

Q3 FINOS All Community Call

Wednesday Oct 1, 2025



Today's Agenda

- Welcome & CTAs - [Karl Moll, FINOS](#)
- FINOS Updates (20 minutes)
 - Intro & Board Updates - [Gabriele Columbro, FINOS](#)
 - OSFF 2025 - [Grizz Griswold, FINOS](#)
 - Dev Events- [Olivier Poupeney, FINOS](#)
 - Open Source in Finance Hackathon NYC 2025
 - Hosted by AWS, Organized by FINOS
 - HTC-Grid/HPC, FDC3, TraderX
 - Recent CDM Masterclass
- Projects, SIGs and Community Updates: (25-30 minutes)
 - CCC - [Eddie Knight, Sonatype](#); [Michael Lysaght, Citi](#)
 - SDLC Controls Framework WG (DevOps Automation SIG)
 - Business Case & WG Goals - [Aaron Searle, Morgan Stanley](#)
 - Recent London Workshop - [Toby Weston, Deutsche Bank](#)
 - GitProxy- [Tabatha DiDomenico, G-Research](#); [Kris West, NatWest](#)
 - CALM - [Matthew Bain, Morgan Stanley](#)
- Final Announcements + Save the Dates - [Kendall Perez, FINOS](#)
- Recap of CTAs, Q&A (time permitting) - [Karl Moll, FINOS](#)

Please Note

[This event, and all FINOS events adhere to the FINOS / Linux Foundation Code of Conduct](#)

Welcome & CTAs



Fintech
Open Source
Foundation

Karl Moll, FINOS



Community & Board Updates



Fintech
Open Source
Foundation

Gabriele Columbro, FINOS



Our project landscape & community keeps growing

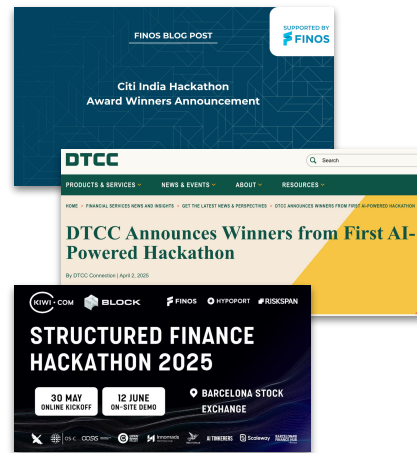
OPEN SOURCE PROJECTS



OPEN STANDARDS & SIGs



GLOBAL HACKATHONS



1650+

Hackathon Participants
(in 8 months since OSFF NYC)

While mature projects are adopted and deliver ROI!



FINOS active

Aladdin
by BlackRock

Morgan Stanley

FACTSET



LSEG

S&P Global
Market Intelligence



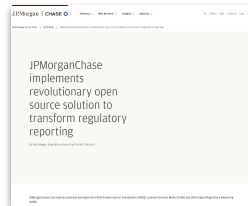
STATE STREET



COMMON DOMAIN MODEL

FINOS incubating

J.P.Morgan



GITPROXY

FINOS active

citi

RESEARCH



NatWest



CASE STUDY

GitProxy: A study of successful collaboration developing a new, open, standard for open source contribution in financial services.

FINOS
Fintech
Open Source
Foundation

10+

Conformance / Public adoption statements
(in 8 months since OSFF NYC)

