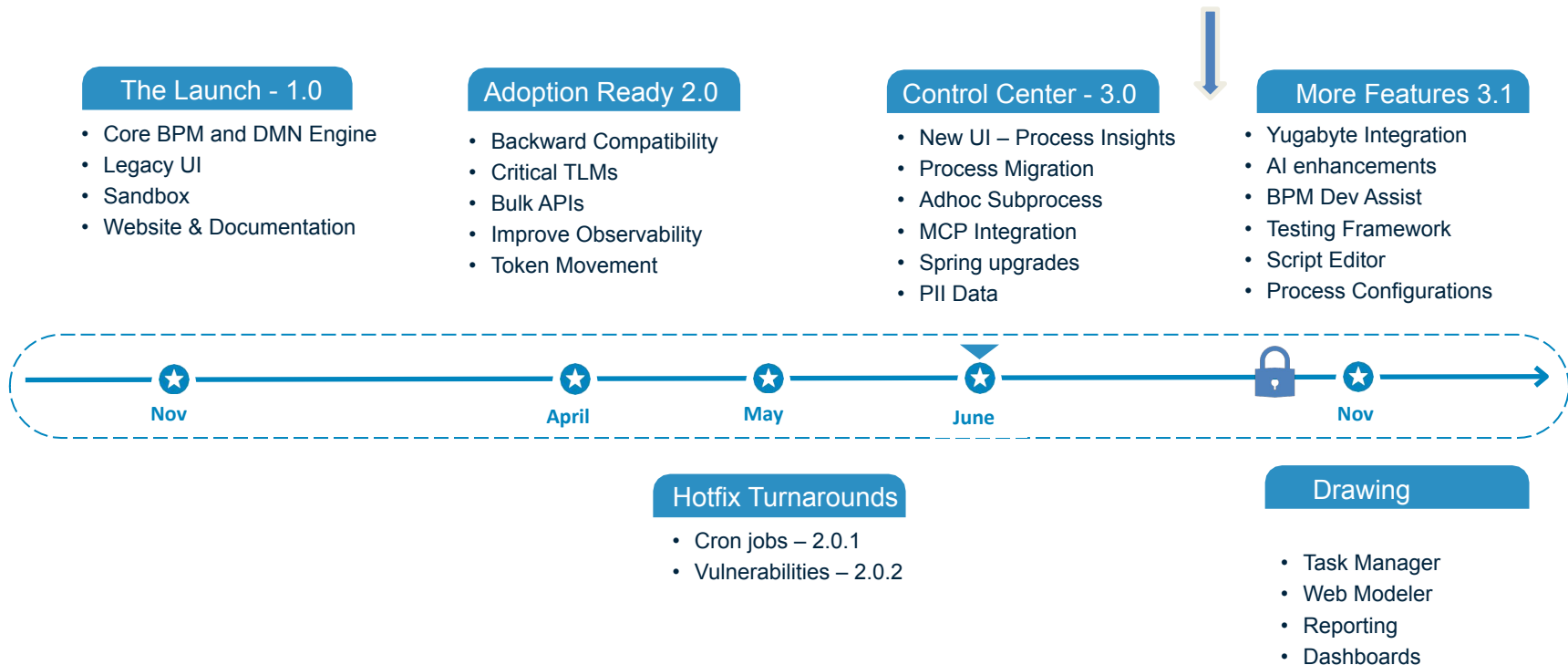
Other Features

- ✓ PII Data Restrictions
- ✓ Token Movement
- ✓ Batch Processing

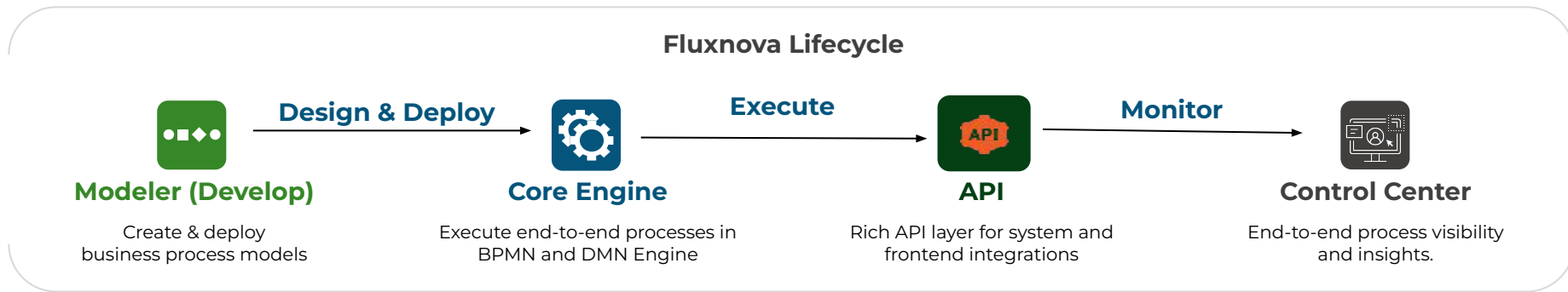
Accelerate Fluxnova adoption

Fluxnova Releases & features

Advancing enterprise ready capabilities to drive Orchestration, Automation and Acceleration



3.0 Feature Demo





FINOS



CALM

COMMON ARCHITECTURE
LANGUAGE MODEL

finos.org

A year of compounding growth



CALM
COMMON ARCHITECTURE
LANGUAGE MODEL

 FINOS **incubating**

 **780**

pull requests merged
in the last 365 days

 **38**

active contributors / quarter
57% quarter-over-quarter retention

 **331** 

GitHub stars · 109 forks
~115k search queries / month

 **15+**

Known adoptions or pilots
And pace is accelerating

ADOPTION · ECOSYSTEM

Vendors are building on CALM



Moderne Prethink — context for AI coding agents

- Prethink emits CALM as a first-class output artifact, computed deterministically from Moderne's Lossless Semantic Trees.



ArchRails — architecture governance for the agent era

- Built on FINOS CALM v1; your architecture stays as portable CALM JSON in your own repo, not a proprietary format.

Sources: github.com/finos/architecture-as-code (live) · LFX Insights, past 365 days

CALM Hub & Governance

Moving towards full multi-firm Governance!