We made OSS a reality in a regulated industry

OSS ROI increases
with OSS maturity

LEAD

CONTRIBUTE

PARTICIPATE

CONSUME

EVALUATE

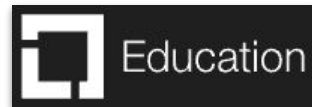


Open Source
IN FINANCIAL SERVICES

Best Practices
Readiness
Maturity
Excellence



Open Source
READINESS



The 2024 State
of Open Source in
Financial Services

READ THE REPORT

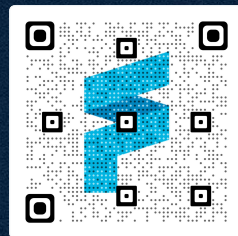
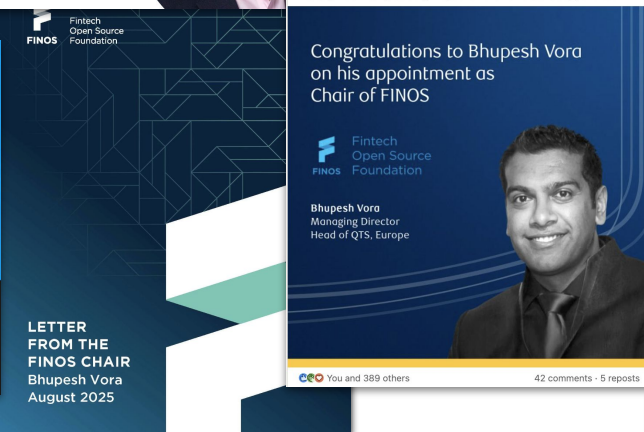
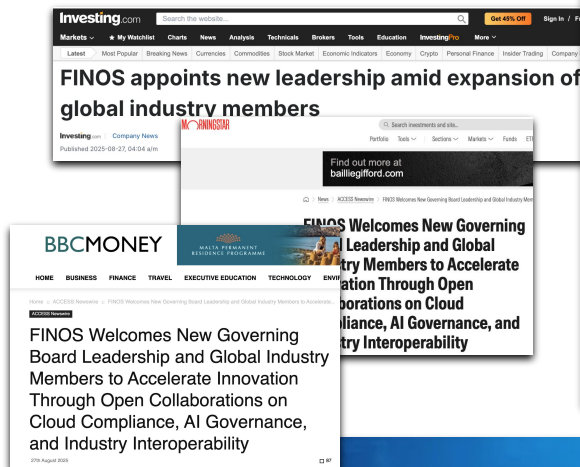


CHARTING A NEW MISSION: FROM READINESS TO COMMERCIAL ROI

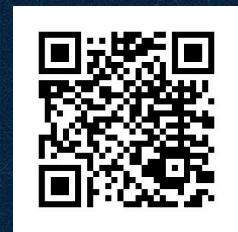
*FINOS unites the financial services industry to collaboratively
build open technologies and standards that
enhance profitability,
improve resilience,
and **accelerate innovation.***

FINOS in the news: The key message

OSS delivers value to all global industry constituents



READ THE
LEADERSHIP &
MEMBER
ANNOUNCEMENT



READ THE FINOS
CHAIR LETTER

REG IS RIPE FOR OPEN INNOVATION

OPEN REG TECH

Business Risk (Regulation of Business)

CSRD, MiFIR, EMIR,
Basel, Dodd Frank...

**Physical &
Climate risks**

Exposure risks

**Counterparty
risk**

Tech Risk (Regulation of Tech)

CRA, DORA, GDPR,
CCPA, OFAC, EU AI Act...

**OSS supply
chain risk**

Cloud risk

AI risk

Open Standards & Solutions For Business Risk



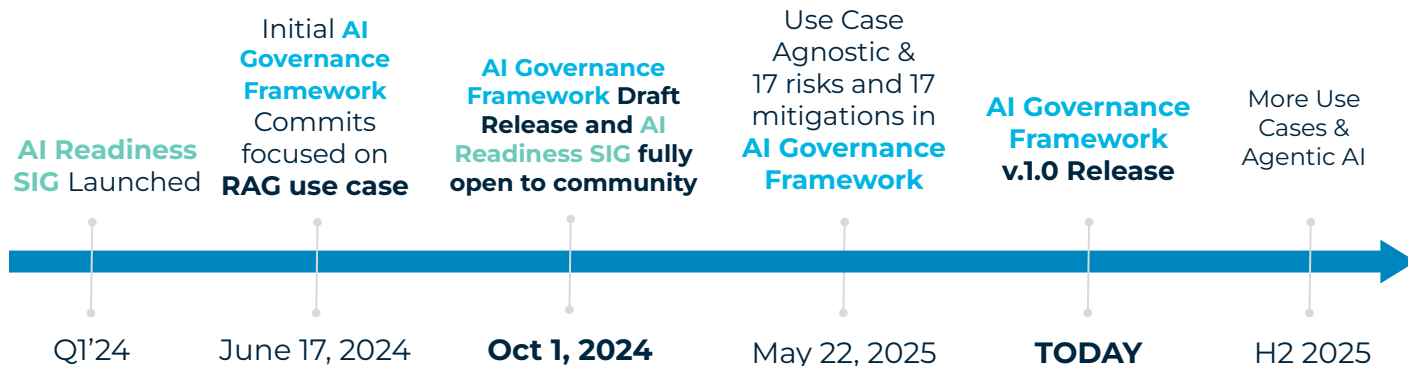
Open Standards & Solutions For Tech Risk





Announcing the AI Governance Framework v.1.0

<https://air-governance-framework.finos.org/>



READ THE
ANNOUNCEMENT



orce Foundation



finos.org

CC4AI



AI GOVERNANCE
FRAMEWORK

FINOS incubating



FINOS incubating



READ THE
ANNOUNCEMENT

Announcing Common Controls for AI Services

<https://www.finos.org/common-cloud-controls-project>

What is it?

An open, collaborative project to create technology-neutral baseline standards for AI usage across cloud and hybrid environments, peer-reviewed governance frameworks and real-time validation mechanisms ("Regulation-as-Code")

What's the vision?

By focusing on collaboration across institutions, cloud platforms, and AI vendors, the initiative aims to deliver practical, scalable controls that can be broadly adopted across the financial services ecosystem and a neutral certification / conformance program.

Who's behind it?



Morgan Stanley



Microsoft

Google Cloud



Red Hat

sonatype



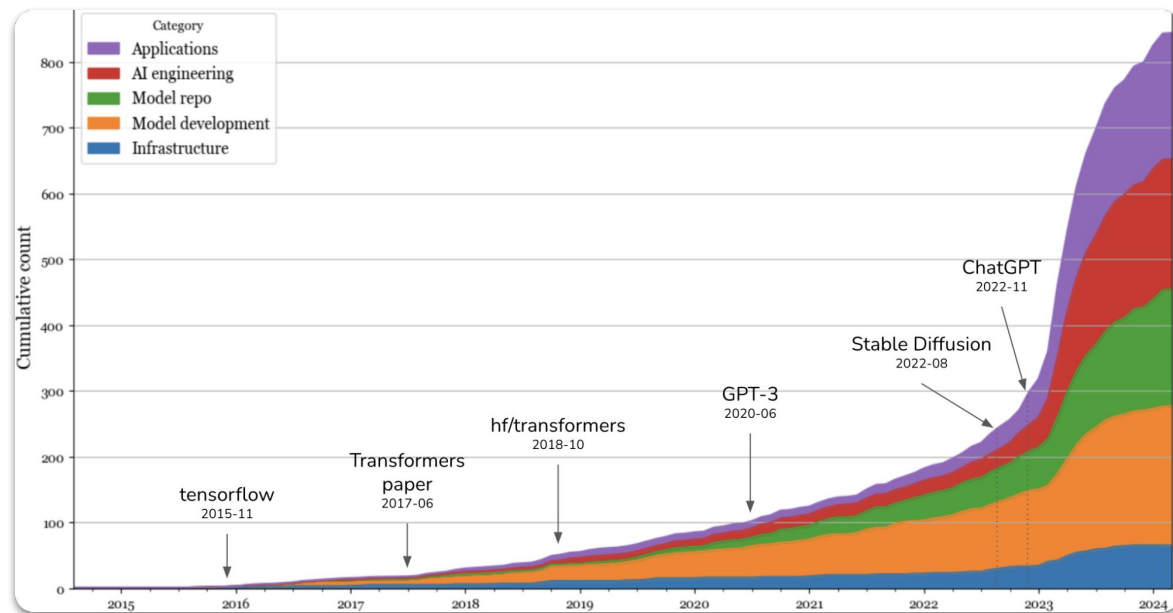
Scott Logic



controlplane

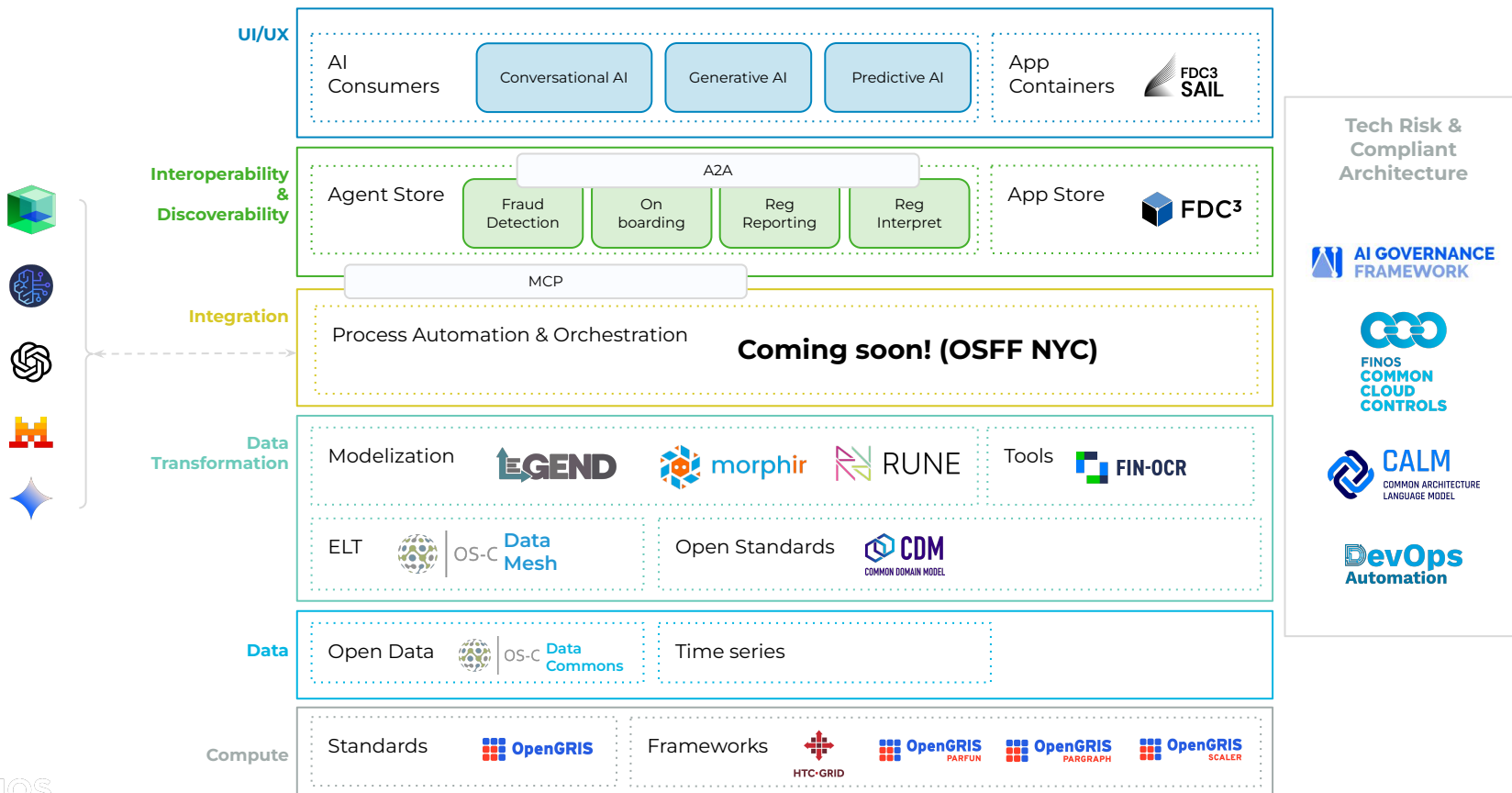


tetrade



Open Source
is eating
GenAI

The FINOS Open Source AI Ecosystem Components



AI Readiness SIG

A space for financial institutions to address GenAI-related adoption challenges. AIGF was incubated here and Responsible AI WG is next.

Applied GenAI Group

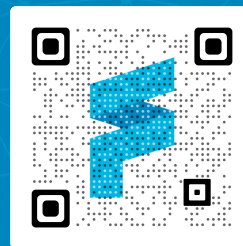


Exploring the potential of GenAI in FSIs and foster the development of cross-industry experimentation focused on pre-competitive use cases

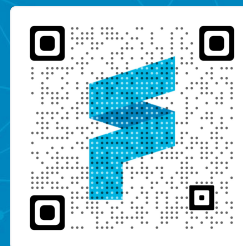
AI Fund Governing Board



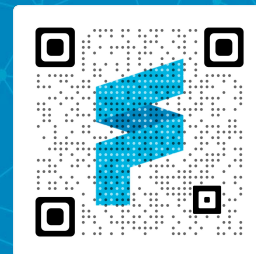
AI decision makers body to validate industry needs and direct pooled funding towards Academia & SMEs to accelerate FINOS open source AI projects



GET IN TOUCH



PARTICIPATE TO
APPLIED GENAI



JOIN AI SDF BOARD