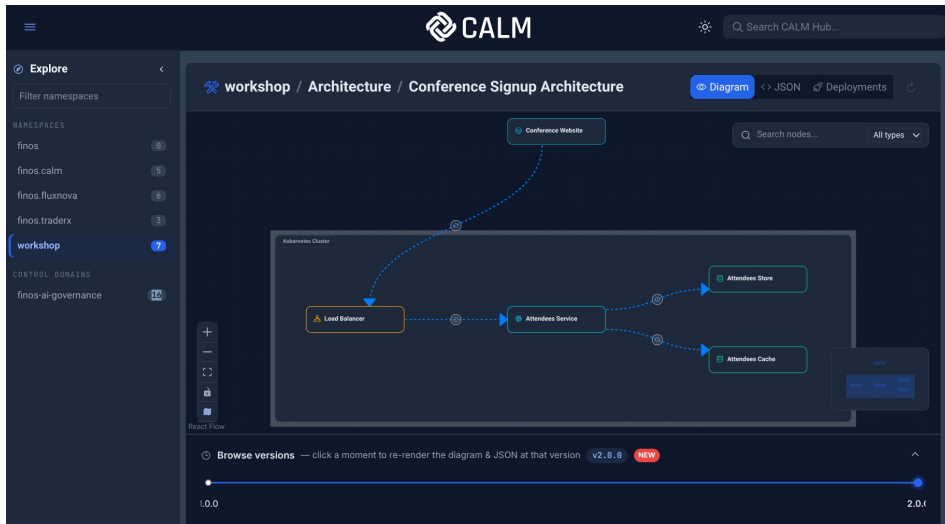
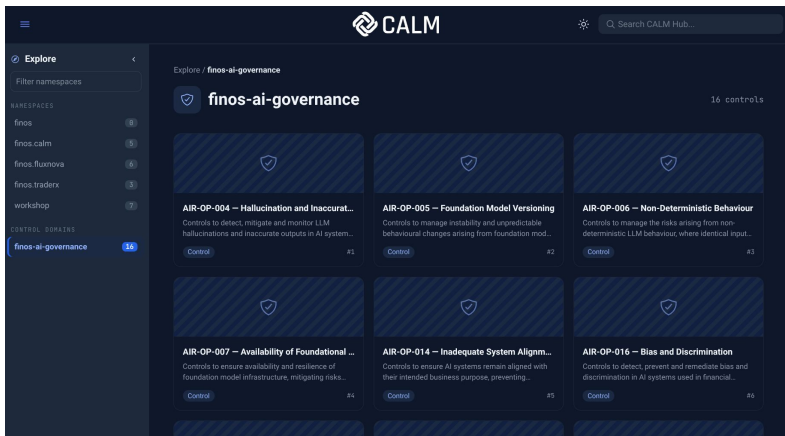
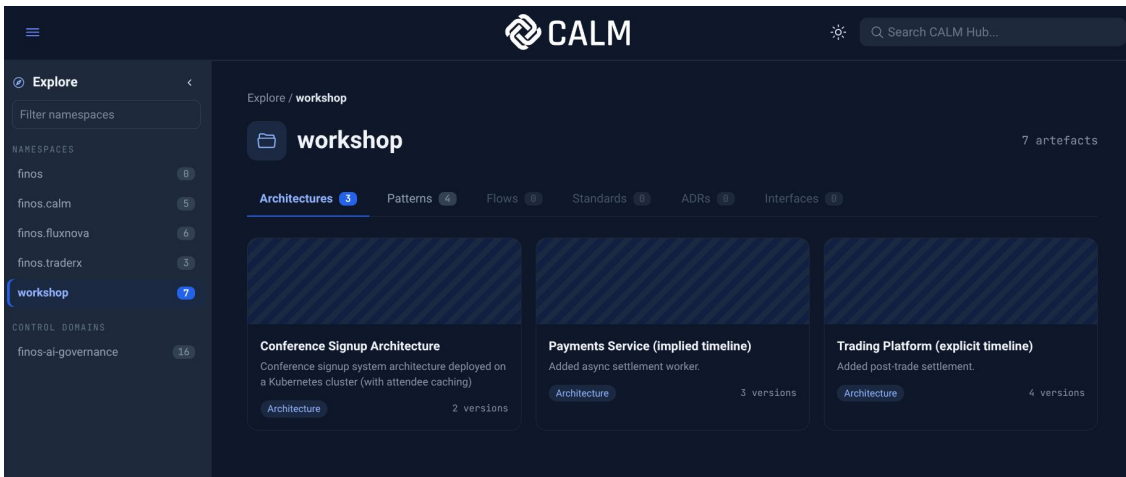
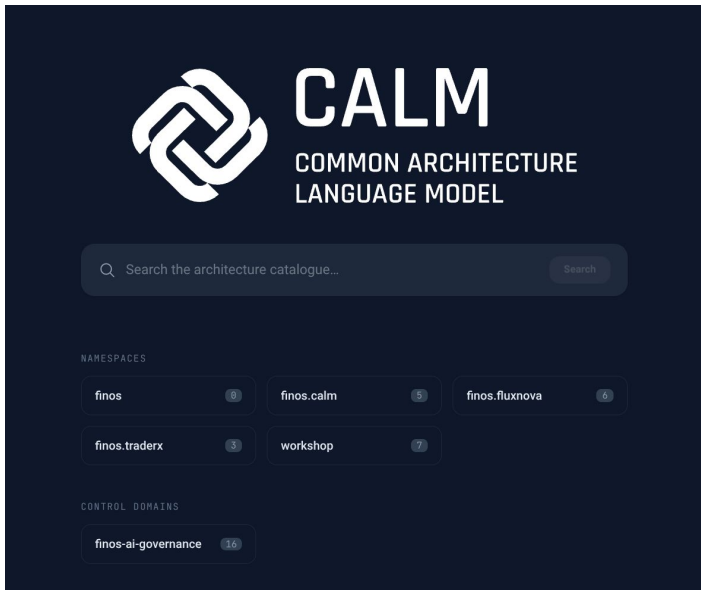
- **Join the movement:** Freddie Mac is the newest Maintainer, joining Citi, Fidelity, and others.
- **Call to Action:** CALM is targeting Graduated status. Adopting or evaluating CALM? Let us know to be included in our OSFF announcement!