OSFF NYC



Fintech
Open Source
Foundation

Grizz Griswold, FINOS



REGISTER NOW

NEW YORK 21-22 OCTOBER

CONVENE
225 LIBERTY ST

MEMBERS

REGISTER FOR OSFF NYC
BY OCTOBER 7 FOR FREE

(\$575 AFTER OCTOBER 7)



REGISTER
HERE



SCHEDULE
HERE



WORKSHOPS
HERE

OSFF Tracks

1:05pm
EDT

Keynote: Opening Remarks - Bhupesh Vora, Vice-Chair, FINOS Governing Board & Head of Capital Markets Quant and Technology Europe, RBC Capital Markets

HALL 1

Bhupesh Vora

1:10pm
EDT

Keynote Sessions To Be Announced

HALL 1

1:30pm
EDT

Keynote: Cracking the Inference Bottleneck: Open Source, vLLM, and Unlocking Production AI in Finance - Brian Stevens, Senior Vice President and Chief Technology Officer for AI, Red Hat

HALL 1

Brian Stevens

1:40pm
EDT

Keynote: Measuring What Matters: The Economics of Open Source in Financial Services - Frank Nagle, Research Scientist, Massachusetts Institute of Technology & Chief Economist, The Linux Foundation

HALL 1

Frank Nagle

1:55pm
EDT

Keynote Sessions To Be Announced

HALL 1

2:15pm
EDT

Keynote: Fireside Chat - Joseph Frazier, Head of Architecture & Engineering, Fidelity Investments & Gabriele Columbro, Executive Director, FINOS & General Manager, Linux Foundation Europe

HALL 1

Gabriele Columbro • Joseph Frazier

Wednesday, October 22

Filter By Type

☐ An Open Source AI-Powered Industry

☐ BoF Sessions

☐ Breaks / Networking / Special Events

☐ Confidential Computing Consortium Sessions

☐ Guarding the Vaults

☐ Hot Topics - Lightning Talks

☐ Keynote Sessions

☐ Mutualizing Risk and Compliance in the Open

☐ Open Source as the Connective Tissue of Financial Services

☐ OpenSSF Sessions

☐ Solutions Showcase

☐ Supercharge Your Open Source Journey

☐ The Forge: Shaping New Ideas + Projects

☐ The Launchpad: Incubating FINOS Projects

☐ Ushering in a New Era with the Common Domain Model

☐ Workshops



SCHEDULE
HERE

OSFF New Keynotes & Tracks

New Keynotes

We're thrilled to welcome new keynote speakers representing leadership in banking, AI, cloud, and open source:

- **Brian Stevens** — SVP & CTO for AI, Red Hat
- **Joseph Frazier** — Head of Architecture Engineering, Fidelity Investments
- **Michael Abbott** — Global Banking & Capital Markets Lead, Accenture
- **Jennifer Samolyk** — Cloud Governance Senior Manager, Fannie Mae
- **Mike Bursell** — Executive Director, Confidential Computing Consortium
- **Ritesh Bansal** — Director of Risk Quant Platforms, Citi
- **Manik Surtani** — Head of Open Source, Office of the CTO, Block
- **Bhupesh Vora** — Head of Capital Markets Technology Europe, RBC

New Workshops

In addition to the main conference, join free, highly interactive workshops designed to go deeper into FINOS projects and open source standards - but space is limited:

- **Agentic AI Architecture Table Top Exercise** — Oct 20 (Monday)
- **FDC3 Sail Workshop** — Oct 21 (Tuesday)
- **SDLC Controls in Financial Services Workshop** — Oct 21 (Tuesday)
- **AI Reference Architectures Workshop** — Oct 23 (Thursday)



New Tracks / Talks

Confidential Computing Consortium Sessions

Protecting data while it's in use is the next frontier in financial security. The [Confidential Computing Consortium](#) brings together leaders from Red Hat, Google, Symphony, fr0ntierX, and Super Protocol to explore confidential VMs, compliance, and confidential AI use cases.

OpenSSF Sessions

The [Open Source Security Foundation \(OpenSSF\)](#) leads the global effort to secure the open source ecosystem. Join speakers from IBM, Bloomberg, Kusari, and the Linux Foundation for sessions on securing open source AI, strengthening the security baseline, and stabilizing vulnerability data across the ecosystem.

REGISTER NOW

NEW YORK 21-22 OCTOBER

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MEMBERS

REGISTER FOR OSFF NYC
BY OCTOBER 7 FOR FREE

(\$575 AFTER OCTOBER 7)



REGISTER
HERE



SCHEDULE
HERE



WORKSHOPS
HERE

OSFF & Event Key Dates: Mark your Calendars

ACTION: Get your folks registered via links and QR codes consolidated [in Recap Section](#)

18 September	CDM / DRR MASTERCLASS WEBINAR
19 September	FINOS AI SCOPING WORKSHOP - LONDON
20 September	FINOS AI TECHSPRINT - LONDON
22 September	FINOS DEVELOPER DAY LONDON
22 September	NATWEST LEARNIAIX - BANGALORE
22-25 September	HACK4CAUSE - NATWEST - INDIA
26 September	NYC OSFF SPONSORSHIP ENDS
1 October	FINOS Q3 ALL COMMUNITY CALL
7 October	NYC OSFF MEMBER FREE REGISTRATION ENDS
14-16 October	FINTECH OS HACKATHON - AWS - NYC
28-29 October	BMO INTERNAL HACKATHON - HYBRID
21 October	OSFF DAY 1 (HALF DAY) NYC
22 October	OSFF DAY 2 (FULL DAY) NYC
25 June 2026	OSFF (FULL DAY) LONDON

OSFF LONDON

OSFF NYC

HACKATHON

DEVELOPER EVENT

WEBINAR

**OSFF SPONSORSHIP
+
FREE MEMBER
REGISTRATION
ENDS**

**OSFF LONDON 2026
SAVE THE DATE**

Developer Events



Fintech
Open Source
Foundation

Olivier Poupeney, FINOS



OSFF & Event Key Dates: Mark your Calendars

**NYC OSFF MEMBER FREE
REGISTRATION ENDS
7 OCTOBER**



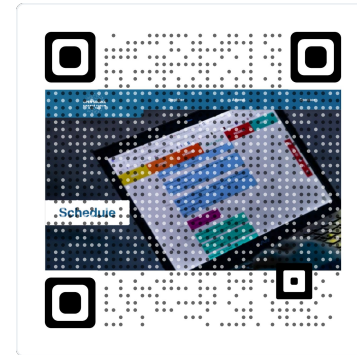
**TAKE ADVANTAGE OF
YOUR MEMBER
ALLOTTED FREE
PASSES**