Published FINOS Hosted CALM Hub

- **What is CALM Hub:** Central platform to define, visualize, and govern software architecture-as-code via machine-readable JSON schema. hub.calm.finos.org
- **Patterns published:** Fluxnova, TraderX, & AIGF Controls (Happy to map your project!).
- CALM patterns pre-define required nodes/constraints to generate validated JSON architecture scaffolds.
- **CALM Hub can be used by FINOS projects to host guidance:** E.g. the AI Reference Architecture group plans to eventually leverage FINOS hosted CALM Hub to publish their work

Unified UI Ecosystem

- **Expanding ecosystem:** Includes CALM CLI, VSCode plugin, CALM Hub, Suite & Studio.
- **Cohesive visualizer:** Creating a consistent UI across all tools.



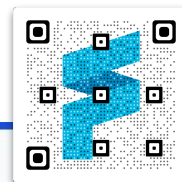


FINOS

SDLC COMMON CONTROLS

finos.org

SDLC Common Controls Standard Update



⚠ The Business Problem

Firms are currently duplicating efforts by building bespoke, in-house SDLC controls.

This room for interpretation leads to **fragmented terminology, compliance drift, and significantly higher industry costs** across the open source and financial ecosystem.

🔗 Transition: Labs to Incubating

- **Board Approved:** The Board has officially approved the charter to spin this out into a formalized, standalone **Incubating Standards Project** under the main FINOS organization.
- **Next Steps:** The repository is currently in the process of being approved and migrated directly to the /finos org.

☰ The Work So Far

- **Catalog Development:** 11 risks defined and 20 controls drafted spanning the entire software delivery lifecycle.
- **Governance Established:** Implemented an automated control lifecycle (submit → review → merge → approve).
- **Milestones:** First control successfully passed its "first reading."

👥 Who's Involved & Targets

- **Current Maintainers:** Kosli, Deutsche Bank, Morgan Stanley, and UBS (Note: Active interest from Fidelity and NatWest).
- **Target Participants:** Actively seeking **Tech Risk, Compliance, Internal Audit, and Regulators** to close validation **gaps**, alongside supply chain tooling vendors for integrations.

📌 Call to Action



Read through the existing work in the FINOS Labs framework and **join our bi-weekly Monday calls!** Calls alternate between 1-hour syncs and extended working sessions. **Next up: Extended Working Session on Aug 17 @ 10am ET.**