**FINTECH OPEN SOURCE
HACKATHON - AWS - NYC
14-16 OCTOBER**



**GREAT OPPORTUNITY
TO MORE DEEPLY
ENGAGE CSPs IN
PROJECTS YOU CARE
ABOUT**

**NYC OSFF DAYS 1&2
21-22 OCTOBER**



**THE BIG DAY, WITH A
FANTASTIC SCHEDULE
AND THE BEST
HALLWAY TRACK**

Open Source in Finance Hackathon NYC



EVENT DETAILS

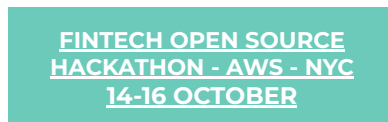
- **Date:** Oct 14-15, 2025
- **Registration:** Sept 5-Oct 5, 2025
- **Location:** New York
- **Format:** In-person (remote teammates are authorized to participate, but there must be **at least one** in-person team representative).
- **Team Size:** 2-8 people
- **Note on capacity:** Due to venue limitations, registrations will be subject to an approval process.

Day 1 (Oct 14)

- 9am - 9:15am: Doors Open
- 9:15am: Opening Ceremony
- 9:30am - 5pm: Hacking!

Day 2 (Oct 15)

- 9am - 12pm: Hacking
- 12pm: Project Submission
- 2pm-4pm Project Presentations
- 4pm-5pm Judging & Award Ceremony



- **Pre-OSFF event, organized by FINOS & hosted by AWS**
- **Tracks:**
 - HTC-Grid (HPC)
 - FDC3
 - TraderX
 - OpenGRIS AWS Plugin
- **Deadline to Register: Oct 5**
 - email karl@finos.org if interested but can't meet that deadline)

Recap: CDM Masterclass



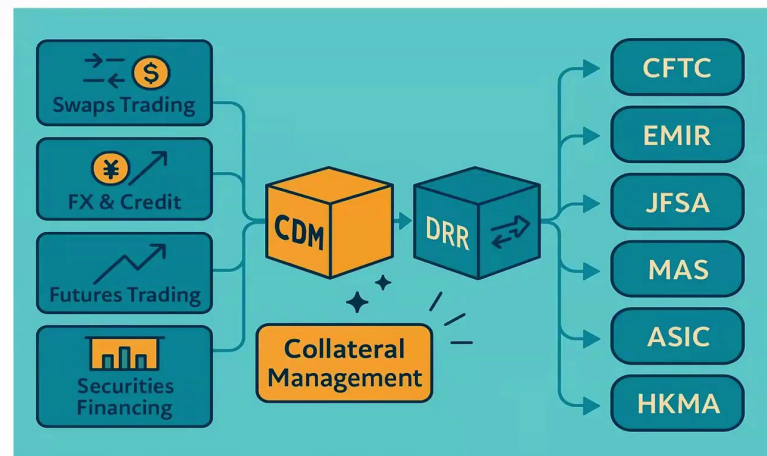
CDM Masterclass: CDM/DRR Integration Using Rune & Rosetta

Watch
Recording!



ACME's Vision

Leveraging the CDM and DRR: faster, cheaper, safer



R



Projects & SIG Updates



Fintech
Open Source
Foundation



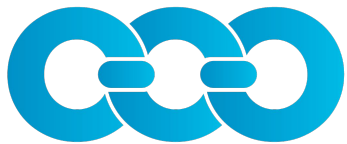
Common Cloud Controls



Fintech
Open Source
Foundation

Eddie Knight, Sonatype





**FINOS
COMMON
CLOUD
CONTROLS**

What Is It?

Spearheaded by Citi, CCC was launched in on 3rd August 2023

“CCC aims to describe **consistent controls** for compliant public cloud deployments in the financial services sector. This project seeks to address the challenges of **cybersecurity**, **resiliency**, and **compliance** in cloud services **across major cloud service providers (CSPs)**”

Contact

rob.moffat@finos.org or any of the CCC maintainers!

FINOS Fintech Open Source Foundation

APRIL 2024: 7-FIRM STEERING COMMITTEE INAUGURATED



MAY 2024: STEERING COMMITTEE CHARTERS 6 NEW WORKING GROUPS



“Bank of America is proud to support FINOS’ mission to establish an industry-wide AI controls framework. Their collaborative method toward establishing a standardized AI governance approach will help strengthen the financial services industry’s ability to deliver secure and innovative AI solutions”

- **Duncan McInnes**, Chief Information Officer for Global Markets Technology, Bank of America



AI GOVERNANCE
FRAMEWORK



FINOS
COMMON
CLOUD
CONTROLS



CC4AI

What is it?

An open, collaborative project to create technology-neutral baseline standards for AI usage across cloud and hybrid environments, peer-reviewed governance frameworks and real-time validation mechanisms ("Regulation-as-Code")

Why it matters for you?

Without shared standards, financial institutions face heightened regulatory, security, and concentration risks. Vendors have to comply with a fragmented, highly opinionated variety of per-customer controls..

Who's behind it?



BMO



citi

Goldman
Sachs

Morgan Stanley



Microsoft

Google Cloud



Red Hat



Scott Logic



controlplane



tetrate

sonatype

Common Cloud Controls

All Releases

Components Overview

Component Title	ID	Number of Releases	Latest Version
CCC Object Storage	CCC.ObjStor	1	2025.01
CCC Relational Database Management System Features	CCC.RDMS	1	2025.03
CCC Virtual Private Cloud	CCC.VPC	1	2025.01

How can you engage?

Contribute

- Actively participate in **writing controls and tests**
- Bring real-world perspectives from both banks and CSPs

Adopt

- Integrate **Common Cloud Controls (CCC)** & Tests within your environments (banks and CSPs) to reduce audit duplication, simplify compliance, and accelerate vendor/AI onboarding.

Champion

- Promote the initiative inside and outside your orgs with key stakeholders
- Attend **OSFF NYC** to engage in our community & projects and drive impact



GET INVOLVED
HERE



Common SDLC Framework DevOps Automation SIG



Fintech
Open Source
Foundation

Aaron Searle, Morgan Stanley
Toby Weston, Deutsche Bank



Common SDLC Framework...Story So Far...

Purpose

A common controls catalogue for software governance across financial services to increase reuse, reduce toil and provide additional clarity though consistency.

Timeline

Past

- July 21st - Problem Discussion Workshop (Hosted by DB)

Agenda:

- Problem Refinement (and is this really a problem?)
- July New WG created As part of the DevOps Automation SIG - [Proposal](#)
- Aug 18th - Working Group Kick Off [\[Notes\]](#)
- Sept 22nd - Second workshop (Hosted by DB) [\[Notes\]](#)

Agenda:

Overview of similar work (AI GF/CCC/CSA CSM)
Repo/Project/Mailing List setup
Discuss Taxonomy and initial minimal “test control”

Future!

- Oct 21st - OSFF NY Talk - [\[Link\]](#)
Title: An Open SDLC Controls Framework for Financial Services
- Oct 21st - OSFF Workshop [\[Link\]](#)

**Common SDLC Framework Working
Group Call**
**(Come Join Us! Sign up & Slide Info
Below)**



Monday 13th October
15:00 GMT/11:00 EST
(Every Two Weeks)

GitProxy



Fintech
Open Source
Foundation

Tabatha DiDomenico, G-Research
Kris West, NatWest



GitProxy

Enforces policies at push → aligns with workflow, security, and risk appetite
Developer-first design → clear CLI integration keeps devs unblocked
Minimizes friction → mirrors familiar open source git workflows
Keeps focus on code → commit and push without context switching

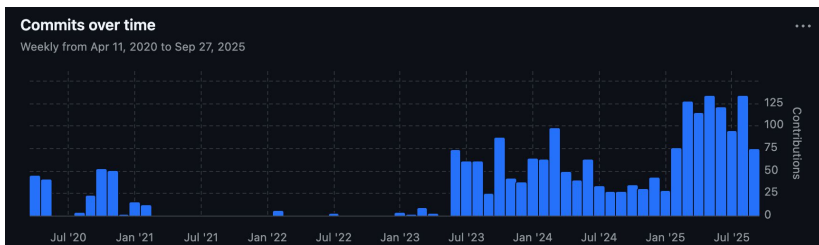
Project timeline

2020 - Donated to FINOS by Citi

2023 - Increase in contributions begins

2024 - Citi Hackathon generates interest and new contributions

2025 - Contributions nearly triple, bi-weekly community meetings renewed



5 Active Organizations

ControlPlane (consulting at Citi)
G-Research
NatWest
Qube Research & Technology
Royal Bank of Canada

3 New Maintainers

Juan Escalada, G-Research
Kris West, NatWest
Jack Kelly, ControlPlane



GITPROXY

*GitProxy deploys custom push
protections and policies on top of Git.*



Project Repository

<https://github.com/finos/git-proxy>



Community Meeting

Monday 6th October
4PM BST, 11AM EDT

GitProxy

Now v1.19.2

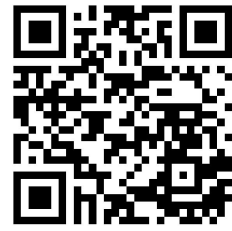
- Expanded support: GitHub, GitLab, other SCM providers, and bare git servers
- Removed reliance on GitHub usernames - commits now associated by email
- 84% test coverage (up from 57% this time last year)
- Improved push parsing with force push support
- Audit logging for all proxied git requests
- Performance optimization for large repositories
- Enhanced config loading and validation
- Numerous stability, performance, and security improvements