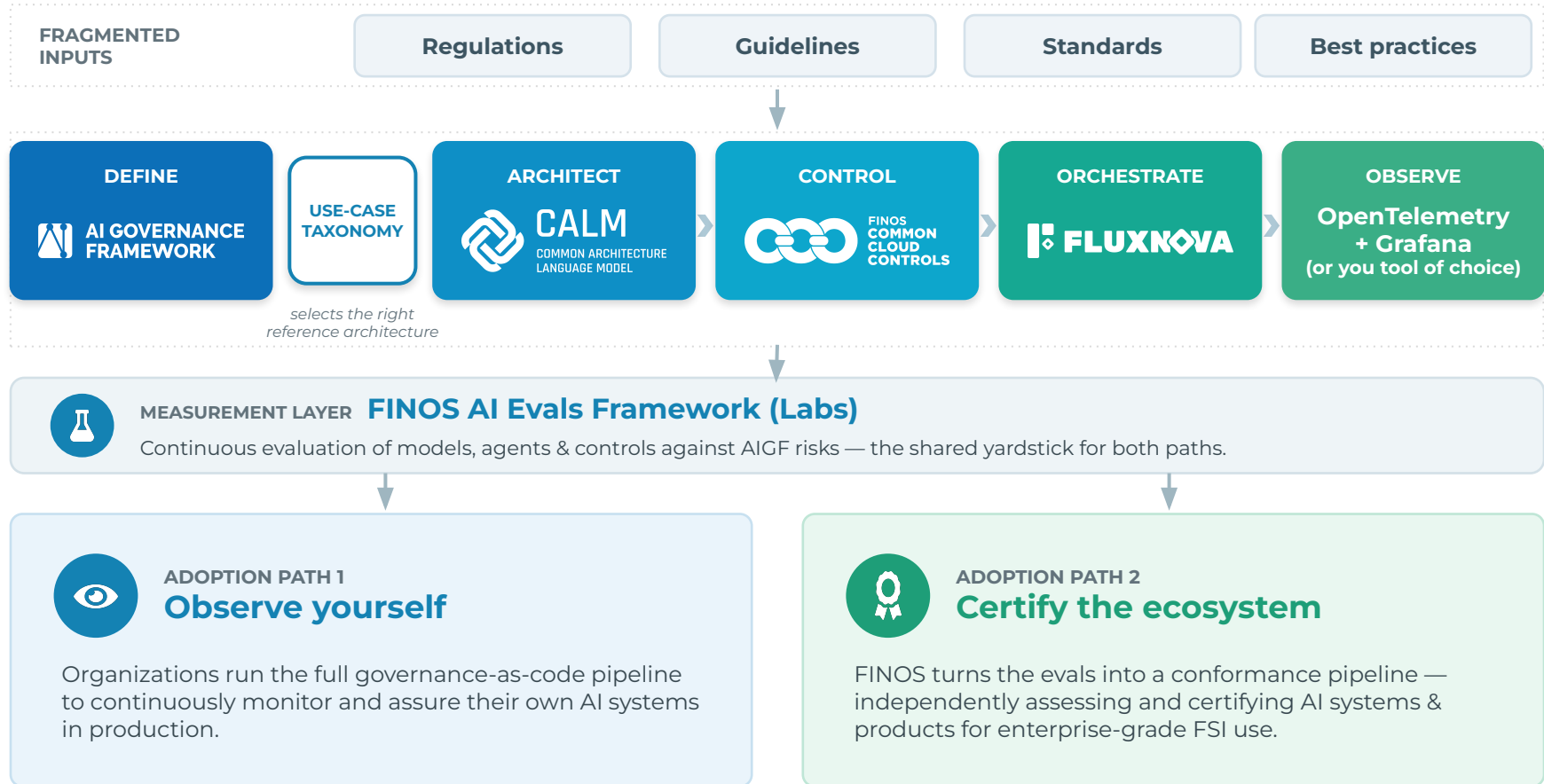


FINOS

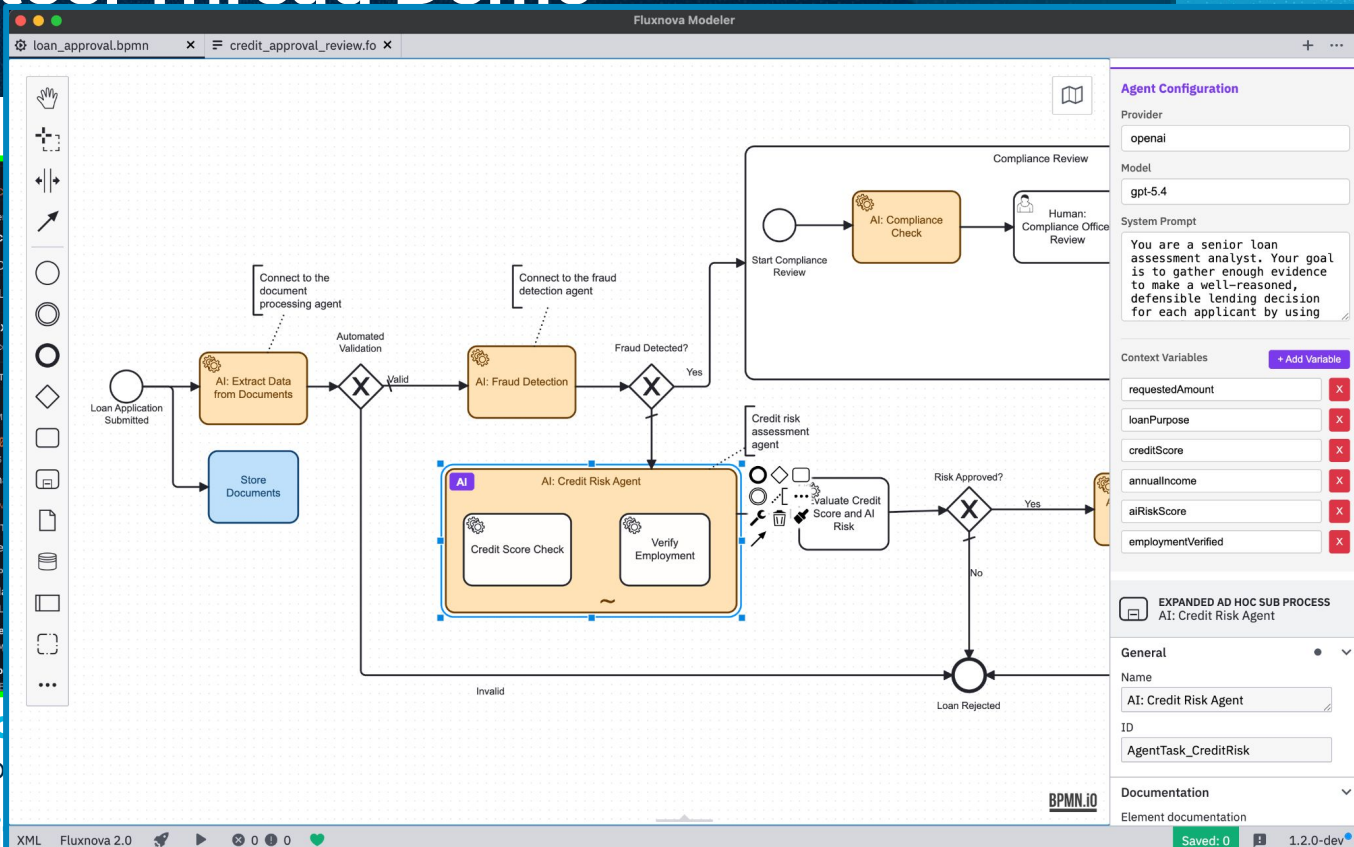
FINOS AI GOVERNANCE AS CODE

finos.org

Governance-as-code: one open pipeline, two adoption paths



The Steel Thread Demo



Supported
realistic fin
projects a
architectu

Framework

hallucination

Architect

machine-rea

Cloud Co

storage for ID

Controls.

Process Or

structured into

Observabili

can be collected to
decision.

THE DEMO

THE BLOG



FINOS

Join us!

Come meet the FINOS team
and community

finos.org

OSFF 2026 Global Event Roadmap

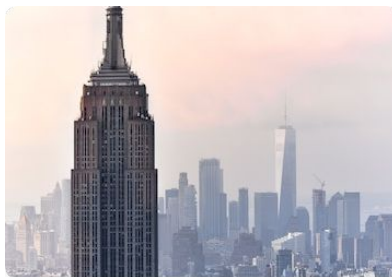
Leverage the FS industry's unique Open Source in Finance gathering for decision-makers and practitioners and maximize your value as a member: attend / speak / sponsor [OSFF 2026](#).



Toronto (New)



London



New York

November 4 & 5, 2026

Convene



OSFF New York 2026

PRE-CONFERENCE

TUES, NOV 3

AM & PM WORKSHOPS

Hands on workshops
focused on FINOS projects
and standards

Location TBD



[Learn More and
Register Now!](#)

DAY 1

WED, NOV 4

AFTERNOON HALF DAY - FLUXNOVA CON

Content focused on Fluxnova, and
the ecosystem of projects and
partners leveraging Fluxnova for
real-world enterprise process
orchestration

*Evening reception and sponsor
showcase*

DAY 2

THUR, NOV 5

FULL DAY CONFERENCE

Opening keynotes, followed by
tracks covering a wider range of
topics on OSS in financial services.