Road to v2.0

- SSH support
- Support for pushing tags
- Full TypeScript conversion (nearing completion)
- Email notifications for reviews
- Review rejection reasons
- Multiple emails for users/git committers
- Issue/PR/Comment governance features
- Containerization support with Docker



GitProxy Website
<https://git-proxy.finos.org>



GitProxy Repository
github.com/finos/git-proxy



Community Meeting
Monday 6th October
4PM BST, 11AM EDT

Join a biweekly GitProxy community meeting

- Firms interested in evaluating & deploying GitProxy
- Contributors with SDLC/security control expertise
- Developers to help build features and plugins
- Tech writers to improve documentation
- OSPO leaders to share requirements

CALM



Fintech
Open Source
Foundation

Matthew Bain, Morgan Stanley





CALM

COMMON ARCHITECTURE
LANGUAGE MODEL

[CIO Dive Article](#)



[CALM Repository](#)



2025 Highlights

- Gained Incubating Project Status
- CALM Specification & CLI v1.0 Release
- CALM Copilot Chat Mode Released
- CALM Hub, Widget Framework & VS Code Extension in development
- Featured in CIO Dive
- Presented at OSFF London & API Days London
- Supported over 2,000 automated deployments

2025 Q4 & Beyond

- Multiple sessions at OSFF NY
- Collaboration with Common Cloud Controls and AI Governance Framework
- Continued outreach to FINOS members & vendors
- Hosted CALM Hub
- VS Code Extension published to Microsoft Marketplace

Save the dates!



Fintech
Open Source
Foundation

Kendall Perez, Member Success, FINOS



Save the dates

October 3, 2025

TOC Candidacy Nominations
Deadline

Open a Github issue on the TOC repo to nominate yourself. [More info here.](#)

October 21-22, 2025

OSFF New York City

Members get complimentary tickets! Email osff@finos.org if you can't find your member code.
Deadline to use codes is October 7!

March 2026

Gold Representative Election

1 Gold seat on the FINOS Governing Board will be open for election. More info to come.

Calls To Action



Fintech
Open Source
Foundation



OSFF & Event Key Dates: Mark your Calendars

NYC OSFF MEMBER FREE
REGISTRATION ENDS
7 OCTOBER



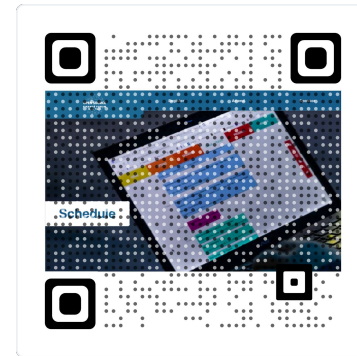
TAKE ADVANTAGE OF
YOUR MEMBER
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FINTECH OPEN SOURCE
HACKATHON - AWS - NYC
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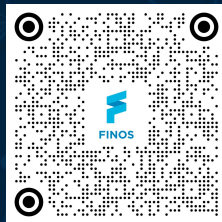
Call to action: remember, contribution is not just code!

**GET
LEARNING**



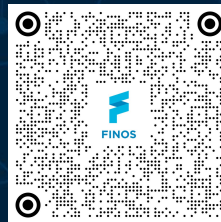
**TRAINING &
CERTIFICATION**

PARTICIPATE



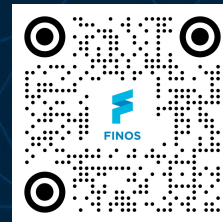
**JOIN A PROJECT
MEETING**

**GOOD FIRST
ISSUES**



**CONTRIBUTE &
INTERACT WITH
PEERS**

**BECOME A
MEMBER**



**OSS TALENT
ACCELERATION
& DE SIG**

Don't know where to start? Get learning today!



FREE

Open Source Contribution in Finance

(LFD137)

ENROLL TODAY

Education

FREE

Introduction to FDC3

(LFEL1000)

Express Learning: 90 Minutes or Less

ENROLL TODAY

Education

NEW FREE

Introduction to the Common Domain Model (CDM)

(LFEL1016)

Express Learning: 90 Minutes or Less

ENROLL TODAY

Education

FINOS Financial Services Open Source Developer

FINOS FINANCIAL SERVICES OPEN SOURCE DEVELOPER

Education

Developing Solutions with FDC3

(LFD237)

ENROLL TODAY

Education

FINOS Certified FDC3 Practitioner (FCFP)

FINOS CERTIFIED FDC3 PRACTITIONER

Education