Sponsor showcase, project tables

FINOS Global Community Awards



Convene Brookfield Place
225 Liberty, New York, 10281

OSFF NYC 2026 - Key Participation Dates & Deadlines

Event Logistics



Convene Brookfield Place
225 Liberty, New York, 10281



Nov 3 - Morning & Afternoon
OSFF Workshops (TBC)



Nov 4 - Afternoon
OSFF Fluxnova Con



Nov 4 - Evening
OSFF Reception + VIP Reception



Nov 5 - Full Day
OSFF

[Register and
More Info](#)



Submit CFP to Speak

Deadline

July 26

Submit via OSFF NYC website
Notifications sent August 17

Submit Workshop Request

Deadline

Sept 1

Email request to marketing@finos.org
Notifications sent Sept 15

Request Demo/Booth Space

Deadline

Sept 23

Email request to eteri.dvalishvili@finos.org
Confirmation provided by Oct 7

Request Keynote Recognition

Deadline

Sept 30

Email request to tosha.ellison@finos.org
Confirmation provided by Oct 14

Content

- Replacing the standard content track on November 4th with a deep-dive into the Fluxnova ecosystem.
- Focused on real-world enterprise process orchestration and zero-disruption automation patterns.

Sponsorship (Details on page 9 of [NY Prospectus](#))

- **Secured Commitments**
 - FIDELITY
 - RED HAT
 - (Primary target for remaining slots: bank members only)
- **Strategic Positioning**
 - Excluding non-member vendors to maintain practitioner led focus
 - Showcasing FINOS ecosystem interoperability (CDM, FDC3, etc)



**Convene Brookfield Place
November 4th, 1pm - 5pm***

*Exact timing to be confirmed.

SAVE THE DATE!

Q4 Hackathon - Virtual

Date: **Mid-November**

Location: **Virtual**

Audience: **Open to the community**

This hackathon will give our teams an opportunity to explore and rapidly develop tools leveraging TraderX, as well as other FINOS projects (AI, Fluxnova, CALM, FDC3, etc)

More details shared at OSFF NY. Contact Karl now if you already know you are interested!

CDM Seminar - New York

Date: **Thursday, October 8, 2026**

Time: **3:00 - 7:00 PM**

Location: **New York**

Audience: **Open to the community**

Join FINOS and the CDM community for an afternoon of presentations and discussions about the Common Domain Model and its benefits across the securities processing lifecycle.

Attendees will explore practical implementation approaches, discuss various use cases and engage in detailed technical sessions.

Stay tuned for registration information coming soon!

Get learning today! | <https://training.linuxfoundation.org/finos/>



FREE

Open Source Contribution in Finance

(LFD137)

ENROLL TODAY

Education

FREE

Introduction to FDC3

(LFEL1000)

Express Learning: 90 Minutes or Less

ENROLL TODAY

Education

NEW FREE

Introduction to the Common Domain Model (CDM)

(LFEL1016)

Express Learning: 90 Minutes or Less

ENROLL TODAY

Education

FINOS Financial Services Open Source Developer

Education

Developing Solutions with FDC3

(LFD237)

ENROLL TODAY

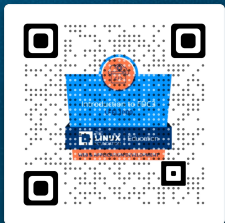
Education

FINOS Certified FDC3 Practitioner (FCFP)

Education

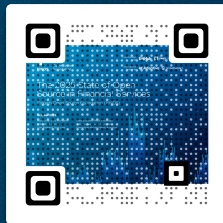
TIME TO GET INVOLVED!

GET
LEARNING



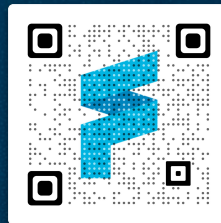
TRAINING &
CERTIFICATION

READ OUR
REPORT



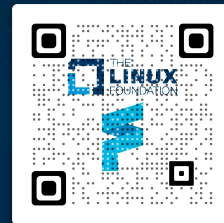
STATE OF OPEN
SOURCE IN
FINANCIAL SERVICES

GOOD FIRST
ISSUES



CONTRIBUTE &
INTERACT WITH
PEERS

FUND



BECOME
A
MEMBER